

№ 33699482
21.04.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Предложение об обмене

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении
SWIFT-сообщения от IRVTGB2XCXXX
относительно корпоративного действия "Предложение об обмене"
АКЦИОНЕРНОЕ ОБЩЕСТВО "Народный Банк Казахстана", ISIN US46627J3023.
Одновременно доводим до сведения о перевыставлении стоимости
инструкции, согласно тарифам учетной организации в качестве сбора в
возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим
телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).
Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:1/ONLY
:20C::CORP//0134903637BNYECL
:20C::SEME//B0454365CCC1E09B
:23G:NEWM
:22F::CAEV//EXOF
:98E::PREP//20260421094022/N0400
:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//B04542E15527010E
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//742466
:35B:ISIN US46627J3023

HALYK SAVI GDR EA REPR 40 ORD SHS R

:93B::ELIG//UNIT/88586,

:93C::PENR//UNIT/ELIG/88586,

:16S:USECU

:16R:ADDINFO

:70F::ADTX//+++ UPDATE 14 AUGUST 2024 +++

.
AS PER THE GLOBAL CORPORATE ACTIONS MODERNIZATION PROGRAM
NETINFO

TRANSMITTED ON JULY 5 2024, THIS EVENT IS NO LONGER ACCEPTING
RESPONSES AND HAS BEEN REPLACED WITH A NEW CORPORATE ACTION
REFERENCE
ID 1443914114.

.
ANY EXISTING RESPONSES RECEIVED ON THIS EVENT WILL BE CARRIED
OVER TO
THE NEW EVENT.

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+++ END OF UPDATE +++

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+++UPDATE 18 APRIL 2022 +++

.
CLARIFICATION : PLEASE NOTE THAT THIS EVENT SERVES FOR THE
CANCELLATION OF AMERICAN DEPOSITORY RECEIPT (ADR) US46627J3023
INTO LOCAL SHARE KZ000A0LE0S4 AT A RATIO OF 40 / 1

.
PLEASE DISREGARD THE FOLLOWING PARAGRAPH : EACH BOND IS
CONVERTIBLE INTO SHARES OF RESULTING ISIN KZ1C33870011) AT A
CONVERSION RATIO OF 40 PER 1

.
+++END OF UPDATE+++

.
+++UPDATE 02OCT2019+++

.
PLEASE BE ADVISED OF A CHANGE IN THE PROCEED ISIN :
OLD ISIN : KZ1C33870011
NEW ISIN : KZ000A0LE0S4

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+++END OF UPDATE+++

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+++UPDATE 12MAR2019+++

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OPTIONS HAVE NOW BEEN ADDED AS SUCH, PLEASE DO NOT INSTRUCT
ANYMORE
VIA OUR ONGOING TEAM

.
FOR THE ACTIONS TO BE TAKEN, PLEASE REFER TO THE UPDATES

PREVIOUSLY
ANNOUNCED

.

+++END OF UPDATE+++

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+++EVENT DETAILS+++

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EACH BOND IS CONVERTIBLE INTO SHARES OF RESULTING ISIN
KZ1C33870011) AT A CONVERSION RATIO OF 40 PER 1

.

MINIMUM AND MULTIPLE FOR EXERCISE: 1

.

+++ACTIONS TO BE TAKEN+++

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+++INX REQUIREMENTS+++

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TO INSTRUCT, YOU NEED TO CERTIFY ELECTRONICALLY THAT YOU COMPLY
WITH THE TERMS AND CONDITIONS OF THIS CORPORATE ACTION

.

BY SENDING AN INSTRUCTION FOR THIS CORPORATE EVENT, YOU SHALL
BE

DEEMED TO ELECTRONICALLY CERTIFY YOUR POSITION ON ANY
ELECTRONIC

CERTIFICATION REQUIRED FOR THIS CORPORATE EVENT.

