

№ 34579475
19.06.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Выкуп методом голландского аукциона

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от IRVTGB2XWXXX относительно корпоративного действия "Выкуп методом голландского аукциона" ЮРИДИЧЕСКОЕ ЛИЦО QUDIAN INC., ISIN US7477981069. Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).
Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:1/ONLY
:20C::CORP//1683219637BNYDTC
:20C::SEME//DD3770768A97EE06
:20C::COAF//US156396344
:23G:RMDR
:22F::CAEV//DTCH
:22F::CAMV//VOLU
:98E::PREP//20260618201058/N0400
:25D::PROC//COMP
:16R:LINK
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:13A::LINK//564
:20C::PREV//71ED25076FF70CB1
:16S:LINK
:16R:LINK

:22F::LINK//WITH
:13A::LINK//568
:20C::CORP//1683219637BNYDTC
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN US7477981069
HIGH TEMPLAR TECH LIMITED
:16R:ACCTINFO
:97A::SAFE//742466
:94F::SAFE//CUST/IRVTUS3N
:93B::ELIG//UNIT/3000,
:93C::SETT//UNIT/ELIG/3000,
:93B::UNBA//UNIT/3000,
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:22F::DTCH//MDFD
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:70E::OFFO//HIGH TEMPLAR TECH
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:13A::CAON//001
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:22F::OPTF//COND
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:98C::MKDT//20260624170000
:98E::RDDT//20260624130000/N0400
:69A::REVO//20260528/20260624
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:92F::BIDI//USD0,05
:90B::MINP//ACTU/USD2,8
:90B::MAXP//ACTU/USD3,2
:90B::FBIP//ACTU/USD2,85
:90B::LBIP//ACTU/USD3,15
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US7477981069
HIGH TEMPLAR TECH LIMITED
:36B::ENTL//UNIT/3000,
:22F::DISF//DIST
:98B::PAYD//UKWN

:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98B::PAYD//UKWN
:90E::OFFR//TBSP
:16S:CASHMOVE
:70E::ADTX//TENDER CONDITIONALLY SPECIFIED
:16S:CAOPTN
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:13A::CAON//002
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:22F::OPTF//COND
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:22H::CRDB//DEBT
:35B:ISIN US7477981069
HIGH TEMPLAR TECH LIMITED
:36B::ENTL//UNIT/3000,
:22F::DISF//DIST
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98B::PAYD//UKWN
:90E::OFFR//UKWN
:16S:CASHMOVE
:70E::ADTX//TENDER CONDITIONALLY UNSPECIFIED
:16S:CAOPTN
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:22F::CAOP//NOAC
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:69B::PWAL//20260528044150/20260624170000
:92F::BIDI//USD0,05
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:90B::MAXP//ACTU/USD3,2
:90B::FBIP//ACTU/USD2,85
:90B::LBIP//ACTU/USD3,15
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US7477981069
HIGH TEMPLAR TECH LIMITED
:36B::ENTL//UNIT/3000,
:98B::PAYD//UKWN
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:22H::CRDB//CRED
:98B::PAYD//UKWN
:90E::OFFR//TBSP
:16S:CASHMOVE
:70E::ADTX//TENDER UNCONDITIONALLY SPECIFIED
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//005
:22F::CAOP//CASH
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:17B::WTHD//Y
:98A::CVPR//20260625
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:98C::MKDT//20260624170000
:98E::RDDT//20260624130000/N0400
:69A::REVO//20260528/20260624
:69B::PWAL//20260528044219/20260624170000
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US7477981069
HIGH TEMPLAR TECH LIMITED

:36B::ENTL//UNIT/3000,
:98B::PAYD//UKWN
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98B::PAYD//UKWN
:90E::OFFR//UKWN
:16S:CASHMOVE
:70E::ADTX//TENDER UNCONDITIONALLY UNSPECIFIED
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//006
:22F::CAOP//CASH
:22F::OPTF//OPLF
:17B::DFLT//N
:17B::WTHD//Y
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:98C::EXPI//20260624170000
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:69B::PWAL//20260528044545/20260624170000
:92F::BIDI//USD0,05
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:22F::OPTF//OPLF

