АКЦИОНЕРНОЕ ОБЩЕСТВО "BCC Invest" - дочерняя организация АО "БанкЦентрКредит"

№ 34555846
17.06.2026

Сведения

Тема:
Выкуп методом голландского аукциона
Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Выкуп методом голландского аукциона" ЮРИДИЧЕСКОЕ ЛИЦО QUDIAN INC., ISIN US7477981069. Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).
Вся необходимая информация указана в swift сообщении ниже.

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:16R:GENL
:28E:00001/MORE
:20C::CORP//AC26029782
:20C::SEME//0001040040497S-1
:23G:REPL
:22F::CAEV//DTCH
:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//000001040040497S
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//64346
:35B:ISIN US7477981069
/XS/170661044
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ADR HIGH TEMPLAR TE REG (1ADR/1SHS)
:16S:USECU
:16R:ADDINFO
:70E::ADTX//OF THE ADSS ON NYSE WAS USD 2.44
PER ADS.
.
(4) ODD LOT DETAILS: THE TERM ODD
LOTS MEANS AL
:70E::ADTX//L ADSS TENDERED BY ANY
PERSON (SUCH PERSON, AN ODD LOT
HOLDER) WHO OWNED, BENEFICIALLY OR
OF RECORD, AN AGGREGATE OF FEWER
THAN 100 ADSS AND CERTIFIES SUCH
FACT IN THE APPROPRIATE PLACE ON
THE LETTER OF TRANSMITTAL AND, IF
APPLICABLE, ON THE NOTICE OF
GUARANTEED DELIVERY. THIS
PREFERENCE IS NOT AVAILABLE TO
:70E::ADTX//PARTIAL TENDERS OR BENEFICIAL OR
RECORD
:70E::ADTX//HOLDERS OF 100 OR MORE ADSS,
EVEN IF SUCH HOLDERS HAVE SEPARATE
ACCOUNTS OR CERTIFICATES
REPRESENTING FEWER THAN 100 ADSS.
ODD LOTS WILL BE ACCEPTED FOR
PAYMENT AT THE SAME TIME AS OTHER
TENDERED ADSS.
.
IN THE EVENT THAT MORE THAN 39
MILLION ADSS (OR SUCH GREATER
:70E::ADTX//NUMBER OF ADSS AS WE MAY ELECT TO
PURCHASE, SUBJECT TO APPLICABLE
LAW) ARE PROPERLY
:70E::ADTX//TENDERED AT OR
BELOW THE PURCHASE PRICE AND NOT
PROPERLY WITHDRAWN, THE COMPANY
WILL ACCEPT ADSS FOR PURCHASE IN
THE FOLLOWING ORDER OF PRIORITY:
.
FIRST, THE COMPANY WILL PURCHASE
ODD LOTS (AS DEFINED IN SECTION 1)
OF FEWER THAN 100 ADSS AT THE
PURCHASE PRICE FROM SECURITYHOLDERS
:70E::ADTX//WHO VALIDLY TENDER ALL OF THEIR
ADSS AT OR BELOW THE PURCHASE PRIC
:70E::ADTX//E
(INCLUDING ADSS TENDERED BY

