

№ 17147079
14.08.2023

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"Банк ЦентрКредит"

Сведения

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Тема:

Изменения в предыдущих корпоративных действиях

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Изменения в предыдущих корпоративных действиях" ЮРИДИЧЕСКОЕ ЛИЦО GAZ CAPITAL SA, ISIN XS0316524130.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:28E:1/ONLY

:20C::CORP//CA000008192387

:20C::SEME//DSN80SKQP960S322

:23G:NEWM

:22F::CAEV//CHAN

:98C::PREP//20230814083803

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//DSN80SKQOY49S322

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//18826

:35B:ISIN XS0316524130

//GAZ CAPITAL S.A. 7.28800 16/08

/37 USD

:16S:USECU

:16R:ADDINFO

:70F::ADTX//

----- EVENT DETAILS -----

UPDATE 14/08/2023: CERTIFICATION REQUIREMENT

INFORMATION SOURCE: EUROCLEAR BANK

.
IN REFERENCE TO THE NEWSLETTER DATED 17 JULY 2023 ON FOREIGN CORPORATE BONDS SUBJECT TO RUSSIAN DECREE NO. 430 AND FEDERAL LAW

NO. 292, MEASURES HAVE BEEN IMPLEMENTED TO SAFEGUARD THE INTEGRITY OF THE SECURITIES.

.
WE UNDERSTAND THE ABOVE LEGISLATIONS GIVES THE POSSIBILITY TO, AND IN SOME INSTANCES REQUIRE, RUSSIAN OBLIGORS (I.E. RUSSIAN COMPANIES WHICH HAVE OBLIGATIONS RELATING TO CORPORATE EUROBONDS

ISSUED BY A FOREIGN ENTITY) TO EXCHANGE A FOREIGN CORPORATE EUROBOND EITHER FOR CASH PROCEEDS OR FOR NEWLY-ISSUED RUSSIAN DOMESTIC SECURITIES. EUROCLEAR BANK IS NOT INVOLVED IN THE PROCESS AND WE HAVE NO CONTROL OVER THE CANCELATION AND REPLACEMENT OF FOREIGN CORPORATE EUROBONDS AS THIS PROCESS TAKES

PLACE OUTSIDE OF EUROCLEAR BANK.

.
TO SAFEGUARD THE INTEGRITY OF THIS SECURITY, WE REQUIRE THAT UPON

SUBMISSION OF AN EXCHANGE INSTRUCTION YOU CERTIFY THAT YOUR HOLDING HAS NOT BEEN AFFECTED BY RUSSIAN DECREE NO. 430 AND FEDERAL LAW NO. 292 BY ADDING THE CODE WORD LAW292 IN THE NARRATIVE FIELD OF YOUR INSTRUCTION.

IN THE ABSENCE OF THE CODE WORD, YOUR INSTRUCTION WILL BE REJECTED

REFER TO THE ACTIONS TO BE TAKEN SECTION FOR FURTHER DETAILS

END OF UPDATE.

A BENEFICIAL INTEREST IN THE REGULATION S GLOBAL NOTE MAY BE TRANSFERRED TO A PERSON WHO TAKES DELIVERY IN THE FORM OF A BENEFICIAL INTEREST IN THE 144 A GLOBAL NOTE.

REMARK : PLEASE NOTE THAT A BENEFICIAL INTEREST IN THE 144 A GLOBAL NOTE MAY BE TRANSFERRED TO A PERSON WHO TAKES DELIVERY IN THE FORM OF A BENEFICIAL INTEREST IN THE REGULATION S GLOBAL NOTE AT ANY TIME UPON CERTIFICATION IN ACCORDANCE WITH RULE 903 OR 904 OF THE REGULATION S OF THE SECURITIES ACT.

THE 144A SECURITIES ARE EUROCLEAR ELIGIBLE.

:70F::PTNI//

----- ACTION TO BE TAKEN -----
TRANSFER AGENT:

KUMAR PRABHAKARAN, DEUTSCHE BANK, LONDON
TEL: +44 207 547 7403 FAX: +44 207 547 0012

YOU CAN INSTRUCT TO RECEIVE YOUR ENTITLEMENT IN EUROCLEAR BANK, OR IN AN ACCOUNT WITH YOUR LOCAL CUSTODIAN.

TO INSTRUCT, YOU NEED TO
. CERTIFY ELECTRONICALLY THAT YOU
COMPLY WITH THE TERMS AND CONDITIONS OF THIS CORPORATE ACTION,
AS
WELL AS ANY OTHER REQUIREMENTS THE AGENT MAY HAVE
. CERTIFY THAT YOUR HOLDING HAS NOT BEEN AFFECTED BY RUSSIAN
DECREE NO. 430 AND FEDERAL LAW NO. 292 BY ADDING THE CODE WORD
LAW292

BY SENDING AN INSTRUCTION FOR THIS CORPORATE EVENT, YOU SHALL BE DEEMED TO ELECTRONICALLY CERTIFY YOUR POSITION ON ANY ELECTRONIC CERTIFICATION REQUIRED FOR THIS CORPORATE EVENT.

ELECTRONIC INSTRUCTIONS:

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1. FREE FORMAT MT 599/MT 568 USERS:

YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY
BEFORE
THE DEADLINE DATE.

.
2. EASYWAY USERS:
. MENTION YOUR NAME AND TELEPHONE NUMBER IN THE FIELD

'NARRATIVE
TO SERVICE PROVIDER', FOLLOWED BY 'CODE
WORD: LAW292'

.
A. TO RECEIVE YOUR ENTITLEMENT IN EUROCLEAR BANK, DO NOT
MENTION
DELIVERY, REGISTRATION OR BENEFICIAL OWNER DETAILS IN YOUR
INSTRUCTION. DO NOT INPUT A RECEIPT INSTRUCTION WITH YOUR LOCAL
CUSTODIAN.