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:90E::OFFR//UKWN
:16S:CASHMOVE
:70E::ADTX//TENDER ODD LOT UNSPECIFIED
:16S:CAOPTN
:16R:ADDINFO
:70E::PACO//APAC based clients: GCEAPAC(AT)
bny.com OR
+1 646 782 6850
EMEA based clients: GCEEMEA(AT)
bny.com OR
+44 161 687 4545
Americas based clients:
PS(underscore)CSEInquiries(AT)
bny.com OR+1 412 234 0660
:16S:ADDINFO

№ 34579483
19.06.2026

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:28E:2/MORE
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:98E::PREP//20260618201058/N0400
:16R:LINK
:22F::LINK//WITH
:13A::LINK//568
:20C::PREV//DD3773BD96D0CFD9
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//742466

:35B:ISIN US7477981069
HIGH TEMPLAR TECH LIMITED
:93B::ELIG//UNIT/3000,
:93C::SETT//UNIT/ELIG/3000,
:16S:USECU
:16R:ADDINFO
:70F::ADTX//(1) THE TOTAL NUMBER OF BENEFICIAL HOLDERS AND

(2) THE NUMBER OF SHARES HELD PER BENEFICIAL HOLDER.

NO ADDITIONAL INFORMATION IS REQUIRED.

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HOLDERS ARE ADVISED THAT AS PER THE TERMS OF THE OFFER, TENDER

INSTRUCTIONS SHOULD BE ACCEPTED ON THE CONDITION THAT A
MINIMUM SHARE

AMOUNT OF THE TOTAL SHARE AMOUNT STATED IN YOUR INSTRUCTION
ACCEPTED

BY THE OFFEROR. TO DO SO, ENTER THE MINIMUM AMOUNT (QUANTITY)
OF THE
CONDITIONAL

TENDER IN THE CONDITIONAL FIELD.

EXAMPLE: IF A BENEFICIAL OWNER WISHES TO TENDER 500 SHARES ON
THE

CONDITION THAT A MINIMUM OF 300 SHARES IS ACCEPTED, THE
QUANTITY YOU

SHOULD ENTER SHARES ACCEPTED. NOTE: IF YOU DO NOT WISH YOUR
TENDER TO

BE CONDITIONED UPON A MINIMUM AMOUNT OF SHARES BEING ACCEPTED,
YOU

MUST ENTER A 0 (ZERO) IN THE CONDITIONAL FIELD. THIS PROCEDURE
ALSO

APPLIES TO COVER PROTECT INSTRUCTIONS.

.

ANY TENDERING SECURITYHOLDER WISHING TO MAKE A CONDITIONAL
TENDER MUST

CALCULATE AND APPROPRIATELY INDICATE THE MINIMUM NUMBER OF
ADSS THAT

MUST BE PURCHASED FROM THAT SECURITYHOLDER IF ANY ARE TO BE

PURCHASED.

AFTER THE OFFER EXPIRES, IF THE NUMBER OF ADSS PROPERLY
TENDERED AND
NOT PROPERLY WITHDRAWN PURSUANT TO THE OFFER IS GREATER THAN
39

MILLION ADSS (OR SUCH GREATER NUMBER AS WE MAY ELECT TO
PURCHASE,
SUBJECT TO APPLICABLE LAW) SO THAT WE MUST PRORATE OUR
ACCEPTANCE OF
AND PAYMENT FOR TENDERED ADSS, WE WILL CALCULATE A PRELIMINARY

PRORATION PERCENTAGE BASED UPON ALL ADSS PROPERLY TENDERED,

CONDITIONALLY OR UNCONDITIONALLY (INCLUDING ADSS OF ODD LOT
HOLDERS).

IF THE EFFECT OF THIS PRELIMINARY PRORATION WOULD BE TO REDUCE
THE
NUMBER OF ADSS TO BE PURCHASED FROM ANY SECURITYHOLDER BELOW
THE
MINIMUM NUMBER SPECIFIED, THE CONDITIONAL TENDER WILL
AUTOMATICALLY BE
REGARDED AS WITHDRAWN (EXCEPT AS PROVIDED IN THE NEXT
PARAGRAPH). ALL
ADSS TENDERED BY A SECURITYHOLDER SUBJECT TO A CONDITIONAL
TENDER
PURSUANT TO THE LETTER OF TRANSMITTAL AND REGARDED AS
WITHDRAWN AS A
RESULT OF PRORATION WILL BE RETURNED AS PROMPTLY AS
PRACTICABLE AFTER
THE EXPIRATION DATE.