PURCHASE PRICE TENDER) AND WHO DO
NOT VALIDLY WITHDRAW THEM BEFORE
THE EXPIRATION DATE (TENDERS OF
LESS THAN ALL OF THE ADSS OWNED,
BENEFICIALLY OR OF RECORD, BY SUCH
ODD LOT HOLDER (AS DEFINED IN
SECTION 1) WILL NOT QUALIFY FOR
THIS PREFERENCE),
:70E::ADTX//.
SECOND, AFTER PURCHASING ALL ODD
LOTS THAT WERE VALIDLY TENDERED AT
O
:70E::ADTX//R BELOW THE PURCHASE PRICE
(INCLUDING ADSS TENDERED BY
PURCHASE PRICE TENDER), SUBJECT TO
THE CONDITIONAL TENDER PROVISIONS
DESCRIBED IN SECTION 6 (WHEREBY A
HOLDER MAY SPECIFY A MINIMUM NUMBER
OF SUCH HOLDERS ADSS THAT MUST BE
PURCHASED IF ANY SUCH ADSS ARE
PURCHASED), THE COMPANY WILL
PURCHASE ADSS AT THE PURCHASE PRICE
:70E::ADTX//FROM ALL OTHER SECURITYHO
:70E::ADTX//LDERS WHO
VALIDLY TENDER ADSS AT OR BELOW THE
PURCHASE PRICE (INCLUDING ADSS
TENDERED BY PURCHASE PRICE TENDER)
AND WHO DO NOT VALIDLY WITHDRAW
THEM BEFORE THE EXPIRATION DATE
(EXCEPT FOR SECURITYHOLDERS WHO
TENDERED ADSS CONDITIONALLY FOR
WHICH THE CONDITION WAS NOT
SATISFIED), ON A PRO RATA BASIS,
:70E::ADTX//WITH APPROPRIATE ADJUSTMENTS TO
AVOID PURCHASES
:70E::ADTX//OF FRACTIONAL ADSS,
UNTIL THE COMPANY HAS ACQUIRED THE
NUMBER OF ADSS THAT THEY HAVE
OFFERED TO PURCHASE, AND
.
THIRD, ONLY IF NECESSARY TO PERMIT
TO THE COMPANY TO PURCHASE THE
NUMBER OF ADSS THAT THEY HAVE
OFFERED TO PURCHASE, THE COMPANY
WILL PURCHASE ADSS AT THE PURCHASE
:70E::ADTX//PRICE FROM SECURITYHOLDERS WHO HAVE
VALIDLY TENDERED ADSS AT OR BELOW

:70E::ADTX//THE PURCHASE PRICE (INCLUDING ADSS
TENDERED BY PURCHASE PRICE TENDER)
CONDITIONALLY (FOR WHICH THE
CONDITION WAS NOT INITIALLY
SATISFIED) BY RANDOM LOT, TO THE
EXTENT FEASIBLE. TO BE ELIGIBLE FOR
PURCHASE BY RANDOM LOT,
SECURITYHOLDERS WHOSE ADSS ARE
CONDITIONALLY TENDERED MUST HAVE
VALIDLY TENDERED ALL OF THEIR ADSS
:70E::ADTX//AT OR BELOW THE PURCHASE PRI
:70E::ADTX//CE AND
NOT VALIDLY WITHDRAWN THEM BEFORE
THE EXPIRATION DATE.
.
THE COMPANY MAY NOT PURCHASE ALL OF
THE ADSS THAT HOLDERS TENDER IF
OVER 39 MILLION ADSS ARE PROPERLY
TENDERED (AND NOT PROPERLY
WITHDRAWN), INCLUDING BECAUSE OF
ODD LOT PRIORITY, PRORATION AND
:70E::ADTX//CONDITIONAL TENDER PROVISIONS IN
THIS OFFER TO PURCHASE.
. (5) CONDITIONAL TENDER OF ADS:
:70E::ADTX//IN
THE EVENT OF AN OVER-SUBSCRIPTION
OF THE OFFER, ADSS PROPERLY
TENDERED PRIOR TO THE EXPIRATION
DATE WILL BE SUBJECT TO PRORATION
(SUBJECT TO THE EXCEPTION FOR ODD
LOT HOLDERS). ACCORDINGLY, A
SECURITYHOLDER MAY TENDER ADSS
SUBJECT TO THE CONDITION THAT A
SPECIFIED MINIMUM NUMBER OF THE
:70E::ADTX//SECURITYHOLDERS ADSS TENDERED
PURSUANT TO A LETTER OF TRANS
:70E::ADTX//MITTAL
MUST BE PURCHASED IF ANY ADSS
TENDERED ARE PURCHASED.
.
ANY TENDERING SECURITYHOLDER
WISHING TO MAKE A CONDITIONAL
TENDER MUST CALCULATE AND
APPROPRIATELY INDICATE THE MINIMUM
NUMBER OF ADSS THAT MUST BE
PURCHASED FROM THAT SECURITYHOLDER
:70E::ADTX//IF ANY ARE TO BE PURCHASED. AFTER

