

№ 33928265
05.05.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от EUROCLEAR BANK SA/NV относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "QazaqGaz", ISIN XS1682544157.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:1/ONLY
:20C::CORP//CA000004557720
:20C::SEME//URQ4FN3Z84JAS334
:23G:RMDR
:22F::CAEP//REOR
:22F::CAEV//BIDS
:22F::CAMV//VOLUME
:98C::PREP//20260505025008
:25D::PROC//PREC
:16R:LINK
:13A::LINK//564
:20C::PREV//DSQ4B6OKI82WS325
:16S:LINK
:16S:GENL

:16R:USECU
:35B:ISIN XS1682544157
//JSC KAZTRANSYGAS 4.37500 26/09
/27 USD
:16R:ACCTINFO
:97A::SAFE//51774
:93B::UNBA//FAMT/200000,00
:93B::SETT//FAMT/200000,00
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:69J::INPE//UKWN
:17B::CERT//N
:17B::ACIN//Y
:70E::OFFO//JSC KAZTRANSYGAS
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CTEN
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260511180000
:98C::MKDT//20260511230000
:98C::RDDT//20260508170000
:98B::BLOK//PAYD
:69A::PWAL//20260427/20260511
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
//JSC KAZTRANSYGAS 4.37500 26/09
/27 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20270926
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20260520
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260520
:90B::OFFR//ACTU/USD1002,5
:16S:CASHMOVE

:70E::ADTX//NARC/TO TENDER AND CONSENT IN
FAVOUR BEFORE EARLY PARTICIPATION
DEADLINE AND RECEIVE TOTAL
CONSIDERATION (INCLUDING EARLY
TENDER PREMIUM) + ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CONY
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260511180000
:98C::MKDT//20260511230000
:98C::RDDT//20260511170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260511
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260520
:92F::ESOF//USD2,5
:16S:CASHMOVE
:70E::ADTX//NARC/TO CONSENT IN FAVOUR BEFORE
EARLY PARTICIPATION DEADLINE AND
RECEIVE EARLY CONSENT FEE
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//CTEN
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//PAYD
:69A::PWAL//20260512/20260515
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
//JSC KAZTRANSYGAS 4.37500 26/09
/27 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE

:11A::DENO//USD
:98A::MATU//20270926
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20260520
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260520
:98A::VALU//20260528
:90B::OFFR//ACTU/USD1000,
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER AND CONSENT IN
FAVOUR AFTER EARLY PARTICIPATION
DEADLINE BUT BEFORE VOTING DEADLINE
AND RECEIVE TENDER OFFER
CONSIDERATION + ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//004
:22F::CAOP//CASH
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260526180000
:98C::MKDT//20260526230000
:98C::RDDT//20260526170000
:98B::BLOK//PAYD
:69A::PWAL//20260518/20260526
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
//JSC KAZTRANS GAS 4.37500 26/09
/27 USD
:16R:FIA
:12A::CLAS/ECLR/NOTE
:11A::DENO//USD
:98A::MATU//20270926
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:FIA
:98A::PAYD//20260520
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260520

:98A::VALU//20260528
:90B::OFFR//ACTU/USD1000,
:16S:CASHMOVE
:70E::ADTX//NARC/TO TENDER ONLY AND RECEIVE
TENDER OFFER CONSIDERATION +
ACCRUED INTEREST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//005
:22F::CAOP//CONY
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260512/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//006
:22F::CAOP//CONN
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//007
:22F::CAOP//ABST
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,

:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//008
:22F::CAOP//PROX
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//N
:98C::EXPI//20260515180000
:98C::MKDT//20260515230000
:98C::RDDT//20260515170000
:98B::BLOK//UKWN
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//009
:22F::CAOP//NOAC
:17B::DFLT//Y
:98C::EXPI//20260526180000
:98C::MKDT//20260526230000
:98C::RDDT//20260526170000
:69A::PWAL//20260427/20260526
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//NOTE/NO LEGAL DOCUMENTATION TO BE
COMPLETED
CAED/+ CONSENT + MEETING + FEE +
DISCLOSURE
:70E::PACO//CORPORATE ACTIONS
CA INFO 4245
:95L::ISSU//635400YGLXBBSVHONW39
:16S:ADDINFO