.

IN THE EVENT THAT MORE THAN 39 MILLION ADSS (OR SUCH GREATER
NUMBER OF
ADSS AS WE MAY ELECT TO PURCHASE, SUBJECT TO APPLICABLE LAW)
ARE
PROPERLY TENDERED AT OR BELOW THE PURCHASE PRICE AND NOT
PROPERLY
WITHDRAWN, WE WILL ACCEPT ADSS FOR PURCHASE IN THE FOLLOWING
ORDER OF
PRIORITY:

FIRST, WE WILL PURCHASE ODD LOTS (AS DEFINED IN SECTION 1) OF
FEWER
THAN 100 ADSS AT THE PURCHASE PRICE FROM SECURITYHOLDERS WHO
VALIDLY

TENDER ALL OF THEIR ADSS AT OR BELOW THE PURCHASE PRICE
(INCLUDING
ADSS TENDERED BY PURCHASE PRICE TENDER) AND WHO DO NOT VALIDLY

WITHDRAW THEM BEFORE THE EXPIRATION DATE (TENDERS OF LESS THAN
ALL OF
THE ADSS OWNED, BENEFICIALLY OR OF RECORD, BY SUCH ODD LOT
HOLDER (AS
DEFINED IN SECTION 1) WILL NOT QUALIFY FOR THIS PREFERENCE)

SECOND, AFTER PURCHASING ALL ODD LOTS THAT WERE VALIDLY
TENDERED AT OR
BELOW THE PURCHASE PRICE (INCLUDING ADSS TENDERED BY PURCHASE
PRICE
TENDER), SUBJECT TO THE CONDITIONAL TENDER PROVISIONS
DESCRIBED IN
SECTION 6 (WHEREBY A HOLDER MAY SPECIFY A MINIMUM NUMBER OF
SUCH
HOLDERS ADSS THAT MUST BE PURCHASED IF ANY SUCH ADSS ARE
PURCHASED),
WE WILL PURCHASE ADSS AT THE PURCHASE PRICE FROM ALL OTHER

SECURITYHOLDERS WHO VALIDLY TENDER ADSS AT OR BELOW THE
PURCHASE PRICE
(INCLUDING ADSS TENDERED BY PURCHASE PRICE TENDER) AND WHO DO
NOT
VALIDLY WITHDRAW THEM BEFORE THE EXPIRATION DATE (EXCEPT FOR

SECURITYHOLDERS WHO TENDERED ADSS CONDITIONALLY FOR WHICH THE
CONDITION WAS NOT SATISFIED), ON A PRO RATA BASIS, WITH
APPROPRIATE
ADJUSTMENTS TO AVOID PURCHASES OF FRACTIONAL ADSS, UNTIL WE
HAVE
ACQUIRED THE NUMBER OF ADSS THAT WE HAVE OFFERED TO PURCHASE
AND
THIRD, ONLY IF NECESSARY TO PERMIT US TO PURCHASE THE NUMBER
OF ADSS
THAT WE HAVE OFFERED TO PURCHASE, WE WILL PURCHASE ADSS AT THE

PURCHASE PRICE FROM SECURITYHOLDERS WHO HAVE VALIDLY TENDERED
ADSS AT
OR BELOW THE PURCHASE PRICE (INCLUDING ADSS TENDERED BY
PURCHASE
PRICE
TENDER) CONDITIONALLY (FOR WHICH THE CONDITION WAS NOT
INITIALLY

SATISFIED) BY RANDOM LOT, TO THE EXTENT FEASIBLE. TO BE
ELIGIBLE FOR
PURCHASE BY RANDOM LOT, SECURITYHOLDERS WHOSE ADSS ARE
CONDITIONALLY
TENDERED MUST HAVE VALIDLY TENDERED ALL OF THEIR ADSS AT OR
BELOW THE
PURCHASE PRICE AND NOT VALIDLY WITHDRAWN THEM BEFORE THE
EXPIRATION
DATE.

COMPANY MAY NOT PURCHASE ALL OF THE ADSS THAT YOU TENDER IF
OVER 39
MILLION ADSS ARE PROPERLY TENDERED (AND NOT PROPERLY
WITHDRAWN),
INCLUDING BECAUSE OF ODD LOT PRIORITY, PRORATION AND
CONDITIONAL
TENDER PROVISIONS IN THIS OFFER TO PURCHASE. SEE SECTION 1 AND
SECTION
6.