THE OFFER EXPIRES, IF THE NUMBER OF
ADSS PROPERLY TENDERED AND NOT
:70E::ADTX//PROPERLY WITHDRAWN PURSUANT TO THE
OFFER IS GREATER THAN 39 MILLION
ADSS (OR SUCH GREATER NUMBER AS THE
COMPANY MAY ELECT TO PURCHASE,
SUBJECT TO APPLICABLE LAW) SO THAT
THE COMPANY MUST PRORATE ITS
ACCEPTANCE OF AND PAYMENT FOR
TENDERED ADSS, THE COMPANY WILL
CALCULATE A PRELIMINARY PRORATION
PERCENTAGE BASED UPON ALL ADSS
:70E::ADTX//PROPERLY TENDERED, CON
:70E::ADTX//DITIONALLY OR
UNCONDITIONALLY (INCLUDING ADSS OF
ODD LOT HOLDERS).
.
IF THE EFFECT OF THIS PRELIMINARY
PRORATION WOULD BE TO REDUCE THE
NUMBER OF ADSS TO BE PURCHASED FROM
ANY SECURITYHOLDER BELOW THE
MINIMUM NUMBER SPECIFIED, THE
CONDITIONAL TENDER WILL
:70E::ADTX//AUTOMATICALLY BE REGARDED AS
WITHDRAWN (EXCEPT AS PROVIDED IN
THE NEXT PARAGRAPH). ALL ADSS T
:70E::ADTX//ENDERED BY A SECURITYHOLDER
SUBJECT TO A CONDITIONAL TENDER
PURSUANT TO THE LETTER OF
TRANSMITTAL AND REGARDED AS
WITHDRAWN AS A RESULT OF PRORATION
WILL BE RETURNED AS PROMPTLY AS
PRACTICABLE AFTER THE EXPIRATION
DATE.
.
AFTER GIVING EFFECT TO THESE
:70E::ADTX//WITHDRAWALS, THE COMPANY WILL
ACCEPT THE REMAINING ADSS PROPERLY
TENDERED, CONDITIONALLY OR UNCO
:70E::ADTX//NDITIONALLY AT OR BELOW THE
PURCHASE PRICE, AND NOT PROPERLY
WITHDRAWN, ON A PRO RATA BASIS, IF
NECESSARY. IF CONDITIONAL TENDERS
WOULD OTHERWISE BE REGARDED AS
WITHDRAWN AND WOULD CAUSE THE TOTAL
NUMBER OF ADSS TO BE PURCHASED TO
FALL BELOW 39,000,000 (OR SUCH

GREATER NUMBER AS THE COMPANY MAY
ELECT TO PURCHASE, SUBJECT TO
:70E::ADTX//APPLICABLE LAW) THEN, T
:70E::ADTX//O THE EXTENT
FEASIBLE, THE COMPANY WILL SELECT
FOR PURCHASE, BY RANDOM LOT
SELECTION, ENOUGH OF THE
CONDITIONAL TENDERS THAT WOULD
OTHERWISE HAVE BEEN DEEMED
WITHDRAWN TO PERMIT US TO PURCHASE
SUCH NUMBER OF ADSS. IF YOU HOLD
ADSS THROUGH A BROKER, DEALER,
COMMERCIAL BANK, TRUST COMPANY OR
:70E::ADTX//SIMILAR INSTITUTION, THE HOLDER
SHOULD CONSULT THAT INSTIT
:70E::ADTX//UTION ON
THE PROCEDURES YOU MUST COMPLY WITH
AND THE TIME BY WHICH SUCH
PROCEDURES MUST BE COMPLETED IN
ORDER FOR THAT INSTITUTION TO
PROVIDE FOR PURCHASE BY RANDOM LOT.
.
A HOLDER ELECTING TO TENDER SHARES
VIA A CONDITIONAL TENDER OPTION
MUST ALSO SPECIFY A MINIMUM NUMBER
:70E::ADTX//OF THE SHARES THAT MUST BE
PURCHASED.
.
BENEFICIAL HOLDERS WHO ELECT CON
:70E::ADTX//DITIONAL OPTIONS BUT FAIL TO
SPECIFY THE CONDITIONAL SHARE
AMOUNT WILL HAVE THEIR INSTRUCTIONS
REJECTED.
.
BENEFICIAL HOLDERS WHO WISH TO BE
CONSIDERED FOR CONDITIONAL/RANDOM
LOT WILL NEED TO HAVE TENDERED
THEIR ENTIRE POSITION.
.
:70E::ADTX//HOLDERS SHOULD REVIEW OFFER TERMS
REGARDING PRORATION, ROUNDING AND
AGGREGATE MAXIMUM TENDER CAP.
. ----------------
:70E::ADTX//.------
.
2. HOW TO INSTRUCT
.

