

№ 34440004
10.06.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Исполнение варранта

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Исполнение варранта" ЮРИДИЧЕСКОЕ ЛИЦО VALARIS PLC, ISIN BMG9460G1197.

Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).

Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL

:20C::CORP//AC12345110

:20C::SEME//0001035521496S-1

:23G:REPL

:22F::CAEV//EXWA

:16R:LINK

:22F::LINK//WITH

:13A::LINK//564

:20C::PREV//000001035521496S

:16S:LINK

:16S:GENL

:16R:USECU

:97A::SAFE//64346

:35B:ISIN BMG9460G1197

/XS/234014838

WAR VALARIS LTD (CALL SP131.88) 28

0428

:16S:USECU

:16R:ADDINFO

:70E::ADTX//IF THE FRACTION IS LESS THAN 1/2.

IF WARRANT CERTIFICATES EVIDENCING
MORE THAN ONE (1) WARRANT SHALL BE
PRESENTED FOR EXERCISE AT THE SAME
TIME BY THE SAME WARRANT HOLDER,
THE NUMBER OF

:70E::ADTX//FULL COMMON SHARES

WHICH SHALL BE ISSUABLE UPON SUCH
EXERCISE THEREOF SHALL BE COMPUTED
ON THE BASIS OF THE AGGREGATE
NUMBER OF WARRANTS SO TO BE
EXERCISED. THE WARRANT HOLDERS, AND
ANY OWNERS OF A BENEFICIAL INTEREST
IN A GLOBAL WARRANT, BY THEIR
ACCEPTANCE OF THE WARRANT

CERTIFICATES, EXPRESSLY WAIVE THEIR

:70E::ADTX//RIGHT TO RECEIVE ANY FRACTION OF AN
COM

:70E::ADTX//MON SHARE, A STOCK CERTIFICATE
REPRESENTING A FRACTION OF AN
COMMON SHARE OR ANY CASH
CONSIDERATION IN LIEU OF A
FRACTIONAL COMMON SHARE IF SUCH
FRACTIONAL SHARE IS ROUNDED DOWN.

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SETTLEMENT DATE:

HOLDERS ARE ADVISED THAT SECURITIES
PROCEEDS, IF ANY, WILL ONLY BE

:70E::ADTX//CREDITED UPON RECEIPT IN CBL.

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4. SUBSCRIPTION COSTS

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:70E::ADTX//DERS ARE REQUIRED TO FUND THEIR
ACCOUNT WITH THE EXERCISE AMOUNT ON
THE EXERCISE AMOUNT PAYMENT DATE.

CLEARSTREAM SHALL NOT BE HELD
LIABLE IF ACCOUNTS ARE NOT FUNDED
ACCORDINGLY.

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:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A
LEGALLY BINDING DESCRIPTION OF THE
CHOICES OFFERED TO CLEARSTREAM

BANKING CUSTOMERS AND CANNOT BE
RELIED UPON AS SUCH. KINDLY REFER
TO ANY OFFERING DOCUMENTS THAT MAY
BE AVAILABLE FROM THE ISSUER FOR
COMPLETE DETAILS AND OFFERING
TERMS. CB CUSTOMERS MAY WISH TO
SEEK INDEPENDENT LEGAL AND TAX
:70E::DISC//ADVICE ON THE INTER
:70E::DISC//PRETATION OF THE
OFFER. CB CUSTOMERS ARE DEEMED TO
UNDERSTAND THE OFFER AND TO
INSTRUCT CB ACCORDINGLY. THIS
NOTIFICATION CAN NOT BE REPRODUCED
OR TRANSMITTED IN ANY FORM OR BY
ANY MEANS, IF NEITHER YOU NOR THE
ADDRESSEE IS ENTITLED TO
PARTICIPATE IN THE RELEVANT
CORPORATE ACTION. YOU SHALL BEAR
:70E::DISC//SOLE RESPONSIBILITY FOR ANY AND ALL
HARMFUL CONSEQUENCES, LOSSES OR
DAMAGES, WHICH MAY BE SUFFERED FOR
ANY REASON BY YOURSELVES, THE
ADDRESSEE, THIRD PARTIES OR CB BY
REPRODUCING OR TRANSMITTING THE
NOTIFICATION.
IN CASE THE CLIENT INSTRUCTION IS
NOT CORRECTLY FORMATTED,
CLEARSTREAM WILL ATTEMPT TO REPAIR
THE INSTRUCTION ON BEST EFFORT
:70E::DISC//BASIS WITHOUT TAKING LIABILITY FOR
THE CORRECTNESS OF THE INFORMATION
AND CLEARSTREAM CANNOT BE HELD
LIABLE IN CASE OF DAMAGE RESULTING
FROM THIS ACTION.
:70E::PACO//ATTENTION: SECURITIES ADMINISTRATION/CORPORATE
ACTIONS/REORGANIZATION
:70E::PACO//FOR INQUIRIES PLEASE CONTACT YOUR
REGULAR CUSTOMER SUPPORT TEAM
:70E::DISC//PLEASE FIND FURTHER INFORMATION
ABOUT DATA PROTECTION ON OUR
WEBSITE:
<https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>
:16S:ADDINFO