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При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).
Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:20C::CORP//AC25578325
:20C::SEME//0001015290176S-1
:23G:REPL
:22F::CAEV//BIDS
:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//000001015290176S
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//64346
:35B:ISIN XS1682544157
/XS/168254415

USD 4,375 KAZTRANS GAS JSC (REGS) 1
7-2027
:16S:USECU
:16R:ADDINFO
:70E::ADTX//THE NEW NOTES, RECEIVE PRIORITY IN
THE ALLOCATION OF THE NEW
:70E::ADTX//NOTES,
SUBJECT TO THE TERMS SET OUT IN THE
MEMORANDUM, THE SATISFACTION OR
WAIVER OF THE NEW FINANCING
CONDITION AND SUCH HOLDER ALSO
MAKING A SEPARATE APPLICATION FOR
THE PURCHASE OF SUCH NEW NOTES TO
MANAGER IN ACCORDANCE WITH THE
STANDARD NEW ISSUE PROCEDURES OF
SUCH MANAGER. HOWEVER, THE OFFEROR
:70E::ADTX//IS NOT OBLIGED TO ALLOCATE THE NEW
NOTES TO A H
:70E::ADTX//OLDER WHO HAS VALIDLY
TENDERED OR INDICATED A FIRM
INTENTION TO TENDER NOTES PURSUANT
TO THE TENDER OFFER AND IF NEW
NOTES ARE ALLOCATED TO A HOLDER THE
PRINCIPAL AMOUNT THEREOF MAY BE
LESS (OR MORE) THAN THE AGGREGATE
PRINCIPAL AMOUNT OF THE NOTES
VALIDLY TENDERED BY SUCH HOLDER IN
THE TENDER OFFER AND ACCEPTED FOR
:70E::ADTX//PURCHASE BY THE OFFEROR. ANY S
:70E::ADTX//UCH
PRIORITY ALLOCATION WILL ALSO TAKE
INTO ACCOUNT (AMONG OTHER FACTORS)
THE MINIMUM DENOMINATION OF THE NEW
NOTES. TO CONTACT THE DEALER
MANAGERS AND SOLICITATION AGENTS,
HOLDERS SHOULD USE THE CONTACT
DETAILS SET OUT IN THE
ANNOUNCEMENT. ALL ALLOCATIONS OF
THE NEW NOTES, WHILE BEING
:70E::ADTX//CONSIDERED BY THE OFFEROR AS SET
OUT ABOVE, WILL BE MADE IN A
:70E::ADTX//CCORDANCE WITH CUSTOMARY NEW ISSUE
ALLOCATION PROCESSES AND
PROCEDURES. IN THE EVENT THAT A
HOLDER VALIDLY TENDERS NOTES
PURSUANT TO THE TENDER OFFER, SUCH
NOTES WILL REMAIN SUBJECT TO SUCH

TENDER AND THE CONDITIONS OF THE
TENDER OFFER AS SET OUT IN THE
MEMORANDUM IRRESPECTIVE OF WHETHER
THAT HOLDER RECEIVES ALL, PART OR
:70E::ADTX//NONE OF ANY ALLOCATION OF
:70E::ADTX//NEW NOTES
FOR WHICH IT HAS APPLIED.

.
PROPOSED AMENDMENTS:
MODIFICATIONS OF THE CONDITIONS AND
THE TRUST DEED.

.
PLEASE REFER TO THE TENDER OFFER
MEMORANDUM FOR FURTHER DETAILS.

.
:70E::ADTX//QUORUM: TWO THIRDS OF THE
PRINCIPAL AMOUNT OUTSTANDING
VOTING THRESHOLD: THREE QUARTERS
OF VOTES CAST

.
NOTICE IS HEREBY GIVEN THAT A
MEETING (THE MEETING) OF THE
:70E::ADTX//HOLDERS OF NOTES (THE HOLDERS),
WHICH IS HEREBY BEING CONVENED BY
JOINT STOCK COMPANY NATIONAL
COMPANY QAZAQGAZ (FORMERLY KNOWN AS
KAZTRANS GAS JOINT STOCK COMPANY)
(THE ISSUER), WILL BE HELD BY
TELECONFERENCE ON 19MAY26 FOR THE
PURPOSE OF CONSIDERING AND, IF
THOUGHT FIT, PASSING THE RESOLUTION
SET OUT BELOW IN RESPECT OF THE
:70E::ADTX//NOTES. THE MEETING WILL
:70E::ADTX//COMMENCE AT
10:00 A.M. (LONDON TIME).

