

Market Notice 2020-06-03_04
AIX Book-building announcement

Date	03/06/2020
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AIX hereby informs Market Participants that the Book-building of the Sale of the Shares and the Global Depositary Receipts (GDR) of the JSC “National Atomic Company “Kazatomprom” will take place from 15:40 03/06/2020 until 16:00 08/06/2020 Nur-Sultan Time (“Sale on the AIX”), as follows:

Type of the Bookbuild	Bookbuild for Retail Investors only
Seller Shareholder/Seller	JSC “Sovereign Wealth Fund “Samruk Kazyna”
Issuer	JSC “National Atomic Company “Kazatomprom”
ISIN	Shares KZ1C00001619 Regulation S GDRs US63253R2013. For the purpose of the Book-Building session, a dummy ISIN will be used
Board	EQTYIPOKZT and EQTYIPOUSD
Instrument type	Share and GDR
Currency	KZT and USD
Country	Kazakhstan
Issued Quantity	Offering approximately 385,000 of shares (in the form of Shares and GDRs)
Tradable Quantity	Offering approximately 385,000 of shares (in the form of Shares and GDRs)
Tick Size Table	0.01 single tick size
Duration of the book- building period	On the first day, 03.06.2020, from 15:40 till 17:00 Nur-Sultan time; On the second day, 04.06.2020, from 11:00 till 17:00 Nur-Sultan time;

	<p>On the third day, 05.06.2020, from 11:00 till 17:00 Nur-Sultan time;</p> <p>On the last day, 08.06.2020, from 11:00 till 16:00 Nur-Sultan time.</p>	
Pricing day	08.06.2020 no later than 17:30 (T+0)	
Cash Settlement day	09.06.2020 no later than 16:00 (T+1)	
Securities Settlement day	10.06.2020 (T+2)	
AIX CSD Bank details	<p>For KZT please use the following details:</p> <p>BANK ACCOUNT DETAILS FOR KZT</p> <p>Beneficiary's Name Astana International Exchange Central Securities Depository Limited</p> <p>Beneficiary's Identification Number 180840900020</p> <p>Beneficiary's Bank Bank CenterCredit JSC</p> <p>Beneficiary Bank's identification code KCJBKZKX</p> <p>Beneficiary's Account Number (IBAN) KZ808562202105464341</p> <p>For USD please use the following details:</p> <p>AIX CSD Settlement bank</p> <p>Beneficiary's Name: Astana International Exchange Central Securities Depository Limited Beneficiary's Identification Number: 180840900020 Beneficiary's Bank: Bank CenterCredit JSC</p> <p>Beneficiary Bank's identification code: KCJBKZKX Beneficiary's Account Number (IBAN): KZ248562202205514253 Correspondent Bank Name: THE BANK OF NEW YORK MELLON Correspondent Bank SWIFT: IRVTUS3N Correspondent Account Number: 8900587520</p>	
Bookbuild Scenario	Fixed	
Symbol (Trading Mnemonic)	Shares.Retail.FixedBook	GDR.Retail.FixedBook
Price	<p>USD 13.00 per 1 GDR</p> <p>KZT 5,230.81 per 1 Share</p>	

<p>Manager</p>	<p>JSC Subsidiary organization of Halyk Bank of Kazakhstan “Halyk Finance” is acting as AIX Coordinator and Bookrunner. *</p>
<p>Only Retail Investors who are citizens of the Republic of Kazakhstan will be allowed to participate in the Sale on the AIX. Market Participants will be restricted to submit Buy Order received only from Retail Investors that confirmed its citizenship of the Republic of Kazakhstan. * For the avoidance of doubt, the Parties acknowledge that terms the “AIX Coordinator and Bookrunner” is used in this Agreement for convenience only; AIX is not associated with AIX Coordinator and Bookrunner and AIX shall not be liable for any actions or omissions made by these entities.</p>	