

№ 34022436
11.05.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Оферта - предложение о выкупе

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Оферта - предложение о выкупе" АКЦИОНЕРНОЕ ОБЩЕСТВО "Национальная компания "QazaqGaz", ISIN XS1682544157.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC25578325

:20C::SEME//000001018511221S

:23G:REPL

:22F::CAEV//BIDS

:22F::CAMV//VOLU

:98C::PREP//20260511174752

:25D::PROC//COMP

:16R:LINK

:13A::LINK//564

:20C::PREV//000001017552931S

:16S:LINK

:16R:LINK

:22F::LINK//WITH

:13A::LINK//568

:20C::CORP//AC25578325
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN XS1682544157
/XS/168254415
USD 4,375 KAZTRANS GAS JSC (REGS) 1
7-2027
:16R:FIA
:11A::DENO//USD
:36B::MINO//FAMT/1000,
:16S:FIA
:16R:ACCTINFO
:97A::SAFE//64346
:94F::SAFE//CUST/CITIGB2LMAG
:93B::ELIG//FAMT/7479000,
:93B::BLOK//FAMT/1892000,
:93B::SETT//FAMT/7479000,
:93B::UNBA//FAMT/5587000,
:93B::INBA//FAMT/1892000,
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:98A::ANOU//20260427
:36C::MQSO//ANYA
:17B::ACIN//Y
:22F::ESTA//SUAP
:70E::OFFO//JOINT STOCK COMPANY
:70G::WEBB//<https://debtportal.issuerservices.citigroup.com>
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CTEN
:11A::OPTN//USD
:17B::DFLT//N
:98C::EARD//20260511160000
:98C::MKDT//20260511230000
:98C::BORD//20260508160000
:98B::BLOK//PAYD
:69A::PWAL//20260427/20260511
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
/XS/168254415

USD 4,375 KAZTRANS GAS JSC (REGS) 1
7-2027
:94F::SAFE//CUST/CITIGB2LMAG
:98A::PAYD//20260520
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20260520
:98A::VALU//20260520
:92A::ESOF//0,25
:90A::OFFR//PRCT/100,
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//TENDER AND CONSENT IN FAVOUR EARLY
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CONY
:17B::DFLT//N
:98C::EARD//20260511160000
:98C::MKDT//20260511230000
:98C::BORD//20260508160000
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20260520
:98A::VALU//20260520
:92A::ESOF//0,25
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//CONSENT IN FAVOUR EARLY
:16S:CAOPTN

:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//CTEN
:11A::OPTN//USD
:17B::DFLT//N
:98C::MKDT//20260515230000
:98C::RDDT//20260515160000
:98C::BORD//20260514160000
:98B::BLOK//PAYD
:69A::PWAL//20260427/20260515
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
/XS/168254415
USD 4,375 KAZTRANS GAS JSC (REGS) 1
7-2027
:94F::SAFE//CUST/CITIGB2LMAG
:98A::PAYD//20260528
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20260528
:98A::VALU//20260528
:90A::OFFR//PRCT/100,
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK
(:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION
BLOCK OF MESSAGE 565 (:16R:ADDINFO :16S:ADDINFO) WILL
BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE
INFORMATION IN THESE BLOCKS.
:70E::INCO//TENDER AND CONSENT IN FAVOUR LATE
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//004
:22F::CAOP//CASH
:11A::OPTN//USD
:17B::DFLT//N
:98C::MKDT//20260526230000
:98C::RDDT//20260526160000
:98C::BORD//20260525160000
:98B::BLOK//PAYD
:69A::PWAL//20260427/20260526

:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN XS1682544157
/XS/168254415
USD 4,375 KAZTRANS GAS JSC (REGS) 1
7-2027
:94F::SAFE//CUST/CITIGB2LMAG
:98A::PAYD//20260528
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20260528
:98A::VALU//20260528
:90A::OFFR//PRCT/100,
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK
(:16R:CAINST :16S:CAINST) AND/OR
ADDITIONAL INFORMATION BLOCK OF MESSAGE
565 (:16R:ADDINFO :16S:ADDINFO) WILL
BE DISREGARDED. CLEARSTREAM WILL
NOT VALIDATE ANY OF THE INFORMATION
IN THESE BLOCKS.
:70E::INCO//TENDER
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//005
:22F::CAOP//CONY
:17B::DFLT//N
:98C::MKDT//20260515230000
:98C::RDDT//20260515160000
:98C::BORD//20260514160000
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK
(:16R:CAINST :16S:CAINST) AND/OR
ADDITIONAL INFORMATION BLOCK OF MESSAGE
565 (:16R:ADDINFO :16S:ADDINFO) WILL
BE DISREGARDED. CLEARSTREAM WILL
NOT VALIDATE ANY OF THE INFORMATION
IN THESE BLOCKS.
:70E::INCO//CONSENT IN FAVOUR LATE
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//006

:22F::CAOP//CONN
:17B::DFLT//N
:98C::MKDT//20260515230000
:98C::RDDT//20260515160000
:98C::BORD//20260514160000
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MAT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//VOTE AGAINST
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//007
:22F::CAOP//ABST
:17B::DFLT//N
:98C::MKDT//20260515230000
:98C::RDDT//20260515160000
:98C::BORD//20260514160000
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MAT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
:70E::INCO//ABSTAIN
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//008
:22F::CAOP//CONY
:22F::OPTF//BOIS
:22F::CETI//FULL
:17B::DFLT//N
:98C::MKDT//20260515230000
:98C::RDDT//20260515160000
:98C::BORD//20260514160000
:36B::MIEX//FAMT/200000,
:36B::MILT//FAMT/1000,
:70E::INCO//ATTEND/PROXY OPTION
:16S:CAOPTN

:16R:CAOPTN
:13A::CAON//009
:22F::CAOP//NOAC
:17B::DFLT//Y
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//++ EVENT DETAILS ++
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD
.:98C::EARD// AND/OR :98C::RDDT//.
:70E::ADTX//++ ADDITIONAL INFORMATION ++
+++UPDATE 28APR26+++

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PLEASE MIND AMENDED INCO FOR OPTION 002.