.
PLEASE NOTE THAT OPTION 008 HAS
BEEN SET UP AS CONY OPTION FOR
TECHNICAL CONSTRAINTS BUT IS A
PROXY OPTION.

.

.
:70E::ADTX//2. HOW TO INSTRUCT

.
PLEASE SEND A SWIFT OR XACT MESSAGE
TO PARTICIPATE IN THE OFFER. YOUR

INSTRUCTION MUST INCLUDE YOUR
ACCOUNT NUMBER, ISIN CODE, FULL
CONTACT DETAILS AND
:70E::ADTX//AMOUNT TO BE
INSTRUCTED (PLEASE REFER TO THE
ELIGIBLE BALANCE ON YOUR ACCOUNT).

.
BY SENDING AN INSTRUCTION UNDER
THIS EVENT, CUSTOMERS CONFIRM TO
COMPLY, AND ENSURE COMPLIANCE BY
ANY OF CUSTOMER'S UNDERLYING
CLIENTS, WITH ANY APPLICABLE
SANCTIONS, INCLUDING BUT NOT
:70E::ADTX//LIMITED TO THOSE OF THE EUROPEAN
UNION, THE UNITED NATIONS, THE
UNITED STATES, OR T
:70E::ADTX//HE UNITED
KINGDOM.

.
PLEASE NOTE THAT THE ATTENDEE
DETAILS - NAME AND PASSPORT NUMBER
OF THE ATTENDEE - FOR OPTION 008
MUST BE INDICATED IN THE INST
SEQUENCE FOR SWIFT USERS OR
CORPORATE ACTIONS INSTRUCTION
NARRATIVE FOR XACT USERS.

:70E::ADTX//.

HOLDERS SUBMITTING INSTRUCTIONS
COMPLY WITH THE TERMS AND
CONDITIONS OF THE TENDER OFFER
MEMORANDUM.

.
NOTE: BY S

:70E::ADTX//UBMITTING YOUR INSTRUCTION
THROUGH CLEARSTREAM YOU HAVE
IRREVOCABLY AND AUTOMATICALLY
ACCEPTED:

(I) THE DISCLOSURE OF YOUR ACCOUNT
DETAILS (NOT YOUR UNDERLYING HOLDER
AND,

(II) TO BE BOUND TO THE TERMS AND
CONDITIONS OF THE TENDER OFFER
MEMORANDUM,

:70E::ADTX//(III) THE BLOCKING OF YOUR
INSTRUCTED BALANCE.

.
2.1. INSTRUCTION PER BO

.
OPTION 001 TO 007: NO

. O

:70E::ADTX//PTION 008: YES

.

2.2. BO REQUIREMENTS

.

OPTION 001 TO 007: NONE

.

OPTION 008: FULL NAME OF THE BO,
CONTACT PHONE NUMBER, CONTACT EMAIL
ADDRESS

.

:70E::ADTX//2.3. PAPERWORK

.

OPTION 001 TO 008: NONE

.

.-----

.

3. PROCEEDS

.

ACCRUED AND UNPAID INTEREST PERIOD:
AN AMOUNT EQUAL TO INTEREST ACCRUED
:70E::ADTX//AND UNPAID ON THE NOTES FROM (AND
INCLUDING) 26 MA
:70E::ADTX//RCH 2026 TO (BUT
EXCLUDING) THE EARLY SETTLEMENT
DATE, THE FINAL SETTLEMENT DATE OR
THE EARLY REDEMPTION DATE (AS THE
CASE MAY BE), CALCULATED IN
ACCORDANCE WITH THE CONDITIONS WILL
BE PAID ON TOP OF THE
CONSIDERATION.

.

EARLY SETTLEMENT DATE: 20MAY26

:70E::ADTX//.

FINAL SETTLEMENT DATE: 28MAY26

.

.-----

.

4. DOCUMENTATION

. DOCUMENTATION IS

:70E::ADTX//ONLY AVAILABLE ON
THE AGENT'S WEBSITE UPON
REGISTRATION USING (PLEASE REFER
TO THE RELEVANT WEBB FIELD) USING
THE BELOW CODES:

WEBSITE DEAL ID: QAZ26 AND DEAL
CODE: QAZ2026

.

