АКЦИОНЕРНОЕ ОБЩЕСТВО "BCC Invest" - дочерняя организация АО "БанкЦентрКредит"

№ 34757081
30.06.2026

Сведения

Тема:
Выкуп методом голландского аукциона
Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Выкуп методом голландского аукциона" ЮРИДИЧЕСКОЕ ЛИЦО QUDIAN INC., ISIN US7477981069. Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).
Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:00001/MORE
:20C::CORP//AC26029782
:20C::SEME//0001047851349S-1
:23G:REPL
:22F::CAEV//DTCH
:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//000001047851349S
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//64346
:35B:ISIN US7477981069
/XS/170661044

ADR HIGH TEMPLAR TE REG (1ADR/1SHS)
:16S:USECU
:16R:ADDINFO
:70E::ADTX//LESS ANY APPLICABLE WITHHOLDING
TAXES AND WITHOUT INTEREST, UPON
TERMS AND CONDITIONS. TENDERS NOT
SUBMITTED IN VALID INCREMENTS WILL
BE REJECTED. .
(2) PRICE DETERMINATION: UPON THE
TERMS AND SUB
:70E::ADTX//JECT TO THE CONDITIONS
OF THE OFFER, THE COMPANY WILL
DETERMINE A SINGLE PER ADS PRICE
(THE PURCHASE PRICE) THAT THEY WILL
PAY FOR ADSS PROPERLY TENDERED AND
NOT PROPERLY WITHDRAWN, TAKING INTO
ACCOUNT THE TOTAL NUMBER OF ADSS
TENDERED AND THE PRICES SPECIFIED,
OR DEEMED SPECIFIED, BY TENDERING
SECURITYHOLDERS. THE PURCHASE PRICE
:70E::ADTX//WILL BE THE LOWE
:70E::ADTX//ST PRICE PER ADS
(IN INCREMENTS OF USD 0.05) OF NOT
LESS THAN USD 2.80 AND NOT GREATER
THAN USD 3.20 THAT WILL ENABLE THE
COMPANY TO PURCHASE THE NUMBER OF
ADSS SOUGHT IN THE OFFER OR, IF A
LESSER NUMBER OF ADSS IS PROPERLY
TENDERED, ALL ADSS THAT ARE
PROPERLY TENDERED AND NOT PROPERLY
WITHDRAWN. ALL ADSS ACQUIRED IN THE
:70E::ADTX//OFFER WILL BE ACQUIRED
:70E::ADTX//AT THE
PURCHASE PRICE, INCLUDING THOSE
ADSS TENDERED AT A PRICE LOWER THAN
THE PURCHASE PRICE.
.
HOWEVER, BECAUSE OF THE ODD LOT
PRIORITY, PRORATION AND CONDITIONAL
TENDER PROVISIONS DESCRIBED IN THE
OFFER TO PURCHASE, FEWER THAN ALL
OF THE ADSS TENDERED AT OR BELOW
:70E::ADTX//THE PURCHASE PRICE MAY BE PURCHASED
IF MORE THAN THE NUMBER OF ADSS THE
COMPANY S
:70E::ADTX//EEKS ARE PROPERLY TENDERED
AND NOT PROPERLY WITHDRAWN. ADSS

TENDERED BUT NOT PURCHASED IN THE
OFFER WILL BE RETURNED TO THE
TENDERING SECURITYHOLDERS AT THE
COMPANYS EXPENSE PROMPTLY AFTER THE
EXPIRATION DATE. IN THE EVENT THAT
MORE THAN 39 MILLION ADSS ARE
PROPERLY TENDERED IN THE OFFER, WE
MAY EXERCISE OUR RIGHT TO INCREASE
:70E::ADTX//THE NUMBER OF ADSS
:70E::ADTX//SOUGHT IN THE
OFFER BY AN AMOUNT NOT EXCEEDING 2
PCT OF OUR OUTSTANDING ADSS WITHOUT
EXTENDING THE EXPIRATION DATE.
.
(3) STOCK DETAILS: THE ADSS ARE
LISTED AND TRADED ON THE NEW YORK
STOCK EXCHANGE (NYSE) UNDER THE
SYMBOL HTT. ON 22MAY26, ONE TRADING
DAY BEFORE THE COMMENCEMENT OF THE
:70E::ADTX//OFFER, THE LAST REPORTED SALE PRICE
OF THE ADSS ON NYSE WAS
:70E::ADTX//USD 2.44
PER ADS.
.
(4) ODD LOT DETAILS: THE TERM ODD
LOTS MEANS ALL ADSS TENDERED BY ANY
PERSON (SUCH PERSON, AN ODD LOT
HOLDER) WHO OWNED, BENEFICIALLY OR
OF RECORD, AN AGGREGATE OF FEWER
THAN 100 ADSS AND CERTIFIES SUCH
FACT IN THE APPROPRIATE PLACE ON
:70E::ADTX//THE LETTER OF TRANSMITTAL AND, IF
APPLICABLE, ON THE NOTICE OF
GUARANTEED DELIVERY. THIS PRE
:70E::ADTX//FERENCE IS NOT AVAILABLE TO
PARTIAL TENDERS OR BENEFICIAL OR
RECORD HOLDERS OF 100 OR MORE ADSS,
EVEN IF SUCH HOLDERS HAVE SEPARATE
ACCOUNTS OR CERTIFICATES
REPRESENTING FEWER THAN 100 ADSS.
ODD LOTS WILL BE ACCEPTED FOR
PAYMENT AT THE SAME TIME AS OTHER
TENDERED ADSS.
.
:70E::ADTX//IN THE EVENT THAT MORE THAN 39
MILLION ADSS (OR SUCH GREATER
NUMBER OF ADSS