PLEASE SEND A SWIFT OR XACT MESSAGE
TO PARTICIPATE IN THE OFFER. YOUR
INSTRUCTION MUST INCLUDE YOUR
ACCOUNT NUMBER, ISIN CODE, FULL
CONTACT DETAILS AND AMOUNT TO BE
INSTRUCTED (PLEASE REFER TO THE
:70E::ADTX//ELIGIBLE BALANCE ON YOUR ACCOUNT).
.
BY SENDING AN INSTRUCTION UNDER
THIS EVENT, CUSTOMERS CONFIRM TO
COMPLY, AND ENSURE CO
:70E::ADTX//MPLIANCE BY
ANY OF CUSTOMERS UNDERLYING
CLIENTS, WITH ANY APPLICABLE
SANCTIONS, INCLUDING BUT NOT
LIMITED TO THOSE OF THE EUROPEAN
UNION, THE UNITED NATIONS, THE
UNITED STATES, OR THE UNITED
KINGDOM.
.
HOLDERS SUBMITTING INSTRUCTIONS
:70E::ADTX//COMPLY WITH THE TERMS AND
CONDITIONS OF THE OFFER
.
FOR ODD LOT OPTIONS, HOLDERS MUST
PROVIDE THE NUMBER OF ELECTING
:70E::ADTX//BENEFICIAL HOLDERS IN THE INST
SEQUENCE FOR SWIFT USERS OR
CORPORATE ACTIONS INSTRUCTION
NARRATIVE FOR XACT USERS.
.
FOR COMPETITIVE OFFER, THE PURCHASE
PRICE MUST BE INDICATED IN THE OFFR
SEQUENCE OF YOUR INSTRUCTION FOR
SWIFT USERS OR IN OFFERED PRICE
FIELD FOR XACT USERS.
:70E::ADTX//.
CONDITIONAL AMOUNT MUST BE
INDICATED IN THE INST SEQUENCE FOR
SWIFT US
:70E::ADTX//ERS OR CORPORATE ACTIONS
INSTRUCTION NARRATIVE FOR EXACT
USERS.
.
NOTE:
BY SUBMITTING YOUR INSTRUCTION
THROUGH CLEARSTREAM YOU HAVE

IRREVOCABLY AND AUTOMATICALLY
ACCEPTED:
(I) THE DISCLOSURE OF YOUR ACCOUNT
:70E::ADTX//DETAILS (NOT YOUR UNDERLYING
HOLDER) AND
(II) TO BE BOUND TO THE TERMS AND
CONDITIONS OF THE OFFER,
(III) THE BLOCKING OF YOUR
INSTRUCTED SHAR
:70E::ADTX//ES.
.
2.1. INSTRUCTION PER BO
.
OPTION 005, 006: YES
.
OPTION 001, 002, 003, 004, 007: NO
.
++WARNING: UNDER NO CIRCUMSTANCES
WILL CLEARSTREAM ACCEPT BULK
:70E::ADTX//INSTRUCTIONS WITH B.O. BREAKDOWN
MENTIONED IN THE NARRATIVES OR
PROVIDED BY EMAILS. CLEARSTREAM
WILL ONLY ACCEPT ONE INSTRUCTION
PER B.O. AND PER OFFER PURCHASE
PRICE ++
.
2.2. BO REQUIREMENTS .
:70E::ADTX//OPTION 001, 002, 003, 004, 005,
006: NONE
.
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.
3. DOCUMENTATION
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PLEASE BE ADVISED THAT THE OFFER
:16S:ADDINFO