.
:70E::COMP//RESTRICTIONS:

RESTRICTIONS APPLY INCLUDING IN
UNITED KINGDOM, BELGIUM, REPUBLIC
OF KAZAKHSTAN, FRANCE, ITALY.
PLEASE CAREFULLY READ TO THE OFFER
AND DISTRIBUTION RESTRICTIONS,
PAGES 8 AND 9 OF THE TENDER OFFER
MEMORANDUM

.
BY SUBMITTING A VALID TENDER

:70E::COMP//INSTRUCTION, A NOTEHOLDER AND ANY
DIRECT PARTICIPANT SUBMITTING SUCH
TENDER INSTRUCTION ON SUCH
:70E::COMP//NOTEHOLDER S BEHALF SHALL BE DEEMED
TO REPRESENT THAT IT IS NOT A
SANCTIONS RESTRICTED PERSON, AS
DEFINED ON PAGE 6 OF THE TENDER
OFFER MEMORANDUM.

.
:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A
LEGALLY BINDING DESCRIPTION OF THE
CHOICES OFFERED TO CLEARSTREAM
CUSTOMERS AND CANNOT BE RELIED UPON
AS SUCH. KINDLY REFER TO ANY
OFFERING DOCUMENTS THAT MAY BE
AVAILABLE FROM THE ISSUER FOR
COMPLETE DETAILS AND OFFERING
TERMS. CLEARSTREAM CUSTOMERS MAY
WISH TO SEEK INDEPENDENT LEGAL AND
:70E::DISC//TAX ADVICE ON THE INTE
:70E::DISC//RPRETATION OF
THE OFFER. CLEARSTREAM CUSTOMERS
ARE DEEMED TO UNDERSTAND THE OFFER
AND TO INSTRUCT CLEARSTREAM
ACCORDINGLY. THIS NOTIFICATION CAN
NOT BE REPRODUCED OR TRANSMITTED IN
ANY FORM OR BY ANY MEANS, IF
NEITHER YOU NOR THE ADDRESSEE IS
ENTITLED TO PARTICIPATE IN THE
RELEVANT CORPORATE ACTION. YOU
:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR
ANY AND

:70E::DISC//ALL HARMFUL CONSEQUENCES,
LOSSES OR DAMAGES, WHICH MAY BE
SUFFERED FOR ANY REASON BY
YOURSELVES, THE ADDRESSEE, THIRD
PARTIES OR CLEARSTREAM BY
REPRODUCING OR TRANSMITTING THE
NOTIFICATION.

IN CASE THE CLIENT INSTRUCTION IS
NOT CORRECTLY FORMATTED,
CLEARSTREAM WILL ATTEMPT TO REPAIR
:70E::DISC//THE INSTRUCTION ON BEST EFFORT
BASIS WITHOUT TAKING LIABILITY FO

:70E::DISC//R
THE CORRECTNESS OF THE INFORMATION
AND CLEARSTREAM CANNOT BE HELD
LIABLE IN CASE OF DAMAGE RESULTING
FROM THIS ACTION.

:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE
ACTIONS/REORG

:70E::PACO//Cindy DA-SILVA INTERNATIONAL CORP
ACT LUXEMBOURG PHONE: 00 352 2433
8070

:70E::DISC//PLEASE FIND FURTHER INFORMATION
ABOUT DATA PROTECTION ON OUR
WEBSITE:

<https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>

:16S:ADDINFO

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:16R:GENL

:20C::CORP//AC25578325

:20C::SEME//000001015290176S

:23G:REPL

:22F::CAEV//BIDS

:22F::CAMV//VOLU

:98C::PREP//20260505155057

:25D::PROC//COMP

:16R:LINK

:13A::LINK//564

:20C::PREV//000001012106833S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC25578325
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN XS1682544157
/XS/168254415
USD 4,375 KAZTRANS GAS JSC (REGS) 1
7-2027
:16R:FIA
:11A::DENO//USD
:36B::MINO//FAMT/1000,
:16S:FIA
:16R:ACCTINFO
:97A::SAFE//64346
:94F::SAFE//CUST/CITIGB2LMAG
:93B::ELIG//FAMT/7479000,
:93B::BLOK//FAMT/450000,
:93B::SETT//FAMT/7479000,
:93B::UNBA//FAMT/7029000,
:93B::INBA//FAMT/450000,
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:98A::ANOU//20260427
:36C::MQSO//ANYA
:17B::ACIN//Y
:22F::ESTA//SUAP
:70E::OFFO//JOINT STOCK COMPANY
:70G::WEBB//<https://debtportal.issuerservices.citigroup.com>
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CTEN
:11A::OPTN//USD
:17B::DFLT//N
:98C::EARD//20260511160000
:98C::MKDT//20260511230000
:98C::BORD//20260508160000
:98B::BLOK//PAYD
:69A::PWAL//20260427/20260511
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
/XS/168254415