:70E::ADTX//AS WE MAY ELECT TO
PURCHASE, SUBJECT TO APPLICABLE
LAW) ARE PROPERLY TENDERED AT OR
BELOW THE PURCHASE PRICE AND NOT
PROPERLY WITHDRAWN, THE COMPANY
WILL ACCEPT ADSS FOR PURCHASE IN
THE FOLLOWING ORDER OF PRIORITY:
.
FIRST, THE COMPANY WILL PURCHASE
ODD LOTS (AS DEFINED IN SECTION 1)
:70E::ADTX//OF FEWER THAN 100 ADSS AT THE
PURCHASE PRICE FROM SECURITYHOLDER
:70E::ADTX//S
WHO VALIDLY TENDER ALL OF THEIR
ADSS AT OR BELOW THE PURCHASE PRICE
(INCLUDING ADSS TENDERED BY
PURCHASE PRICE TENDER) AND WHO DO
NOT VALIDLY WITHDRAW THEM BEFORE
THE EXPIRATION DATE (TENDERS OF
LESS THAN ALL OF THE ADSS OWNED,
BENEFICIALLY OR OF RECORD, BY SUCH
ODD LOT HOLDER (AS DEFINED IN
:70E::ADTX//SECTION 1) WILL NOT QUALIFY FOR
THIS PREFERENCE),
. SE
:70E::ADTX//COND, AFTER PURCHASING ALL ODD
LOTS THAT WERE VALIDLY TENDERED AT
OR BELOW THE PURCHASE PRICE
(INCLUDING ADSS TENDERED BY
PURCHASE PRICE TENDER), SUBJECT TO
THE CONDITIONAL TENDER PROVISIONS
DESCRIBED IN SECTION 6 (WHEREBY A
HOLDER MAY SPECIFY A MINIMUM NUMBER
OF SUCH HOLDERS ADSS THAT MUST BE
PURCHASED IF ANY SUCH ADSS ARE
:70E::ADTX//PURCHASED), THE COMPAN
:70E::ADTX//Y WILL
PURCHASE ADSS AT THE PURCHASE PRICE
FROM ALL OTHER SECURITYHOLDERS WHO
VALIDLY TENDER ADSS AT OR BELOW THE
PURCHASE PRICE (INCLUDING ADSS
TENDERED BY PURCHASE PRICE TENDER)
AND WHO DO NOT VALIDLY WITHDRAW
THEM BEFORE THE EXPIRATION DATE
(EXCEPT FOR SECURITYHOLDERS WHO
TENDERED ADSS CONDITIONALLY FOR
:70E::ADTX//WHICH THE CONDITION WAS NOT