IF PRORATION OF TENDERED ADSS IS REQUIRED, WE WILL DETERMINE
THE FINAL
PRORATION FACTOR AS PROMPTLY AS PRACTICABLE FOLLOWING THE
EXPIRATION
DATE. SUBJECT TO ADJUSTMENT TO AVOID THE PURCHASE OF
FRACTIONAL ADSS
(WITH RESPECT TO WHICH WE WILL ROUND DOWN TO THE NEAREST ADS
TO AVOID
THE PURCHASE OF A FRACTIONAL ADS) AND SUBJECT TO THE
PROVISIONS
GOVERNING CONDITIONAL TENDERS DESCRIBED IN SECTION 6,
PRORATION FOR
EACH SECURITYHOLDER TENDERING ADSS, OTHER THAN ODD LOT
HOLDERS, WILL
BE BASED ON THE RATIO OF THE NUMBER OF ADSS VALIDLY TENDERED
AND NOT

:70E::PACO//APAC based clients: GCEAPAC(AT)

bny.com OR

+1 646 782 6850

EMEA based clients: GCEEMEA(AT)

bny.com OR

+44 161 687 4545

Americas based clients:

PS(underscore)CSEInquiries(AT)

bny.com OR+1 412 234 0660

:70F::DISC//PLEASE NOTE THAT BANK OF NEW YORK (BNY) IS NOT
EXPECTING

ANY FREE TEXT INFORMATION AS PART OF YOUR ELECTION
INSTRUCTION FOR BELOW MENTIONED OPTION(S)

ON THIS EVENT. IN CASE FREE TEXT IS STILL INCLUDED IN THE
INSTRUCTION, BNY IS NOT LIABLE

TO REVIEW AND ACT UPON IT. IF YOU HAVE SPECIAL NEED FOR AN
INSTRUCTION, PLEASE REACH TO YOUR
USUAL BNY CONTACT FOR CORPORATE ACTION.

002-ACCEPT THE CASH OFFER

003-TAKE NO ACTION

005-ACCEPT THE CASH OFFER

007-ACCEPT THE CASH OFFER

THIS ADVICE IS BASED UPON THE ANNOUNCEMENT OF THIS EVENT IN
THE MARKET

AND WHICH IS AVAILABLE TO BNY. ALL INFORMATION PROVIDED BY BNY
IS DERIVED FROM SOURCES BELIEVED TO BE RELIABLE WITHIN THE
INDUSTRY. PLEASE REFER TO ANY OFFERING DOCUMENTS THAT MAY BE
AVAILABLE FROM THE ISSUER FOR
COMPLETE DETAILS AND OFFERING TERMS.

In this notice, BNY refers to the following: The Bank of New
York, BNY CSD SA/NV, The Bank of New York SA/NV,
The Bank of New York Trust Company, N.A., BNY Asset Servicing,
B.V., BNY Trust of Delaware, BNY Trust
Company of Illinois, The Bank of New York (International) LTD.
(including its Luxembourg Branch), CIBC Mellon Global
Securities Services Company and CIBC Mellon Trust Company
:16S:ADDINFO

№ 34579491
19.06.2026

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:16R:GENL
:28E:3/LAST
:20C::CORP//1683219637BNYDTC
:20C::SEME//DD3774020DC5D50D
:20C::COAF//US156396344
:23G:RMDR
:22F::CAEV//DTCH
:98E::PREP//20260618201058/N0400
:16R:LINK
:22F::LINK//WITH
:13A::LINK//568
:20C::PREV//DD3773E1F4699A50
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//742466

:35B:ISIN US7477981069

HIGH TEMPLAR TECH LIMITED

:93B::ELIG//UNIT/3000,

:93C::SETT//UNIT/ELIG/3000,

:16S:USECU

:16R:ADDINFO

:70F::ADTX//VALIDLY WITHDRAWN BY THE SECURITYHOLDER TO THE

TOTAL NUMBER OF ADSS

VALIDLY TENDERED AND NOT VALIDLY WITHDRAWN BY ALL

SECURITYHOLDERS,

OTHER THAN ODD LOT HOLDERS, AT OR BELOW THE PURCHASE PRICE.