USD 4,375 KAZTRANS GAS JSC (REGS) 1
7-2027
:94F::SAFE//CUST/CITIGB2LMAG
:98A::PAYD//20260520
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20260520
:98A::VALU//20260520
:92A::ESOF//0,25
:90A::OFFR//PRCT/100,
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//TENDER AND CONSENT IN FAVOUR EARLY
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CONY
:17B::DFLT//N
:98C::EARD//20260511160000
:98C::MKDT//20260511230000
:98C::BORD//20260508160000
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20260520
:98A::VALU//20260520
:92A::ESOF//0,25
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//CONSENT IN FAVOUR EARLY
:16S:CAOPTN

:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//CTEN
:11A::OPTN//USD
:17B::DFLT//N
:98C::MKDT//20260515230000
:98C::RDDT//20260515160000
:98C::BORD//20260514160000
:98B::BLOK//PAYD
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
/XS/168254415
USD 4,375 KAZTRANS GAS JSC (REGS) 1
7-2027
:94F::SAFE//CUST/CITIGB2LMAG
:98A::PAYD//20260528
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20260528
:98A::VALU//20260528
:90A::OFFR//PRCT/100,
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK
(:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION
BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL
BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE
INFORMATION IN THESE BLOCKS.
:70E::INCO//TENDER AND CONSENT IN FAVOUR LATE
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//004
:22F::CAOP//CASH
:11A::OPTN//USD
:17B::DFLT//N
:98C::MKDT//20260526230000
:98C::RDDT//20260526160000
:98C::BORD//20260525160000
:98B::BLOK//PAYD
:69A::PWAL//20260427/20260526

:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
/XS/168254415
USD 4,375 KAZTRANS GAS JSC (REGS) 1
7-2027
:94F::SAFE//CUST/CITIGB2LMAG
:98A::PAYD//20260528
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20260528
:98A::VALU//20260528
:90A::OFFR//PRCT/100,
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK
(:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565
(:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//TENDER
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//005
:22F::CAOP//CONY
:17B::DFLT//N
:98C::MKDT//20260515230000
:98C::RDDT//20260515160000
:98C::BORD//20260514160000
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK
(:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565
(:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//CONSENT IN FAVOUR LATE
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//006

:22F::CAOP//CONN
:17B::DFLT//N
:98C::MKDT//20260515230000
:98C::RDDT//20260515160000
:98C::BORD//20260514160000
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MAT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//VOTE AGAINST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//007
:22F::CAOP//ABST
:17B::DFLT//N
:98C::MKDT//20260515230000
:98C::RDDT//20260515160000
:98C::BORD//20260514160000
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MAT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//ABSTAIN
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//008
:22F::CAOP//CONY
:22F::OPTF//BOIS
:22F::CETI//FULL
:17B::DFLT//N
:98C::MKDT//20260515230000
:98C::RDDT//20260515160000
:98C::BORD//20260514160000
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:70E::INCO//ATTEND/PROXY OPTION
:16S:CAOPTN

:16R:CAOPTN
:13A::CAON//009
:22F::CAOP//NOAC
:17B::DFLT//Y
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//++ EVENT DETAILS ++
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD
.:98C::EARD// AND/OR :98C::RDDT//.
:70E::ADTX//++ ADDITIONAL INFORMATION ++
+++UPDATE 28APR26+++

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PLEASE MIND AMENDED INCO FOR OPTION 002.