SATISFIED),
:70E::ADTX//ON A PRO RATA BASIS,
WITH APPROPRIATE ADJUSTMENTS TO
AVOID PURCHASES OF FRACTIONAL ADSS,
UNTIL THE COMPANY HAS ACQUIRED THE
NUMBER OF ADSS THAT THEY HAVE
OFFERED TO PURCHASE, AND
.
THIRD, ONLY IF NECESSARY TO PERMIT
TO THE COMPANY TO PURCHASE THE
NUMBER OF ADSS THAT THEY HAVE
:70E::ADTX//OFFERED TO PURCHASE, THE COMPANY
WILL PURCHASE ADSS AT THE PURCHASE
PR
:70E::ADTX//ICE FROM SECURITYHOLDERS WHO HAVE
VALIDLY TENDERED ADSS AT OR BELOW
THE PURCHASE PRICE (INCLUDING ADSS
TENDERED BY PURCHASE PRICE TENDER)
CONDITIONALLY (FOR WHICH THE
CONDITION WAS NOT INITIALLY
SATISFIED) BY RANDOM LOT, TO THE
EXTENT FEASIBLE. TO BE ELIGIBLE FOR
PURCHASE BY RANDOM LOT,
SECURITYHOLDERS WHOSE ADSS ARE
:70E::ADTX//CONDITIONALLY TENDERED MUST H
:70E::ADTX//AVE
VALIDLY TENDERED ALL OF THEIR ADSS
AT OR BELOW THE PURCHASE PRICE AND
NOT VALIDLY WITHDRAWN THEM BEFORE
THE EXPIRATION DATE.
.
THE COMPANY MAY NOT PURCHASE ALL OF
THE ADSS THAT HOLDERS TENDER IF
OVER 39 MILLION ADSS ARE PROPERLY
TENDERED (AND NOT PROPERLY
:70E::ADTX//WITHDRAWN), INCLUDING BECAUSE OF
ODD LOT PRIORITY, PRORATION AND
CONDITIONAL TENDER PRO
:70E::ADTX//VISIONS IN
THIS OFFER TO PURCHASE.
.
(5) CONDITIONAL TENDER OF ADS: IN
THE EVENT OF AN OVER-SUBSCRIPTION
OF THE OFFER, ADSS PROPERLY
TENDERED PRIOR TO THE EXPIRATION
DATE WILL BE SUBJECT TO PRORATION
(SUBJECT TO THE EXCEPTION FOR ODD

LOT HOLDERS). ACCORDINGLY, A
:70E::ADTX//SECURITYHOLDER MAY TENDER ADSS
SUBJECT TO THE CONDITION THAT A
SPECIFIED MINIMUM NUMBE
:70E::ADTX//R OF THE
SECURITYHOLDERS ADSS TENDERED
PURSUANT TO A LETTER OF TRANSMITTAL
MUST BE PURCHASED IF ANY ADSS
TENDERED ARE PURCHASED.
.
ANY TENDERING SECURITYHOLDER
WISHING TO MAKE A CONDITIONAL
TENDER MUST CALCULATE AND
APPROPRIATELY INDICATE THE MINIMUM
:70E::ADTX//NUMBER OF ADSS THAT MUST BE
PURCHASED FROM THAT SECURITYHOLDER
IF ANY ARE TO BE PURCHASED. AFTER
:70E::ADTX//THE OFFER EXPIRES, IF THE NUMBER OF
ADSS PROPERLY TENDERED AND NOT
PROPERLY WITHDRAWN PURSUANT TO THE
OFFER IS GREATER THAN 39 MILLION
ADSS (OR SUCH GREATER NUMBER AS THE
COMPANY MAY ELECT TO PURCHASE,
SUBJECT TO APPLICABLE LAW) SO THAT
THE COMPANY MUST PRORATE ITS
ACCEPTANCE OF AND PAYMENT FOR
TENDERED ADSS, THE COMPANY WILL
:70E::ADTX//CALCULATE A PRELIMI
:70E::ADTX//NARY PRORATION
PERCENTAGE BASED UPON ALL ADSS
PROPERLY TENDERED, CONDITIONALLY OR
UNCONDITIONALLY (INCLUDING ADSS OF
ODD LOT HOLDERS).
.
IF THE EFFECT OF THIS PRELIMINARY
PRORATION WOULD BE TO REDUCE THE
NUMBER OF ADSS TO BE PURCHASED FROM
ANY SECURITYHOLDER BELOW THE
:70E::ADTX//MINIMUM NUMBER SPECIFIED, THE
CONDITIONAL TENDER WILL
AUTOMATICALLY BE REGARDED
:70E::ADTX//AS
WITHDRAWN (EXCEPT AS PROVIDED IN
THE NEXT PARAGRAPH). ALL ADSS
TENDERED BY A SECURITYHOLDER
SUBJECT TO A CONDITIONAL TENDER
PURSUANT TO THE LETTER OF

