

№ 17147681
14.08.2023

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"Банк ЦентрКредит"

Сведения

Тема:

Изменения в предыдущих корпоративных действиях

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Изменения в предыдущих корпоративных действиях" ЮРИДИЧЕСКОЕ ЛИЦО GAZ CAPITAL SA, ISIN XS0316524130.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:1/ONLY
:20C::CORP//CA000008192387
:20C::SEME//DSN80SLXH7TYS326
:23G:NEWM
:22F::CAEV//CHAN
:98C::PREP//20230814083915
:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//DSN80SLXGJMOS326
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//51774

:35B:ISIN XS0316524130

//GAZ CAPITAL S.A. 7.28800 16/08

/37 USD

:16S:USECU

:16R:ADDINFO

:70F::ADTX//

----- EVENT DETAILS -----

UPDATE 14/08/2023: CERTIFICATION REQUIREMENT
INFORMATION SOURCE: EUROCLEAR BANK

.
IN REFERENCE TO THE NEWSLETTER DATED 17 JULY 2023 ON FOREIGN
CORPORATE BONDS SUBJECT TO RUSSIAN DECREE NO. 430 AND FEDERAL
LAW

NO. 292, MEASURES HAVE BEEN IMPLEMENTED TO SAFEGUARD THE
INTEGRITY OF THE SECURITIES.

.
WE UNDERSTAND THE ABOVE LEGISLATIONS GIVES THE POSSIBILITY TO,
AND IN SOME INSTANCES REQUIRE, RUSSIAN OBLIGORS (I.E. RUSSIAN
COMPANIES WHICH HAVE OBLIGATIONS RELATING TO CORPORATE
EUROBONDS

ISSUED BY A FOREIGN ENTITY) TO EXCHANGE A FOREIGN CORPORATE
EUROBOND EITHER FOR CASH PROCEEDS OR FOR NEWLY-ISSUED RUSSIAN
DOMESTIC SECURITIES. EUROCLEAR BANK IS NOT INVOLVED IN THE
PROCESS AND WE HAVE NO CONTROL OVER THE CANCELATION AND
REPLACEMENT OF FOREIGN CORPORATE EUROBONDS AS THIS PROCESS
TAKES

PLACE OUTSIDE OF EUROCLEAR BANK.

.
TO SAFEGUARD THE INTEGRITY OF THIS SECURITY, WE REQUIRE THAT
UPON

SUBMISSION OF AN EXCHANGE INSTRUCTION YOU CERTIFY THAT YOUR
HOLDING HAS NOT BEEN AFFECTED BY RUSSIAN DECREE NO. 430 AND
FEDERAL LAW NO. 292 BY ADDING THE CODE WORD LAW292 IN THE
NARRATIVE FIELD OF YOUR INSTRUCTION.

.
IN THE ABSENCE OF THE CODE WORD, YOUR INSTRUCTION WILL BE
REJECTED

.
REFER TO THE ACTIONS TO BE TAKEN SECTION FOR FURTHER DETAILS

.
END OF UPDATE.

A BENEFICIAL INTEREST IN THE REGULATION S GLOBAL NOTE MAY BE
TRANSFERRED TO A PERSON WHO TAKES DELIVERY IN THE FORM OF A
BENEFICIAL INTEREST IN THE 144 A GLOBAL NOTE.

.
REMARK : PLEASE NOTE THAT A BENEFICIAL INTEREST IN THE 144 A

GLOBAL NOTE MAY BE TRANSFERRED TO A PERSON WHO TAKES DELIVERY
IN
THE FORM OF A BENEFICIAL INTEREST IN THE REGULATION S GLOBAL
NOTE
AT ANY TIME UPON CERTIFICATION IN ACCORDANCE WITH RULE 903 OR
904
OF THE REGULATION S OF THE SECURITIES ACT.

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THE 144A SECURITIES ARE EUROCLEAR ELIGIBLE.

:70F::PTNI//

----- ACTION TO BE TAKEN -----
TRANSFER AGENT:

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KUMAR PRABHAKARAN, DEUTSCHE BANK, LONDON
TEL: +44 207 547 7403 FAX: +44 207 547 0012

.
YOU CAN INSTRUCT TO RECEIVE YOUR ENTITLEMENT IN EUROCLEAR BANK,
OR IN AN ACCOUNT WITH YOUR LOCAL CUSTODIAN.

.
TO INSTRUCT, YOU NEED TO

. CERTIFY ELECTRONICALLY THAT YOU

COMPLY WITH THE TERMS AND CONDITIONS OF THIS CORPORATE ACTION,
AS

WELL AS ANY OTHER REQUIREMENTS THE AGENT MAY HAVE

. CERTIFY THAT YOUR HOLDING HAS NOT BEEN AFFECTED BY RUSSIAN
DECREE NO. 430 AND FEDERAL LAW NO. 292 BY ADDING THE CODE WORD
LAW292

.
BY SENDING AN INSTRUCTION FOR THIS CORPORATE EVENT, YOU SHALL
BE

DEEMED TO ELECTRONICALLY CERTIFY YOUR POSITION ON ANY
ELECTRONIC

CERTIFICATION REQUIRED FOR THIS CORPORATE EVENT.

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ELECTRONIC INSTRUCTIONS:

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1. FREE FORMAT MT 599/MT 568 USERS:

YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY
BEFORE
THE DEADLINE DATE.

.
2. EASYWAY USERS:

. MENTION YOUR NAME AND TELEPHONE NUMBER IN THE FIELD
'NARRATIVE
TO SERVICE PROVIDER', FOLLOWED BY 'CODE
WORD: LAW292'

A. TO RECEIVE YOUR ENTITLEMENT IN EUROCLEAR BANK, DO NOT MENTION DELIVERY, REGISTRATION OR BENEFICIAL OWNER DETAILS IN YOUR INSTRUCTION. DO NOT INPUT A RECEIPT INSTRUCTION WITH YOUR LOCAL CUSTODIAN.