.
B. TO RECEIVE YOUR ENTITLEMENT IN AN ACCOUNT WITH YOUR LOCAL
CUSTODIAN:

. SELECT 'BENEFICIARY AND DELIVERY DETAILS' AND MENTION IN
FIELDS:

RECEIVER OF SECURITIES: YOUR ACCOUNT NUMBER WITH THE LOCAL
CUSTODIAN

REGISTRATION DETAILS: 'CEDE AND CO'

BENEFICIARY: THE NAME OF THE BENEFICIAL OWNER

. INPUT A DWAC-INSTRUCTION WITH YOUR LOCAL CUSTODIAN

.
3. EUCLID USERS:

SEND AN INSTRUCTION TYPE 45. MENTION IN FIELD:

. 72: YOUR NAME AND TELEPHONE NUMBER, FOLLOWED BY 'CODE
WORD: LAW292'

.
A. TO RECEIVE YOUR ENTITLEMENT IN EUROCLEAR BANK, DO NOT
MENTION

DELIVERY, REGISTRATION OR BENEFICIAL OWNER DETAILS IN YOUR
INSTRUCTION. DO NOT INPUT A RECEIPT INSTRUCTION WITH YOUR LOCAL
CUSTODIAN.

.
B. TO RECEIVE YOUR ENTITLEMENT IN AN ACCOUNT WITH YOUR LOCAL
CUSTODIAN:

. MENTION IN FIELDS:

87F: YOUR ACCOUNT NUMBER IN THE LOCAL CUSTODIAN

77D: 'CEDE AND CO'

88D: THE NAME OF THE BENEFICIAL OWNER

. INPUT A DWAC-INSTRUCTION WITH YOUR LOCAL CUSTODIAN

4. SWIFT MT 565 USERS:

SEND AN INSTRUCTION AS FOLLOWS:

CAEV: CHAN

CAOP: SECU

CAON: 001

.

MENTION IN FIELD:

. 70E:INST YOUR NAME AND TELEPHONE NUMBER, FOLLOWED BY 'CODE
WORD: LAW292'

.

A. TO RECEIVE YOUR ENTITLEMENT IN EUROCLEAR BANK, DO NOT
MENTION
DELIVERY, REGISTRATION OR BENEFICIAL OWNER DETAILS IN YOUR
INSTRUCTION. DO NOT INPUT A RECEIPT INSTRUCTION WITH YOUR LOCAL
CUSTODIAN.

.

B. TO RECEIVE YOUR ENTITLEMENT IN AN ACCOUNT WITH YOUR LOCAL
CUSTODIAN:

. MENTION IN FIELDS:

70E:DLVR: YOUR ACCOUNT NUMBER WITH THE LOCAL CUSTODIAN

70E:REGI: 'CEDE AND CO'

95V:OWND: THE NAME OF THE BENEFICIAL OWNER

. INPUT A DWAC-INSTRUCTION WITH YOUR LOCAL CUSTODIAN

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CERTIFICATION:

.-----

BY CERTIFYING ELECTRONICALLY, YOU CONFIRM THAT YOU COMPLY WITH
THE TERMS AND CONDITIONS OF THIS CORPORATE ACTION AND TO ANY
OTHER REQUIREMENTS OF THE AGENT AND/OR ISSUER. FULL DETAILS ARE
INCLUDED IN THE DOCUMENTATION OF THIS CORPORATE ACTION NOTICE.

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BY INPUTTING THE CODE WORD LAW292 IN YOUR CORPORATE ACTION
INSTRUCTION, YOU CERTIFY THAT THE TRANSACTION DOES NOT INVOLVE
SECURITIES THAT HAVE BEEN EXCHANGED FOR CASH PROCEEDS OR
NEWLY-ISSUED RUSSIAN SECURITIES UNDER RUSSIAN PRESIDENTIAL
DECREE
NO. 430, RUSSIAN FEDERAL LAW NO. 292 OR ANY OTHER RELATED
LEGISLATION

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DOCUMENTATION:

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YOU MAY REQUEST THE CORPORATE ACTION DOCUMENT(S) EITHER VIA
E-MAIL OR VIA THE WEBSITE:

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A. E-MAIL:

SEND AN E-MAIL TO CADOCs(AT)EUROCLEAR.COM. INDICATE IN THE
SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 8192387-147

.
NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS
10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL
YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL
BE AVAILABLE ONLY VIA THE WEBSITE

.
B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM):
TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO
MYEUROCLEAR
AS A GUEST.
YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE
ACTION
NOTIFICATION NUMBER 8192387 IN THE SEARCH BOX ON
MY.EUROCLEAR.COM
MY APPS CORPORATE ACTIONS

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NOTE:

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WE WILL SEND YOUR INSTRUCTIONS TO THE AGENT FOR SAME-DAY VALUE:
. IF YOU INSTRUCT BEFORE THE DAILY DEADLINE
. ON A REASONABLE ENDEAVOUR BASIS IF YOU INSTRUCT AFTER THE
DAILY
DEADLINE BUT BEFORE THE END OF THE REAL-TIME PROCESS

.
NOTE

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UNSETTLED INSTRUCTIONS PENDING FOR MORE THAN FIVE U.S. BUSINESS
DAYS WILL BE CANCELLED AUTOMATICALLY ON THE SIXTH BUSINESS DAY

.
INSTRUCTIONS ARE REVOCABLE IF NOT YET PROCESSED BY EUROCLEAR
BANK

.
INSTRUCTIONS WHICH WE HAVE NOT YET SENT TO THE AGENT MAY BE
REVOKED IN ACCORDANCE WITH OUR OPERATING PROCEDURES

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:16S:ADDINFO