TRANSMITTAL AND REGARDED AS
WITHDRAWN AS A RESULT OF PRORATION
WILL BE RETURNED AS PROMPTLY AS
PRACTICABLE AFTER THE EXPIRATION
:70E::ADTX//DATE.
.
AFTER GIVING EFFECT TO THESE
WITHDRAWALS, THE COMPANY WILL
:70E::ADTX//ACCEPT THE REMAINING ADSS PROPERLY
TENDERED, CONDITIONALLY OR
UNCONDITIONALLY AT OR BELOW THE
PURCHASE PRICE, AND NOT PROPERLY
WITHDRAWN, ON A PRO RATA BASIS, IF
NECESSARY. IF CONDITIONAL TENDERS
WOULD OTHERWISE BE REGARDED AS
WITHDRAWN AND WOULD CAUSE THE TOTAL
NUMBER OF ADSS TO BE PURCHASED TO
FALL BELOW 39,000,000 (OR SUCH
:70E::ADTX//GREATER NUMBER AS T
:70E::ADTX//HE COMPANY MAY
ELECT TO PURCHASE, SUBJECT TO
APPLICABLE LAW) THEN, TO THE EXTENT
FEASIBLE, THE COMPANY WILL SELECT
FOR PURCHASE, BY RANDOM LOT
SELECTION, ENOUGH OF THE
CONDITIONAL TENDERS THAT WOULD
OTHERWISE HAVE BEEN DEEMED
WITHDRAWN TO PERMIT US TO PURCHASE
SUCH NUMBER OF ADSS. IF YOU HOLD
:70E::ADTX//ADSS THROUGH A BROKER, DEALER,
COMMERCIAL BANK, TRUST C
:70E::ADTX//OMPANY OR
SIMILAR INSTITUTION, THE HOLDER
SHOULD CONSULT THAT INSTITUTION ON
THE PROCEDURES YOU MUST COMPLY WITH
AND THE TIME BY WHICH SUCH
PROCEDURES MUST BE COMPLETED IN
ORDER FOR THAT INSTITUTION TO
PROVIDE FOR PURCHASE BY RANDOM LOT.
.
A HOLDER ELECTING TO TENDER SHARES
:70E::ADTX//VIA A CONDITIONAL TENDER OPTION
MUST ALSO SPECIFY A MINIMUM NUMBER
OF TH
:70E::ADTX//E SHARES THAT MUST BE
PURCHASED.
.

BENEFICIAL HOLDERS WHO ELECT
CONDITIONAL OPTIONS BUT FAIL TO
SPECIFY THE CONDITIONAL SHARE
AMOUNT WILL HAVE THEIR INSTRUCTIONS
REJECTED.
.
BENEFICIAL HOLDERS WHO WISH TO BE
:70E::ADTX//CONSIDERED FOR CONDITIONAL/RANDOM
LOT WILL NEED TO HAVE TENDERED
THEIR ENTIRE POSITION.
.
HOLDERS SHOULD REVIEW OFFER TERMS
REGARDING PRORA
:70E::ADTX//TION, ROUNDING AND
AGGREGATE MAXIMUM TENDER CAP.
:16S:ADDINFO

№ 34757129
30.06.2026

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Вся необходимая информация указана в swift сообщении ниже.

```
:16R:GENL
:20C::CORP//AC26029782
:20C::SEME//000001047851349S
:23G:REPL
:22F::CAEV//DTCH
:22F::CAMV//VOLU
:98C::PREP//20260630121145
:25D::PROC//COMP
:16R:LINK
:13A::LINK//564
:20C::PREV//000001045950250S
:16S:LINK
:16R:LINK
:22F::LINK//WITH
:13A::LINK//568
:20C::CORP//AC26029782
```

:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN US7477981069
/XS/170661044
ADR HIGH TEMPLAR TE REG (1ADR/1SHS)
:16R:FIA
:11A::DENO//USD
:36B::MINO//UNIT/1,
:16S:FIA
:16R:ACCTINFO
:97A::SAFE//64346
:94F::SAFE//NCSD/DTCYUS33XXX
:93B::ELIG//UNIT/247,
:93B::SETT//UNIT/247,
:93B::UNBA//UNIT/247,
:93B::INBA//UNIT/0,
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:98A::ANOU//20260526
:36B::MQSO//UNIT/39000000,
:22F::DTCH//MDFD
:70E::OFFO//HIGH TEMPLAR TECH LIMITED
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CASH
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20260624230000
:98C::RDDT//20260623140000
:98C::BORD//20260623140000
:98B::BLOK//PAYD
:69A::REVO//20260526/20260624
:69A::PWAL//20260526/20260624
:92F::BIDI//USD0,05
:90B::MAXP//ACTU/USD3,2
:90B::MINP//ACTU/USD2,8
:36B::MAEX//UNIT/99,
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US7477981069
/XS/170661044