BECAUSE OF

THE DIFFICULTY IN DETERMINING THE NUMBER OF ADSS VALIDLY

TENDERED AND

NOT VALIDLY WITHDRAWN, AND BECAUSE OF THE ODD LOT PROCEDURE

DESCRIBED

IN THE OFFER DOCUMENT AND THE CONDITIONAL TENDER PROCEDURE

DESCRIBED

IN SECTION 6, WE EXPECT THAT WE WILL NOT BE ABLE TO ANNOUNCE

THE FINAL

PRORATION FACTOR OR COMMENCE PAYMENT FOR ANY ADSS PURCHASED

PURSUANT

TO THE OFFER UNTIL AT LEAST THREE BUSINESS DAYS AFTER THE

EXPIRATION

DATE. THE PRELIMINARY RESULTS OF ANY PRORATION WILL BE

ANNOUNCED BY

PRESS RELEASE ON THE BUSINESS DAY FOLLOWING THE EXPIRATION

DATE. AFTER

THE EXPIRATION DATE, SECURITYHOLDERS MAY OBTAIN PRELIMINARY

PRORATION

INFORMATION FROM THE INFORMATION AGENT AND ALSO MAY BE ABLE TO

OBTAIN

THE INFORMATION FROM THEIR BROKERS.

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HOLDERS SHOULD CONSULT THEIR TAX ADVISOR FOR COMPLETE DETAILS

IN

REFERENCE TO WITHHOLDING TAXES.

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THERE IS A GUARANTEE OF DELIVERY (PROTECT) PRIVILEGE AFFORDED

THIS

OFFER.

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THE OFFER, PRORATION PERIOD AND WITHDRAWAL RIGHTS WILL EXPIRE
AT 5:00
P.M. NEW YORK CITY TIME, JUNE 24, 2026, UNLESS THE OFFER IS
EXTENDED
OR WITHDRAWN.

PLEASE BE ADVISED THAT CLIENTS ARE NOT REQUIRED TO COMPLETE
AND RETURN
A LETTER OF TRANSMITTAL FOR THIS EVENT. HOWEVER, ALL DOCUMENTS
INCLUSIVE SHOULD BE OBTAINED AND REVIEWED TO CONFIRM TERMS AND
CONDITIONS ARE AGREED.

HOLDERS SHOULD OBTAIN THE OFFER TO PURCHASE DATED MAY 26,
2026, AND
OTHER RELATED DOCUMENTS FOR COMPLETE DETAILS OF THE EVENT.

MATERIALS ARE AVAILABLE FOR DOWNLOAD IN OUR NEXEN CA PORTAL OR
UPON
REQUEST.

+++END OF UPDATE+++

THE INFORMATION AGENT FOR THE OFFER IS:

D.F. KING AND CO., INC.

CALL TOLL FREE: (888) 644-5854

TOLL: (646) 989-1649

EMAIL: HTT(AT)DFKING.COM

HOLDERS ARE ADVISED THAT THIS EVENT WILL BE
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:70E::PACO//APAC based clients: GCEAPAC(AT)

bnny.com OR

+1 646 782 6850

EMEA based clients: GCEEMEA(AT)

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+44 161 687 4545

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York, BNY CSD SA/NV, The Bank of New York SA/NV,
The Bank of New York Trust Company, N.A., BNY Asset Servicing,
B.V., BNY Trust of Delaware, BNY Trust

Company of Illinois, The Bank of New York (International) LTD.
(including its Luxembourg Branch), CIBC Mellon Global
Securities Services Company and CIBC Mellon Trust Company
:16S:ADDINFO

№ 34579501
19.06.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "ВСС
Invest" - дочерняя организация АО
"БанкЦентрКредит"

Сведения

Тема:

Выкуп методом голландского аукциона

Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от IRVTGB2X8XXX относительно корпоративного действия "Выкуп методом голландского аукциона" ЮРИДИЧЕСКОЕ ЛИЦО QUDIAN INC., ISIN US7477981069. Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).
Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:1/MORE
:20C::CORP//1683219637BNYDTC
:20C::SEME//DD3773BD96D0CFD9
:20C::COAF//US156396344
:23G:RMDR
:22F::CAEV//DTCH
:98E::PREP//20260618201058/N0400
:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//DD3770768A97EE06
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//742466

:35B:ISIN US7477981069
HIGH TEMPLAR TECH LIMITED
:93B::ELIG//UNIT/3000,
:93C::SETT//UNIT/ELIG/3000,
:16S:USECU
:16R:ADDINFO
:70F::ADTX//+++UPDATE AS ON 28 MAY 2026++++

TERMS AND OPTIONS HAVE BEEN CONFIRMED.