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+++ORIGINAL NOTIFICATION+++

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:70E::ADTX//SUMMARY

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INSTRUCTIONS PER BO: YES, ONLY FOR 008
BO DISCLOSURE REQUIRED: YES, ONLY FOR 008
PAPERWORK: NO

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:70E::ADTX//1. EVENT DETAILS

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THE OFFEROR INVITES HOLDERS OF NOTES (SUBJECT TO THE OFFER AND DISTRIBUTION

:70E::ADTX//RESTRICTIONS SET OUT IN OFFER AND DISTRIBUTION

RESTRICTIONS, AND ON THE TERMS AND
SUBJECT TO THE CONDITIONS CONTAINED
IN THE MEMORANDUM) TO (I) TENDER
ANY AND ALL OF THEIR NOTES FOR
PURCHASE BY THE OFFEROR AT THE
TOTAL CONSIDERATION OR THE TENDER
OFFER CONSIDERATION (AS THE CASE
MAY BE), PLUS, IN EACH CASE,
:70E::ADTX//ACCRUED INTEREST, AND CONCURRENTLY
TO
:70E::ADTX//CONSENT TO THE PROPOSAL OR (II)
CONSENT TO THE PROPOSAL (WITHOUT
TENDERING NOTES).

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ON OR AROUND THE DATE OF THE
MEMORANDUM, THE OFFEROR EXPECTS TO
ANNOUNCE ITS INTENTION TO ISSUE THE
NEW NOTES. THE OFFEROR WILL DECIDE,
IN ITS DISCRETION, WHETHER TO
ACCEPT FOR PURCHASE NOTES VALIDLY
:70E::ADTX//TENDERED IN THE TENDER OFFER
SUBJECT TO THE OFFEROR BEING SATIS
:70E::ADTX//FIED THAT THE OFFEROR HAS
RECEIVED (OR WILL RECEIVE ON OR
PRIOR TO THE EARLY SETTLEMENT DATE)
AN AMOUNT BY WAY OF PROCEEDS OF THE
ISSUE OF NEW NOTES, WHICH IS
SUFFICIENT (AS DETERMINED BY THE
OFFEROR IN ITS SOLE DISCRETION) IN
ORDER TO ENABLE THE OFFEROR TO
FINANCE THE PAYMENT BY IT OF (I)
THE TOTAL CONSIDERATION OR THE
:70E::ADTX//TENDER OFFER CONSIDERATION
:70E::ADTX//(AS THE
CASE MAY BE) AND ACCRUED INTEREST
IN RESPECT OF ALL NOTES VALIDLY
TENDERED AND ACCEPTED FOR PURCHASE
PURSUANT TO THE TENDER OFFER, (II)
ANY EARLY CONSENT FEE AND (III) THE
EARLY REDEMPTION AMOUNT AND ACCRUED
INTEREST IN RESPECT OF ALL NOTES
SUBJECT TO THE MANDATORY EARLY
REDEMPTION, IF THE EXTRAORDINARY
:70E::ADTX//RESOLUTION IN RESPECT OF NOTES IS
:70E::ADTX//APPROVED AT THE MEETING. WHETHER
THE OFFEROR WILL PURCHASE ANY NOTES
VALIDLY TENDERED IN THE TENDER

OFFER IS SUBJECT, WITHOUT
LIMITATION, TO THE PRICING AND
SETTLEMENT OF THE ISSUE OF THE NEW
NOTES.

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THE OFFEROR WILL, IN CONNECTION
WITH THE ALLOCATION OF THE NEW
NOTES, CONSIDER AMONG OTHER FACTORS
WHETHER OR NOT THE RELEVANT
INVESTOR SEEKING AN ALLOCATION OF
THE NEW NOTES HAS - PRIOR TO
PRICING AND ALLOCATION OF THE NEW
NOTES - VALIDLY TENDERED OR
INDICATED ITS FIRM INTENTION TO
TENDER NOTES IN THE TENDER OFFER
(AND THE NOTIONAL AMOUNT OF NOTES
SUCH INVESTOR HAS TENDERED OR
INTENDS TO TENDER) AND INDICATED
ITS FIRM INTENTION TO ANY OF THE
MANAGERS TO SUBSCRIBE FOR THE NEW
NOTES. THEREFORE,
A HOLDER THAT
WISHES TO SUBSCRIBE FOR NEW NOTES
IN ADDITION TO VALIDLY TENDERING
NOTES FOR PURCHASE PURSUANT TO THE
OFFER MAY, AT THE SOLE AND ABSOLUTE
DISCRETION OF THE OFFEROR AND
SUBJECT TO THE SELLING RESTRICTIONS
THAT WILL BE SET OUT IN THE FINAL
INFORMATION MEMORANDUM RELATED TO
ADDINFO