ADR HIGH TEMPLAR TE REG (1ADR/1SHS)
:94F::SAFE//NCSD/DTCYUS33XXX
:98A::PAYD//20260629
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20260629
:98A::VALU//20260629
:90B::OFFR//ACTU/USD3,2
:16S:CASHMOVE
:70E::INCO//ODD LOT PREF (SPECIFIED PRICE), PRO
VIDE THE NUMBER OF ELECTING HOLDERS
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CASH
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20260624230000
:98C::RDDT//20260624140000
:98C::BORD//20260623140000
:98B::BLOK//PAYD
:69A::REVO//20260526/20260624
:69A::PWAL//20260526/20260624
:36B::MAEX//UNIT/99,
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US7477981069
/XS/170661044
ADR HIGH TEMPLAR TE REG (1ADR/1SHS)
:94F::SAFE//NCSD/DTCYUS33XXX
:98A::PAYD//20260629
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20260629
:98A::VALU//20260629
:90B::OFFR//ACTU/USD3,2
:16S:CASHMOVE
:70E::INCO//ODD LOT PREF (UNSPECIFIED PRICE), P
ROVIDE THE NUMBER OF ELECTING HOLDE
RS

```
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//CASH
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20260624230000
:98C::RDDT//20260624140000
:98C::BORD//20260623140000
:98B::BLOK//PAYD
:69A::REVO//20260526/20260624
:69A::PWAL//20260526/20260624
:92F::BIDI//USD0,05
:90B::MAXP//ACTU/USD3,2
:90B::MINP//ACTU/USD2,8
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US7477981069
/XS/170661044
ADR HIGH TEMPLAR TE REG (1ADR/1SHS)
:94F::SAFE//NCSD/DTCYUS33XXX
:98A::PAYD//20260629
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20260629
:98A::VALU//20260629
:90B::OFFR//ACTU/USD3,2
:16S:CASHMOVE
:70E::INCO//UNCONDITIONAL TENDER (SPECIFIED PRI
CE)
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//004
:22F::CAOP//CASH
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20260624230000
:98C::RDDT//20260624140000
:98C::BORD//20260623140000
```

```
:98B::BLOK//PAYD
:69A::REVO//20260526/20260624
:69A::PWAL//20260526/20260624
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US7477981069
/XS/170661044
ADR HIGH TEMPLAR TE REG (1ADR/1SHS)
:94F::SAFE//NCSD/DTCYUS33XXX
:98A::PAYD//20260629
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20260629
:98A::VALU//20260629
:90B::OFFR//ACTU/USD3,2
:16S:CASHMOVE
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BL
OCK (:16R:CAINST :16S:CAINST) AND/O
R ADDITIONAL INFORMATION BLOCK OF M
T 565 (:16R:ADDINFO :16S:ADDINFO) W
ILL BE DISREGARDED. CLEARSTREAM WIL
L NOT VALIDATE ANY OF THE INFORMATI
ON IN THESE BLOCKS.
:70E::INCO//UNCONDITIONAL TENDER (UNSPECIFIED P
RICE)
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//005
:22F::CAOP//CASH
:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20260624230000
:98C::RDDT//20260624140000
:98C::BORD//20260623140000
:98B::BLOK//PAYD
:69A::REVO//20260526/20260624
:69A::PWAL//20260526/20260624
:92F::BIDI//USD0,05
:90B::MAXP//ACTU/USD3,2
:90B::MINP//ACTU/USD2,8
```

:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US7477981069
/XS/170661044
ADR HIGH TEMPLAR TE REG (1ADR/1SHS)
:94F::SAFE//NCSD/DTCYUS33XXX
:98A::PAYD//20260629
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20260629
:98A::VALU//20260629
:90B::OFFR//ACTU/USD3,2
:16S:CASHMOVE
:70E::INCO//CONDITIONAL TENDER (SPECIFIED PRICE
), SPECIFY PRICE AND PROVIDE THE CO
NDITIONAL AMOUNT FOR EACH BENEFICIA
L OWNER
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//006
:22F::CAOP//CASH
:22F::OPTF//BOIS
:22F::OPTF//PROR
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98C::MKDT//20260624230000
:98C::RDDT//20260624140000
:98C::BORD//20260623140000
:98B::BLOK//PAYD
:69A::REVO//20260526/20260624
:69A::PWAL//20260526/20260624
:36B::MIEX//UNIT/1,
:36B::MILT//UNIT/1,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US7477981069
/XS/170661044
ADR HIGH TEMPLAR TE REG (1ADR/1SHS)
:94F::SAFE//NCSD/DTCYUS33XXX
:98A::PAYD//20260629
:16S:SECMOVE
:16R:CASHMOVE