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+++DELIVERY DETAILS+++

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KINDLY NOTE THAT THE RESULTANT SHARES ARE ELIGIBLE ON THE
LOCAL MARKET
ONLY KAZAKHSTAN

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IF YOU WISH TO ELECT FOR OPTION TO CONVERT/EXCHANGE AND:

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YOU DO NOT HAVE AN ACCOUNT OPEN WITH BNYM ON THE LOCAL MARKET,
BUT
WISH TO OPEN ONE, PLEASE NOTE THAT YOU CAN CONTACT YOUR ACCOUNT
RELATIONSHIP MANAGER.

.

YOU HAVE ANOTHER ACCOUNT OPEN ON THE LOCAL MARKET, PLEASE
MENTION THE
FOLLOWING DETAILS ON YOUR INSTRUCTION TO CONVERT/EXCHANGE:

.

1. DELIVERY DETAILS
2. REGISTRATION DETAILS
3. ACCOUNT NUMBER AT LOCAL CUSTODIAN
4. BENEFICIARY DETAILS

.

SET UP A MATCHING RECEIPT INSTRUCTION IN THE LOCAL MARKET.
CONTACT YOUR LOCAL CUSTODIAN FOR THE DELIVERY REQUIREMENTS
THE INSTRUCTION DETAILS MUST MATCH THE CONVERSION NOTICE
DETAILS

.
PLEASE NOTE THAT IN CASE YOU DO NOT HAVE AN ACCOUNT OPENED
WITH BNYM
ON THE LOCAL MARKET AND THAT YOU DO NOT PROVIDE BNYM WITH THE
ABOVE
DETAILS, YOUR INSTRUCTION WILL BE CONSIDERED AS WRONG.

.
IF YOU HAVE MULTIPLE ACCOUNTS OPEN WITH BNYM ON THE LOCAL
MARKET,
PLEASE MENTION THE FOLLOWING DETAILS ON YOUR INSTRUCTION TO
CONVERT/EXCHANGE IN ORDER TO KNOW WHERE YOU WANT TO RECEIVE
YOUR
PROCEEDS:

1. DELIVERY DETAILS
2. REGISTRATION DETAILS
3. ACCOUNT NUMBER AT LOCAL CUSTODIAN
4. BENEFICIARY DETAILS

.
SET UP A MATCHING RECEIPT INSTRUCTION IN THE LOCAL MARKET.
CONTACT YOUR LOCAL CUSTODIAN FOR THE DELIVERY REQUIREMENTS
THE INSTRUCTION DETAILS MUST MATCH THE CONVERSION NOTICE
DETAILS

.
PLEASE NOTE THAT IN CASE YOU HAVE MULTIPLE ACCOUNTS OPEN WITH
BNYM ON
THE LOCAL MARKET AND THAT YOU DO NOT PROVIDE BNYM WITH THE
ABOVE
DETAILS, YOUR INSTRUCTION WILL BE CONSIDERED AS WRONG.

.
DURING THE LIFE-CYCLE OF THE ONGOING OPPORTUNITY, PLEASE SEND
YOUR
INSTRUCTION TO CONVERT VIA FAX TO 00 44 207 964 4925 FOR THE
ATTENTION
OF THE CORPORATE ACTIONS ONGOING TEAM. ONCE THE FINAL
CONVERSION
DEADLINE IS RECEIVED, OPTIONS WILL BE ANNOUNCED AND CLIENTS
WILL BE
REQUESTED TO SEND AN INSTRUCTION THROUGH THIS CORPORATE ACTION
EVENT
REFERENCE

.
:70E::PACO//APAC based clients: GCEAPAC(AT)

bnny.com OR

+1 646 782 6850

EMEA based clients: GCEEMEA(AT)

bnny.com OR

+44 161 687 4545

Americas based clients:

PS(underscore)CSEInquiries(AT)

bnny.com OR+1 412 234 0660

:70F::DISC//PLEASE NOTE THAT BANK OF NEW YORK (BNY) IS NOT
EXPECTING

ANY FREE TEXT INFORMATION AS PART OF YOUR ELECTION INSTRUCTION
FOR THIS EVENT. IN CASE FREE

TEXT IS STILL INCLUDED IN THE INSTRUCTION, BNY IS NOT LIABLE
TO REVIEW AND ACT UPON IT.