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+++ORIGINAL NOTIFICATION+++

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:70E::ADTX//SUMMARY

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INSTRUCTIONS PER BO: YES, ONLY FOR 008
BO DISCLOSURE REQUIRED: YES, ONLY FOR 008
PAPERWORK: NO

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:70E::ADTX//1. EVENT DETAILS

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THE OFFEROR INVITES HOLDERS OF NOTES (SUBJECT TO THE OFFER AND DISTRIBUTION
:70E::ADTX//RESTRICTIONS SET OUT IN OFFER AND DISTRIBUTION

RESTRICTIONS, AND ON THE TERMS AND
SUBJECT TO THE CONDITIONS CONTAINED
IN THE MEMORANDUM) TO (I) TENDER
ANY AND ALL OF THEIR NOTES FOR
PURCHASE BY THE OFFEROR AT THE
TOTAL CONSIDERATION OR THE TENDER
OFFER CONSIDERATION (AS THE CASE
MAY BE), PLUS, IN EACH CASE,
:70E::ADTX//ACCRUED INTEREST, AND CONCURRENTLY
TO
:70E::ADTX//CONSENT TO THE PROPOSAL OR (II)
CONSENT TO THE PROPOSAL (WITHOUT
TENDERING NOTES).

.
ON OR AROUND THE DATE OF THE
MEMORANDUM, THE OFFEROR EXPECTS TO
ANNOUNCE ITS INTENTION TO ISSUE THE
NEW NOTES. THE OFFEROR WILL DECIDE,
IN ITS DISCRETION, WHETHER TO
ACCEPT FOR PURCHASE NOTES VALIDLY
:70E::ADTX//TENDERED IN THE TENDER OFFER
SUBJECT TO THE OFFEROR BEING SATIS
:70E::ADTX//FIED THAT THE OFFEROR HAS
RECEIVED (OR WILL RECEIVE ON OR
PRIOR TO THE EARLY SETTLEMENT DATE)
AN AMOUNT BY WAY OF PROCEEDS OF THE
ISSUE OF NEW NOTES, WHICH IS
SUFFICIENT (AS DETERMINED BY THE
OFFEROR IN ITS SOLE DISCRETION) IN
ORDER TO ENABLE THE OFFEROR TO
FINANCE THE PAYMENT BY IT OF (I)
THE TOTAL CONSIDERATION OR THE
:70E::ADTX//TENDER OFFER CONSIDERATION
:70E::ADTX//(AS THE
CASE MAY BE) AND ACCRUED INTEREST
IN RESPECT OF ALL NOTES VALIDLY
TENDERED AND ACCEPTED FOR PURCHASE
PURSUANT TO THE TENDER OFFER, (II)
ANY EARLY CONSENT FEE AND (III) THE
EARLY REDEMPTION AMOUNT AND ACCRUED
INTEREST IN RESPECT OF ALL NOTES
SUBJECT TO THE MANDATORY EARLY
REDEMPTION, IF THE EXTRAORDINARY
:70E::ADTX//RESOLUTION IN RESPECT OF NOTES IS
:70E::ADTX//APPROVED AT THE MEETING. WHETHER
THE OFFEROR WILL PURCHASE ANY NOTES
VALIDLY TENDERED IN THE TENDER

OFFER IS SUBJECT, WITHOUT
LIMITATION, TO THE PRICING AND
SETTLEMENT OF THE ISSUE OF THE NEW
NOTES.

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THE OFFEROR WILL, IN CONNECTION
WITH THE ALLOCATION OF THE NEW
NOTES, CONSIDER AMONG OTHER FACTORS
WHETHER OR NOT THE RELEVANT
INVESTOR SEEKING AN ALLOCATION OF
THE NEW NOTES HAS - PRIOR TO
PRICING AND ALLOCATION OF THE NEW
NOTES - VALIDLY TENDERED OR
INDICATED ITS FIRM INTENTION TO
TENDER NOTES IN THE TENDER OFFER
(AND THE NOTIONAL AMOUNT OF NOTES
SUCH INVESTOR HAS TENDERED OR
INTENDS TO TENDER) AND INDICATED
ITS FIRM INTENTION TO ANY OF THE
MANAGERS TO SUBSCRIBE FOR THE NEW
NOTES. THEREFORE,
A HOLDER THAT
WISHES TO SUBSCRIBE FOR NEW NOTES
IN ADDITION TO VALIDLY TENDERING
NOTES FOR PURCHASE PURSUANT TO THE
OFFER MAY, AT THE SOLE AND ABSOLUTE
DISCRETION OF THE OFFEROR AND
SUBJECT TO THE SELLING RESTRICTIONS
THAT WILL BE SET OUT IN THE FINAL
INFORMATION MEMORANDUM RELATED TO
ADDINFO