+++THE OFFER IS SUBJECT TO CERTAIN JURISDICTIONAL RESTRICTIONS
AS
DEFINED IN THE OFFER TO PURCHASE HOLDERS SHOULD REFER TO THE
OFFERING
MATERIALS FOR COMPLETE DETAILS.+++

HOLDERS ARE ADVISED PARTICIPATING IN THIS OFFER, CONSTITUTES
YOUR
REPRESENTATION THAT YOU HAVE REVIEWED ALL OF THE OFFERING
MATERIALS
AND THAT YOU ARE ELIGIBLE TO PARTICIPATE IN THE ACTION AND
COMPLY WITH
ANY PARTICIPATION RESTRICTIONS

HOLDERS RESPONDING TO THIS EVENT SHOULD RESPOND VIA THEIR
NORMAL
CHANNELS

AND SEND BENEFICIAL HOLDER NAME VIA NEXEN WHEN RESPONDING TO
PARTICIPATE.

HOLDERS WHO DO NOT RESPOND THROUGH NEXEN SHOULD RESPOND VIA
THEIR
CUSTOMARY CHANNELS AND INCLUDE THE REQUIRED BENEFICIAL OWNER
INFORMATION VIA EMAIL

TO: PORTFOLIOSERVICSDOCUMENTATIONONLY(AT)BNYMELLON.COM

AND MUST INCLUDE THE FOLLOWING IN THE EMAIL SUBJECT: ISIN,
SECURITY
NAME, EVENT REFERENCE, AND ACCOUNT NUMBER. FAILURE

TO FOLLOW THE REQUIRED SUBJECT FORMAT MAY IMPACT THE
PROCESSING OF THE
ASSOCIATED INSTRUCTIONS.

.

HOLDERS ARE ADVISED THAT STANDING INSTRUCTIONS FOR THE OPTIONS
WILL
NOT APPLY FOR THIS EVENT. FX STANDING INSTRUCTIONS REMAIN
VALID.

HOLDERS WHO WISH TO HAVE AN ELECTION APPLIED TO THIS EVENT
MUST SUBMIT
A RESPONSE ACCORDINGLY.

1. TENDER CONDITIONALLY SPECIFIED
2. TENDER CONDITIONALLY UNSPECIFIED
3. TAKE NO ACTION
4. TENDER UNCONDITIONALLY SPECIFIED
5. TENDER UNCONDITIONALLY UNSPECIFIED
6. TENDER ODD LOT SPECIFIED
7. TENDER ODD LOT UNSPECIFIED

.

HIGH TEMPLAR TECH LIMITED, AN EXEMPTED COMPANY INCORPORATED
WITH
LIMITED LIABILITY UNDER THE LAWS OF THE CAYMAN ISLANDS,
INVITES OUR
SECURITYHOLDERS TO TENDER UP TO 39 MILLION AMERICAN DEPOSITARY
SHARES
(THE ADSS) OF THE COMPANY, EACH REPRESENTING ONE CLASS A
ORDINARY
SHARE, PAR VALUE USD 0.0001 PER SHARE (THE CLASS A ORDINARY
SHARES),
FOR PURCHASE BY US AT A PRICE CALCULATED AS DESCRIBED HEREIN
THAT IS

NOT LESS THAN USD 2.80 AND NOT GREATER THAN USD 3.20 PER ADS
TO THE
SELLER IN CASH, LESS ANY APPLICABLE WITHHOLDING TAXES AND
WITHOUT
INTEREST, UPON THE TERMS AND SUBJECT TO THE CONDITIONS
DESCRIBED IN
THIS OFFER TO PURCHASE (TOGETHER WITH ANY AMENDMENTS OR
SUPPLEMENTS
THERE TO, THE OFFER TO PURCHASE), IN THE RELATED LETTER OF
TRANSMITTAL
(TOGETHER WITH ANY AMENDMENTS OR SUPPLEMENTS THERE TO, THE
LETTER OF
TRANSMITTAL) AND IN OTHER RELATED MATERIALS AS MAY BE AMENDED
OR
SUPPLEMENTED FROM TIME TO TIME (COLLECTIVELY, WITH THE OFFER
TO
PURCHASE AND LETTER OF TRANSMITTAL, THE OFFER).