:22H::CRDB//CRED
:97A::CASH//64346
:98A::PAYD//20260629
:98A::VALU//20260629
:90B::OFFR//ACTU/USD3,2
:16S:CASHMOVE
:70E::INCO//CONDITIONAL TENDER (UNSPECIFIED PRI
CE), PROVIDE THE CONDITIONAL AMOUNT
 FOR EACH BENEFICIAL OWNER
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//007
:22F::CAOP//NOAC
:17B::DFLT//Y
:70E::ADTX//NARRATIVE PRESENT IN INSTRUCTION BL
OCK (:16R:CAINST :16S:CAINST) AND/O
R ADDITIONAL INFORMATION BLOCK OF M
T 565 (:16R:ADDINFO :16S:ADDINFO) W
ILL BE DISREGARDED. CLEARSTREAM WIL
L NOT VALIDATE ANY OF THE INFORMATI
ON IN THESE BLOCKS.
:16S:CAOPTN
:16R:ADDINFO
:70E::ADTX//++ EVENT DETAILS ++
:70E::ADTX//FREE FORMAT MESSAGES,UNSOLICITED
INSTRUCTION and INCORRECTLY
FORMATTED MT565 DEADLINE IS 4
BUSINESS HOURS PRIOR TO DEADLINE
STATED IN DEDICATED FORMATTED FIELD
.:98C::EARD// AND/OR :98C::RDDT//.
:70E::ADTX//++ ADDITIONAL INFORMATION ++
+++UPDATE 30JUN2026+++
.
RATE AND PAYMENT DATE ANNOUNCED
.
FINAL RESULTS:
HIGH TEMPLAR TECH LIMITED ANNOUNCED
TODAY THE FINAL RESULTS OF ITS
MODIFIED DUTCH AUCTION TENDER OFFER
TO PURCHASE UP TO 39 MILLION
:70E::ADTX//AMERICAN DEPOSITARY SHARES OF THE
COMPANY, EACH REPRESENTING ONE
CLASS A ORDINARY SHARE, PAR VALUE
USD 0.0001 PER SHARE, WHICH EXPIRED
AT 5:00
:70E::ADTX//P.M., NEW YORK CITY TIME,
ON JUNE 24, 2026.

.
BASED ON THE FINAL COUNT BY
EQUINITI TRUST COMPANY, LLC, THE
DEPOSITARY FOR THE TENDER OFFER A
TOTAL OF 45,999,926 ADSS OF THE
COMPANY WERE PROPERLY TENDERED AND
NOT PROPERLY WITHDRAWN AT OR BELOW
THE PURCHASE PRICE OF USD 3.20 PER
:70E::ADTX//ADS, INCLUDING 387,477 ADSS THAT
WERE TENDERED BY NOTICE OF GUARANTE
:70E::ADTX//ED DELIVERY.
.
THE COMPANY HAS ACCEPTED FOR
PURCHASE A TOTAL OF 39,999,926 ADSS
THAT WERE TENDERED IN THE TENDER
OFFER AT A PURCHASE PRICE OF USD
3.20 PER ADS, FOR AN AGGREGATE COST
OF USD 127,999,763.20, EXCLUDING
FEES AND EXPENSES RELATING TO THE
TENDER OFFER. INCLUDED IN THE
:70E::ADTX//39,999,926 ADSS THAT THE COMPANY
ACCEPTED FOR PURCHASE ARE 999,926
ADS
:70E::ADTX//S THAT THE COMPANY ELECTED TO
PURCHASE PURSUANT TO ITS RIGHT TO
PURCHASE UP TO AN ADDITIONAL 2 PCT
OF ITS OUTSTANDING ADSS.
.
DUE TO THE OVERSUBSCRIPTION OF THE
TENDER OFFER, THE COMPANY ACCEPTED
THE ADSS ON A PRO RATA BASIS,
EXCEPT FOR TENDERS OF ODD LOTS,
WHICH WERE ACCEPTED IN FULL, AND
:70E::ADTX//CONDITIONAL TENDERS THAT WERE
AUTOMATICALLY REGARDED AS
:70E::ADTX//WITHDRAWN
BECAUSE THE CONDITION OF THE TENDER
HAS NOT BEEN MET, AND HAS BEEN
INFORMED BY THE DEPOSITARY THAT THE
FINAL PRORATION FACTOR FOR THE
TENDER OFFER IS APPROXIMATELY 88.8
PCT.
.
THE TOTAL OF 39,999,926 ADSS THAT
THE COMPANY HAS ACCEPTED FOR
:70E::ADTX//PURCHASE REPRESENTS APPROXIMATELY
42.8 PCT OF THE TOTAL NUMBER OF