.
B. TO RECEIVE YOUR ENTITLEMENT IN AN ACCOUNT WITH YOUR LOCAL CUSTODIAN:

. SELECT 'BENEFICIARY AND DELIVERY DETAILS' AND MENTION IN FIELDS:

RECEIVER OF SECURITIES: YOUR ACCOUNT NUMBER WITH THE LOCAL CUSTODIAN

REGISTRATION DETAILS: 'CEDE AND CO'

BENEFICIARY: THE NAME OF THE BENEFICIAL OWNER

. INPUT A DWAC-INSTRUCTION WITH YOUR LOCAL CUSTODIAN

.
3. EUCLID USERS:

SEND AN INSTRUCTION TYPE 45. MENTION IN FIELD:

. 72: YOUR NAME AND TELEPHONE NUMBER, FOLLOWED BY 'CODE WORD: LAW292'

.
A. TO RECEIVE YOUR ENTITLEMENT IN EUROCLEAR BANK, DO NOT MENTION

DELIVERY, REGISTRATION OR BENEFICIAL OWNER DETAILS IN YOUR INSTRUCTION. DO NOT INPUT A RECEIPT INSTRUCTION WITH YOUR LOCAL CUSTODIAN.

.
B. TO RECEIVE YOUR ENTITLEMENT IN AN ACCOUNT WITH YOUR LOCAL CUSTODIAN:

. MENTION IN FIELDS:

87F: YOUR ACCOUNT NUMBER IN THE LOCAL CUSTODIAN

77D: 'CEDE AND CO'

88D: THE NAME OF THE BENEFICIAL OWNER

. INPUT A DWAC-INSTRUCTION WITH YOUR LOCAL CUSTODIAN

.
4. SWIFT MT 565 USERS:

SEND AN INSTRUCTION AS FOLLOWS:

CAEV: CHAN

CAOP: SECU

CAON: 001

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MENTION IN FIELD:

. 70E:INST YOUR NAME AND TELEPHONE NUMBER, FOLLOWED BY 'CODE WORD: LAW292'

.
A. TO RECEIVE YOUR ENTITLEMENT IN EUROCLEAR BANK, DO NOT MENTION

DELIVERY, REGISTRATION OR BENEFICIAL OWNER DETAILS IN YOUR INSTRUCTION. DO NOT INPUT A RECEIPT INSTRUCTION WITH YOUR LOCAL CUSTODIAN.

.
B. TO RECEIVE YOUR ENTITLEMENT IN AN ACCOUNT WITH YOUR LOCAL CUSTODIAN:

. MENTION IN FIELDS:

70E:DLVR: YOUR ACCOUNT NUMBER WITH THE LOCAL CUSTODIAN

70E:REGI: 'CEDE AND CO'

95V:OWND: THE NAME OF THE BENEFICIAL OWNER

. INPUT A DWAC-INSTRUCTION WITH YOUR LOCAL CUSTODIAN

.
CERTIFICATION:

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BY CERTIFYING ELECTRONICALLY, YOU CONFIRM THAT YOU COMPLY WITH THE TERMS AND CONDITIONS OF THIS CORPORATE ACTION AND TO ANY OTHER REQUIREMENTS OF THE AGENT AND/OR ISSUER. FULL DETAILS ARE INCLUDED IN THE DOCUMENTATION OF THIS CORPORATE ACTION NOTICE.

.
BY INPUTTING THE CODE WORD LAW292 IN YOUR CORPORATE ACTION INSTRUCTION, YOU CERTIFY THAT THE TRANSACTION DOES NOT INVOLVE SECURITIES THAT HAVE BEEN EXCHANGED FOR CASH PROCEEDS OR NEWLY-ISSUED RUSSIAN SECURITIES UNDER RUSSIAN PRESIDENTIAL DECREE NO. 430, RUSSIAN FEDERAL LAW NO. 292 OR ANY OTHER RELATED LEGISLATION

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DOCUMENTATION:

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YOU MAY REQUEST THE CORPORATE ACTION DOCUMENT(S) EITHER VIA E-MAIL OR VIA THE WEBSITE:

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A. E-MAIL:

SEND AN E-MAIL TO CADOC(S)@EUROCLEAR.COM. INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 8192387-147

.
NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE

.
B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM):

TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST.

YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION

NOTIFICATION NUMBER 8192387 IN THE SEARCH BOX ON
MY.EUROCLEAR.COM
MY APPS CORPORATE ACTIONS

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NOTE:

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WE WILL SEND YOUR INSTRUCTIONS TO THE AGENT FOR SAME-DAY VALUE:
. IF YOU INSTRUCT BEFORE THE DAILY DEADLINE
. ON A REASONABLE ENDEAVOUR BASIS IF YOU INSTRUCT AFTER THE
DAILY
DEADLINE BUT BEFORE THE END OF THE REAL-TIME PROCESS

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NOTE

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UNSETTLED INSTRUCTIONS PENDING FOR MORE THAN FIVE U.S. BUSINESS
DAYS WILL BE CANCELLED AUTOMATICALLY ON THE SIXTH BUSINESS DAY

.
INSTRUCTIONS ARE REVOCABLE IF NOT YET PROCESSED BY EUROCLEAR
BANK

.
INSTRUCTIONS WHICH WE HAVE NOT YET SENT TO THE AGENT MAY BE
REVOKED IN ACCORDANCE WITH OUR OPERATING PROCEDURES

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:16S:ADDINFO