

№ 33844933
29.04.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "QazaqGaz", ISIN XS1682544157.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).
Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:1/MORE
:20C::CORP//CA000004557720
:20C::SEME//DSQ47EZRN9JS321
:23G:REPL
:22F::CAEV//BIDS
:98C::PREP//20260428181346
:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//DSQ47EZRMFWVS321
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//51774

:35B:ISIN XS1682544157

//JSC KAZTRANS GAS 4.37500 26/09

/27 USD

:16S:USECU

:16R:ADDINFO

:70F::ADTX//

----- EVENT DETAILS -----

UPDATE 28/04/2026: AGENT DEADLINE HOUR AMENDMENT

AGENT DEADLINE HOUR HAS BEEN AMENDED FOR OPTIONS F, G, H AND I

END OF UPDATE

INFORMATION SOURCE: INFORMATION AGENT:

CITIBANK N.A., LONDON BRANCH

CITIGROUP CENTRE

CANADA SQUARE

CANARY WHARF

LONDON E14 5LB

UNITED KINGDOM

ATTENTION: EXCHANGE TEAM

EMAIL: CITIEXCHANGES(AT)CITI.COM

GENERAL INFORMATION

THE RATIONALE FOR THE OFFER AND THE ISSUE OF THE NEW NOTES IS
TO

PERMIT THE GROUP TO MANAGE PROACTIVELY THE GROUP'S UPCOMING
DEBT

REDEMPTIONS AND EXTEND THE AVERAGE DEBT MATURITY PROFILE OF THE
GROUP

THE INVITATION BY THE OFFEROR TO EACH HOLDER TO CONSENT, BY
ADOPTING THE EXTRAORDINARY RESOLUTION, TO AMEND THE CONDITIONS
AND THE TRUST DEED TO PROVIDE FOR THE MANDATORY EARLY
REDEMPTION.

SUCH INVITATION IS MADE ON THE TERMS AND SUBJECT TO THE
CONDITIONS SET OUT IN THIS MEMORANDUM

THE QUORUM REQUIRED FOR THE EXTRAORDINARY RESOLUTION TO BE
CONSIDERED AT THE MEETING IS TWO OR MORE PERSONS HOLDING NOTES
OR

BEING PROXIES OR REPRESENTATIVES AND HOLDING OR REPRESENTING AT
LEAST TWO-THIRDS OF THE PRINCIPAL AMOUNT OF THE NOTES FOR THE
TIME BEING OUTSTANDING.

MEETING LOCATION: MEETING TO CONSIDER THE PROPOSAL, TO BE HELD

BY
TELECONFERENCE.

.

1. TENDER AND CONSENT: BY INSTRUCTING TO TENDER, YOU CONSENT TO THE PROPOSED AMENDMENTS. TO CONSENT WITHOUT TENDERING YOUR NOTES,
REFER TO OPTION B, E, F, G AND H

.

2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.

.

THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE NEW FINANCING CONDITION AND THE PASSING OF THE EXTRAORDINARY RESOLUTION AT THE
MEETING

.

REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND
RESTRICTIONS OF THIS OFFER

.

TIMETABLE

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. PRICING OF NEW NOTES: EXPECTED TO BE BEFORE THE EARLY PARTICIPATION DEADLINE

. EXPECTED SETTLEMENT DATE OF THE NEW NOTES: EXPECTED TO BE FIVE
BUSINESS DAYS FOLLOWING PRICING OF THE NEW NOTES

. ANNOUNCEMENT OF EARLY RESULTS: 12/05/2026

. MEETING: 10:00 (LONDON TIME), 19/05/2026

. ANNOUNCEMENT OF RESULTS: AS SOON AS POSSIBLE AFTER THE MEETING

. EARLY SETTLEMENT DATE OF THE OFFER: 20/05/2026

. EXPIRATION DEADLINE: 17:00, 26/05/2026

. FINAL SETTLEMENT DATE OF THE TENDER OFFER: 28/05/2026

. EARLY REDEMPTION DATE: 29/05/2026

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ENTITLEMENT

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1. ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL
BE FROM (AND INCLUDING) 26/03/2026 PAID UP TO, BUT NOT INCLUDING,
THE APPLICABLE SETTLEMENT DATE OR THE EARLY REDEMPTION DATE

.

2. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE TENDER OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES BEING TENDERED.