ADSS OUTSTANDING AS OF JUNE 25,
:70E::ADTX//2026
.
+++UPDATE 26JUN26+++
.
ANTICIPATED PAYMENT DATE IS 29JUN26
.
+++ORIGINAL NOTIFICATION+++
.
.---------------------
.
:70E::ADTX//SUMMARY
.
INSTRUCTIONS PER BO: YES
BO DISCLOSURE REQUIRED: NO
PAPERWORK: NO
.
.---------------------
.
1. EVENT DETAILS
.
:70E::ADTX//EVENT: MODIFIED DUTCH AUCTION
.
OPTIONS:
.
OPT 001 ODD LOT PREF (SPECIFIED
PRICE), PROVIDE THE NUMBER
:70E::ADTX//OF
ELECTING HOLDERS.
OPT 002 ODD LOT PREF (UNSPECIFIED
PRICE), PROVIDE THE NUMBER OF
ELECTING HOLDERS.
OPT 003 UNCONDITIONAL TENDER
(SPECIFIED PRICE).
OPT 004 UNCONDITIONAL TENDER
(UNSPECIFIED PRICE).
OPT 005 CONDITIONAL TENDER
:70E::ADTX//(SPECIFIED PRICE), SPECIFY PRICE
AND PROVIDE THE CONDITIONAL AMOUNT
FOR EACH BENEFICIAL OWNER. OPT 006
CONDITIONAL T
:70E::ADTX//ENDER
(UNSPECIFIED PRICE), PROVIDE THE
CONDITIONAL AMOUNT FOR EACH
BENEFICIAL OWNER.
OPT 007 NOAC
.

HOLDERS ELECTING OPTIONS 1 OR 2
MUST PROVIDE THE NUMBER OF ELECTING
BENEFICIAL HOLDERS. HOLDERS
ELECTING OPTIONS 5 OR 6 MUST ELECT
:70E::ADTX//ON THE BENEFICIAL HOLDER LEVEL.
.
(1) OFFER TERMS: THE COMPANY OFFERS
TO PURCHASE ITS OUTSTANDING COMMON
STOCK SHARE
:70E::ADTX//S FOR AN AGGREGATE
PURCHASE PRICE OF UP TO USD
124,800,000 IN AT A NET PRICE PER
SHARE TO BE DETERMINED PURSUANT TO
A MODIFIED DUTCH AUCTION PROCEDURE,
:16S:ADDINFO

АКЦИОНЕРНОЕ ОБЩЕСТВО "BCC Invest" - дочерняя организация АО "БанкЦентрКредит"

№ 34757105
30.06.2026

Сведения

Тема:
Выкуп методом голландского аукциона
Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от CLEARSTREAM BANKING AG, FRANKFURT относительно корпоративного действия "Выкуп методом голландского аукциона" ЮРИДИЧЕСКОЕ ЛИЦО QUDIAN INC., ISIN US7477981069. Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).
Вся необходимая информация указана в swift сообщении ниже.

```
:16R:GENL
:28E:00002/LAST
:20C::CORP//AC26029782
:20C::SEME//0001047851349S-2
:23G:REPL
:22F::CAEV//DTCH
:16R:LINK
:22F::LINK//WITH
:13A::LINK//568
:20C::PREV//0001047851349S-1
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//64346
:35B:ISIN US7477981069
/XS/170661044
```

ADR HIGH TEMPLAR TE REG (1ADR/1SHS)
:16S:USECU
:16R:ADDINFO
:70E::ADTX//.
.----------------------
.
2. HOW TO INSTRUCT
.
PLEASE SEND A SWIFT OR XACT MESSAGE
TO PARTICIPATE IN THE OFFER. YOUR
INSTRUCTION MUST INCLUDE YOUR
ACCOUNT NUMBER, ISIN CODE, FULL
CONTACT DETAILS AND AMOUNT TO BE
:70E::ADTX//INSTRUCTED (PLEASE REFER TO THE
ELIGIBLE BALANCE ON YOUR ACCOUNT).
. BY SENDING AN INST
:70E::ADTX//RUCTION UNDER
THIS EVENT, CUSTOMERS CONFIRM TO
COMPLY, AND ENSURE COMPLIANCE BY
ANY OF CUSTOMERS UNDERLYING
CLIENTS, WITH ANY APPLICABLE
SANCTIONS, INCLUDING BUT NOT
LIMITED TO THOSE OF THE EUROPEAN
UNION, THE UNITED NATIONS, THE
UNITED STATES, OR THE UNITED
KINGDOM.
:70E::ADTX//.
HOLDERS SUBMITTING INSTRUCTIONS
COMPLY WITH THE TERMS AND
CONDITIONS OF THE OFFE
:70E::ADTX//R
.
FOR ODD LOT OPTIONS, HOLDERS MUST
PROVIDE THE NUMBER OF ELECTING
BENEFICIAL HOLDERS IN THE INST
SEQUENCE FOR SWIFT USERS OR
CORPORATE ACTIONS INSTRUCTION
NARRATIVE FOR XACT USERS.
.
FOR COMPETITIVE OFFER, THE PURCHASE
:70E::ADTX//PRICE MUST BE INDICATED IN THE OFFR
SEQUENCE OF YOUR INSTRUCTION FOR
SWIFT USERS OR IN OFFERED PRICE
FIELD FOR XACT USERS.
. CON
:70E::ADTX//DITIONAL AMOUNT MUST BE
INDICATED IN THE INST SEQUENCE FOR