IF YOU HAVE SPECIAL NEED FOR AN INSTRUCTION, PLEASE REACH TO
YOUR USUAL BNY CONTACT FOR
CORPORATE ACTION.

THIS ADVICE IS BASED UPON THE ANNOUNCEMENT OF THIS EVENT IN
THE MARKET

AND WHICH IS AVAILABLE TO BNY. ALL INFORMATION PROVIDED BY BNY
IS DERIVED FROM SOURCES BELIEVED TO BE RELIABLE WITHIN THE
INDUSTRY. PLEASE REFER TO ANY OFFERING DOCUMENTS THAT MAY BE
AVAILABLE FROM THE ISSUER FOR
COMPLETE DETAILS AND OFFERING TERMS.

In this notice, BNY refers to the following: The Bank of New
York, BNY CSD SA/NV, The Bank of New York SA/NV,
The Bank of New York Trust Company, N.A., BNY Asset Servicing,
B.V., BNY Trust of Delaware, BNY Trust
Company of Illinois, The Bank of New York (International) LTD.
(including its Luxembourg Branch), CIBC Mellon Global
Securities Services Company and CIBC Mellon Trust Company
:16S:ADDINFO

№ 33699514
21.04.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Иное

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении

SWIFT-сообщения от IRVTGB2X7XXX

относительно корпоративного действия "Иное" АКЦИОНЕРНОЕ

ОБЩЕСТВО "Народный Банк Казахстана?", ISIN US46627J3023.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

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:16R:GENL

:28E:1/ONLY

:20C::CORP//1437172148BNYECL

:20C::SEME//B045655A07544632

:23G:NEWM

:22F::CAEV//OTHR

:22F::CAMV//MAND

:98E::PREP//20260421094031/N0400

:25D::PROC//COMP

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//1437172148BNYECL

:16S:LINK

:16S:GENL

:16R:USECU

:35B:ISIN US46627J3023
HALYK SAVI GDR EA REPR 40 ORD SHS R
:16R:ACCTINFO
:97A::SAFE//742466
:94F::SAFE//ICS D/MGTCBEBE
:93B::ELIG//UNIT/88586,
:93C::PENR//UNIT/ELIG/88586,
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:98B::EFFD//UKWN
:98B::RDTE//UKWN
:16S:CADETL
:16R:ADDINFO
:70E::ADTX//OTHER EVENT
:70E::PACO//APAC based clients: GCEAPAC(AT)
bny.com OR
+1 646 782 6850
EMEA based clients: GCEEMEA(AT)
bny.com OR
+44 161 687 4545
Americas based clients:
PS(underscore)CSEInquiries(AT)
bny.com OR+1 412 234 0660
:16S:ADDINFO

№ 33699554
21.04.2026

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Invest" - дочерняя организация АО
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относительно корпоративного действия "Иное" АКЦИОНЕРНОЕ

ОБЩЕСТВО ?Народный Банк Казахстана?, ISIN US46627J3023.

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:20C::CORP//1437172148BNYECL

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:22F::CAEV//OTHR

:98E::PREP//20260421094031/N0400

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//B045655A07544632

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//742466

:35B:ISIN US46627J3023

HALYK SAVI GDR EA REPR 40 ORD SHS R
:93B::ELIG//UNIT/88586,
:93C::PENR//UNIT/ELIG/88586,
:16S:USECU
:16R:ADDINFO
:70F::ADTX//+++ ADDITIONAL INFORMATION +++

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NOTICE TO HOLDERS HAS BEEN MADE AVAILABLE.

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PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

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DOCUMENTATION:

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MATERIALS WILL BE MADE AVAILABLE FOR DOWNLOAD IN OUR NEXEN CA
PORTAL
OR UPON REQUEST BY CLOSE OF BUSINESS

:70E::PACO//APAC based clients: GCEAPAC(AT)

bny.com OR

+1 646 782 6850

EMEA based clients: GCEEMEA(AT)

bny.com OR

+44 161 687 4545

Americas based clients:

PS(underscore)CSEInquiries(AT)

bny.com OR+1 412 234 0660

:16S:ADDINFO