.

UPON THE TERMS AND SUBJECT TO THE CONDITIONS OF THE OFFER, WE
WILL
DETERMINE A SINGLE PER ADS PRICE (THE PURCHASE PRICE) THAT WE
WILL PAY
FOR ADSS PROPERLY TENDERED AND NOT PROPERLY WITHDRAWN, TAKING
INTO
ACCOUNT THE TOTAL NUMBER OF ADSS TENDERED AND THE PRICES
SPECIFIED, OR
DEEMED SPECIFIED, BY TENDERING SECURITYHOLDERS. THE PURCHASE
PRICE
WILL BE THE LOWEST PRICE PER ADS (IN INCREMENTS OF USD 0.05)
OF NOT
LESS THAN USD 2.80 AND NOT GREATER THAN USD 3.20 THAT WILL
ENABLE US
TO PURCHASE THE NUMBER OF ADSS SOUGHT IN THE OFFER OR, IF A
LESSER
NUMBER OF ADSS IS PROPERLY TENDERED, ALL ADSS THAT ARE
PROPERLY
TENDERED AND NOT PROPERLY WITHDRAWN. ALL ADSS ACQUIRED IN THE
OFFER
WILL BE ACQUIRED AT THE PURCHASE PRICE, INCLUDING THOSE ADSS
TENDERED
AT A PRICE LOWER THAN THE PURCHASE PRICE. HOWEVER, BECAUSE OF
THE ODD
LOT PRIORITY, PRORATION AND CONDITIONAL TENDER PROVISIONS
DESCRIBED IN
THIS OFFER TO PURCHASE, FEWER THAN ALL OF THE ADSS TENDERED AT

OR
BELOW THE PURCHASE PRICE MAY BE PURCHASED IF MORE THAN THE
NUMBER OF
ADSS THE COMPANY SEEKS ARE PROPERLY TENDERED AND NOT PROPERLY
WITHDRAWN. ADSS TENDERED BUT NOT PURCHASED IN THE OFFER WILL
BE
RETURNED TO THE TENDERING SECURITYHOLDERS AT THE COMPANYS
EXPENSE
PROMPTLY AFTER THE EXPIRATION DATE. SEE SECTION 1 AND SECTION
3.

THE TERM ODD LOTS MEANS ALL ADSS TENDERED BY ANY PERSON (SUCH
PERSON,
AN ODD LOT HOLDER) WHO OWNED, BENEFICIALLY OR OF RECORD, AN
AGGREGATE
OF FEWER THAN 100 ADSS AND CERTIFIES SUCH FACT IN THE
APPROPRIATE
PLACE ON THE LETTER OF TRANSMITTAL AND, IF APPLICABLE, ON THE
NOTICE
OF GUARANTEED DELIVERY. THIS PREFERENCE IS NOT AVAILABLE TO
PARTIAL
TENDERS OR BENEFICIAL OR RECORD HOLDERS OF 100 OR MORE ADSS,
EVEN IF
SUCH HOLDERS HAVE SEPARATE ACCOUNTS OR CERTIFICATES
REPRESENTING FEWER
THAN 100 ADSS. ODD LOTS WILL BE ACCEPTED FOR PAYMENT AT THE
SAME TIME
AS OTHER TENDERED ADSS.

HOLDERS MUST PROVIDE A BENEFICIAL HOLDER BREAKDOWN WHEN
RESPONDING.
THIS BREAKDOWN SHOULD CONSIST OF

:70E::PACO//APAC based clients: GCEAPAC(AT)

bny.com OR

+1 646 782 6850

EMEA based clients: GCEEMEA(AT)

bny.com OR

+44 161 687 4545

Americas based clients:

PS(underscore)CSEInquiries(AT)

bny.com OR+1 412 234 0660

:70F::DISC//PLEASE NOTE THAT BANK OF NEW YORK (BNY) IS NOT

EXPECTING

ANY FREE TEXT INFORMATION AS PART OF YOUR ELECTION

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:16S:ADDINFO