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3. TENDER CAP: NO TENDER CAP HAS BEEN SET

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4. PRORATION: NOT APPLICABLE

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5. POOLFACTOR: NOT APPLICABLE

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ALLOCATIONS OF NEW NOTES

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THE OFFEROR WILL, IN CONNECTION WITH THE ALLOCATION OF THE NEW NOTES, CONSIDER AMONG OTHER FACTORS WHETHER OR NOT THE RELEVANT INVESTOR SEEKING AN ALLOCATION OF THE NEW NOTES HAS - PRIOR TO PRICING AND ALLOCATION OF THE NEW NOTES - VALIDLY TENDERED OR INDICATED ITS FIRM INTENTION TO TENDER NOTES IN THE TENDER OFFER

AND INDICATED ITS FIRM INTENTION TO ANY OF THE MANAGERS TO SUBSCRIBE FOR THE NEW NOTES. THEREFORE, A HOLDER THAT WISHES TO SUBSCRIBE FOR NEW NOTES IN ADDITION TO VALIDLY TENDERING NOTES FOR PURCHASE PURSUANT TO THE OFFER MAY, AT THE SOLE AND ABSOLUTE

DISCRETION OF THE OFFEROR AND SUBJECT TO THE SELLING RESTRICTIONS

THAT WILL BE SET OUT IN THE FINAL INFORMATION MEMORANDUM RELATED

TO THE NEW NOTES, RECEIVE PRIORITY IN THE ALLOCATION OF THE NEW NOTES, SUBJECT TO THE TERMS SET OUT IN THE MEMORANDUM, THE SATISFACTION OR WAIVER OF THE NEW FINANCING CONDITION AND SUCH HOLDER ALSO MAKING A SEPARATE APPLICATION FOR THE PURCHASE OF SUCH NEW

NOTES TO MANAGER IN ACCORDANCE WITH THE STANDARD NEW ISSUE PROCEDURES OF SUCH MANAGER

.

MANDATORY EARLY REDEMPTION

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IF THE EXTRAORDINARY RESOLUTION IS APPROVED AND THE SUPPLEMENTAL

TRUST DEED IS EXECUTED AND, ACCORDINGLY, THE OFFER IS COMPLETED,

ALL NOTES HELD BY HOLDERS WHO DID NOT PARTICIPATE IN THE OFFER OR

WHOSE NOTES WERE NOT ACCEPTED FOR PURCHASE BY THE OFFEROR PURSUANT TO THE OFFER WILL BE MANDATORILY REDEEMED BY THE OFFEROR

PURSUANT TO THE MANDATORY EARLY REDEMPTION AT AN AMOUNT EQUIVALENT TO THE TENDER OFFER CONSIDERATION (BUT NOT INCLUDING THE EARLY TENDER PREMIUM) ON THE EARLY REDEMPTION DATE, TOGETHER

WITH ACCRUED INTEREST

.
.
THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER
TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES
BY
ANYONE IN ANY JURISDICTION.

IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS,
INVESTMENT

OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR
BANK IS NOT ACTING AS AGENT OF THE ISSUER.

BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT
YOU

(AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE
TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH
APPLICABLE LOCAL LAWS OR REQUIREMENTS, INCLUDING BUT NOT
LIMITED

TO HOLDING AND TRANSFER RESTRICTIONS.

IF HOLDING AND TRANSFER RESTRICTIONS WOULD PROHIBIT YOU (AND
ANY

BENEFICIAL OWNER(S) FOR WHOM YOU ACT) TO HOLD THE PROCEEDS OF A
CORPORATE EVENT IN YOUR ACCOUNT IN EUROCLEAR BANK, YOU (AND ANY
BENEFICIAL OWNER(S) FOR WHOM YOU ACT) MUST ENSURE TO SEND AN
INSTRUCTION TO ALLOW THE TRANSFER OF THESE PROCEEDS TO AN
ACCOUNT

OUTSIDE THE EUROCLEAR SYSTEM.

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:70F::PTNI//

----- ACTION TO BE TAKEN -----

TO INSTRUCT, YOU NEED TO:

YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE
INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON
THIS

REQUIREMENT

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED
REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR NOT

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BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR
NAME
AND ACCOUNT NUMBER

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ELECTRONIC INSTRUCTIONS:

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1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00
(BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

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2. EASYWAY USERS:

A. TO TENDER AND CONSENT IN FAVOUR BEFORE EARLY PARTICIPATION DEADLINE AND RECEIVE TOTAL CONSIDERATION, CHOOSE OPTION 001
B. TO CONSENT IN FAVOUR BEFORE EARLY PARTICIPATION DEADLINE AND RECEIVE EARLY CONSENT FEE, CHOOSE OPTION 002
C. TO TENDER AND CONSENT IN FAVOUR AFTER EARLY PARTICIPATION DEADLINE BUT BEFORE VOTING DEADLINE AND RECEIVE TENDER OFFER CONSIDERATION, CHOOSE OPTION 003
D. TO TENDER ONLY AND RECEIVE TENDER OFFER CONSIDERATION, CHOOSE

OPTION 004

E. TO CONSENT IN FAVOUR AFTER EARLY PARTICIPATION DEADLINE BUT BEFORE VOTING DEADLINE, CHOOSE OPTION 005

F. TO VOTE AGAINST, CHOOSE OPTION 006

G. TO ABSTAIN, CHOOSE OPTION 007

H. TO ATTEND OR APPOINT PROXY ONLY, CHOOSE OPTION 008

MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': THE NAME OF THE

HOLDER IN RESPECT OF THE NOTES BEING TENDERED (OR AN ABBREVIATION

THEREOF), A CONTACT TELEPHONE NUMBER, A CONTACT EMAIL ADDRESS, NAME OF THE ATTENDEE AND PASSPORT/ID NUMBER OF THE ATTENDEE PRECEDED BY 'ATTENDEE DETAILS:'

.

. MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT

NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

.

3. EUCLID USERS:

A. TO TENDER AND CONSENT IN FAVOUR BEFORE EARLY PARTICIPATION DEADLINE AND RECEIVE TOTAL CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CTE1'

B. TO CONSENT IN FAVOUR BEFORE EARLY PARTICIPATION DEADLINE AND RECEIVE EARLY CONSENT FEE, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'COY1'

C. TO TENDER AND CONSENT IN FAVOUR AFTER EARLY PARTICIPATION DEADLINE BUT BEFORE VOTING DEADLINE AND RECEIVE TENDER OFFER CONSIDERATION, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CTE2'

:16S:ADDINFO

№ 33844954
29.04.2026

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:16R:GENL
:28E:1/ONLY
:20C::CORP//CA000004557720
:20C::SEME//DSQ47EZRMFWVS321
:23G:REPL
:22F::CAEP//REOR
:22F::CAEV//BIDS
:22F::CAMV//VOLUME
:98C::PREP//20260428181346
:25D::PROC//PREC
:16R:LINK
:13A::LINK//564
:20C::PREV//DSQ477XH98FKS322
:16S:LINK
:16R:LINK

:22F::LINK//WITH
:13A::LINK//568
:20C::CORP//CA000004557720
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN XS1682544157
//JSC KAZTRANSYGAS 4.37500 26/09
/27 USD
:16R:ACCTINFO
:97A::SAFE//51774
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:69J::INPE//UKWN
:17B::CERT//N
:17B::ACIN//Y
:70E::OFFO//JSC KAZTRANSYGAS
:70E::EPWI//HTTPS://MY.EUROCLEAR.COM/APPS/EN/CO
RPORATE-ACTIONS.HTML
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CTEN
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260511180000
:98C::MKDT//20260511230000
:98C::RDDT//20260508170000
:98B::BLOK//PAYD
:69A::PWAL//20260427/20260511
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
//JSC KAZTRANSYGAS 4.37500 26/09
/27 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20270926
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20260520
:16S:SECMOVE
:16R:CASHMOVE

:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260520
:90B::OFFR//ACTU/USD1002,5
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER AND CONSENT IN
FAVOUR BEFORE EARLY PARTICIPATION
DEADLINE AND RECEIVE TOTAL
CONSIDERATION (INCLUDING EARLY
TENDER PREMIUM) + ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CONY
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260511180000
:98C::MKDT//20260511230000
:98C::RDDT//20260511170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260511
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260520
:92F::ESOF//USD2,5
:16S:CASHMOVE
:70E::ADTX//NARC/TO CONSENT IN FAVOUR BEFORE
EARLY PARTICIPATION DEADLINE AND
RECEIVE EARLY CONSENT FEE
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//CTEN
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//PAYD
:69A::PWAL//20260512/20260515
:16R:SECMOVE
:22H::CRDB//DEBT

:35B:ISIN XS1682544157
//JSC KAZTRANSYGAS 4.37500 26/09
/27 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20270926
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20260520
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260528
:90B::OFFR//ACTU/USD1000,
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER AND CONSENT IN
FAVOUR AFTER EARLY PARTICIPATION
DEADLINE BUT BEFORE VOTING DEADLINE
AND RECEIVE TENDER OFFER
CONSIDERATION + ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//004
:22F::CAOP//CASH
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260526180000
:98C::MKDT//20260526230000
:98C::RDDT//20260526170000
:98B::BLOK//PAYD
:69A::PWAL//20260515/20260526
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
//JSC KAZTRANSYGAS 4.37500 26/09
/27 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20270926
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA

:98A::PAYD//20260520
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260528
:90B::OFFR//ACTU/USD1000,
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER ONLY AND RECEIVE
TENDER OFFER CONSIDERATION +
ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//005
:22F::CAOP//CONY
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260512/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//006
:22F::CAOP//CONN
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//007
:22F::CAOP//ABST
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000

:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//008
:22F::CAOP//PROX
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//009
:22F::CAOP//NOAC
:17B::DFLT//Y
:98C::EXPI//20260526180000
:98C::MKDT//20260526230000
:98C::RDDT//20260526170000
:69A::PWAL//20260427/20260526
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE
COMPLETED
CAED/+ CONSENT + MEETING + FEE +
DISCLOSURE
:70E::PACO//CORPORATE ACTIONS
CA INFO 4245
:95L::ISSU//635400YGLXBBSVHONW39
:16S:ADDINFO