SWIFT USERS OR CORPORATE ACTIONS
INSTRUCTION NARRATIVE FOR EXACT
USERS.
.
NOTE:
BY SUBMITTING YOUR INSTRUCTION
THROUGH CLEARSTREAM YOU HAVE
IRREVOCABLY AND AUTOMATICALLY
:70E::ADTX//ACCEPTED:
(I) THE DISCLOSURE OF YOUR ACCOUNT
DETAILS (NOT YOUR UNDERLYING
HOLDER) AND (II) TO BE BOUND TO THE
TERMS AND
:70E::ADTX//CONDITIONS OF THE OFFER,
(III) THE BLOCKING OF YOUR
INSTRUCTED SHARES.
.
2.1. INSTRUCTION PER BO
.
OPTION 005, 006: YES
.
OPTION 001, 002, 003, 004, 007: NO
.
:70E::ADTX//++WARNING: UNDER NO CIRCUMSTANCES
WILL CLEARSTREAM ACCEPT BULK
INSTRUCTIONS WITH B.O. BREAKDOWN
MENTIONED IN THE NARRATIVES OR
PROVIDED BY EMAILS. CLEARSTREAM
WILL ONLY ACCEPT ONE INSTRUCTIO
:70E::ADTX//N
PER B.O. AND PER OFFER PURCHASE
PRICE ++
.
2.2. BO REQUIREMENTS
.
OPTION 001, 002, 003, 004, 005,
006: NONE
.
.----------------------
:70E::ADTX//.
3. DOCUMENTATION
.
PLEASE BE ADVISED THAT THE OFFER
DOCUMENTATION IS AVAILABLE UPON
REQUEST BY SENDING AN EMAIL TO
CADATABASE.CS(AT)CLEARSTREAM.COM BY
STATING IN THE SUBJECT:

. ---
:70E::ADTX//.-------------------
.
:70E::DISC//THIS SUMMARY DOES NOT CONSTITUTE A
LEGALLY BINDING DESCRIPTION OF THE
CHOICES OFFERED TO CLEARSTREAM
CUSTOMERS AND CANNOT BE RELIED UPON
AS SUCH. KINDLY REFER TO ANY
OFFERING DOCUMENTS THAT MAY BE
AVAILABLE FROM THE ISSUER FOR
COMPLETE DETAILS AND OFFERING
TERMS. CLEARSTREAM CUSTOMERS MAY
WISH TO SEEK INDEPENDENT LEGAL AND
:70E::DISC//TAX ADVICE ON THE INTE
:70E::DISC//RPRETATION OF
THE OFFER. CLEARSTREAM CUSTOMERS
ARE DEEMED TO UNDERSTAND THE OFFER
AND TO INSTRUCT CLEARSTREAM
ACCORDINGLY. THIS NOTIFICATION CAN
NOT BE REPRODUCED OR TRANSMITTED IN
ANY FORM OR BY ANY MEANS, IF
NEITHER YOU NOR THE ADDRESSEE IS
ENTITLED TO PARTICIPATE IN THE
RELEVANT CORPORATE ACTION. YOU
:70E::DISC//SHALL BEAR SOLE RESPONSIBILITY FOR
ANY AND
:70E::DISC//ALL HARMFUL CONSEQUENCES,
LOSSES OR DAMAGES, WHICH MAY BE
SUFFERED FOR ANY REASON BY
YOURSELVES, THE ADDRESSEE, THIRD
PARTIES OR CLEARSTREAM BY
REPRODUCING OR TRANSMITTING THE
NOTIFICATION.
IN CASE THE CLIENT INSTRUCTION IS
NOT CORRECTLY FORMATTED,
CLEARSTREAM WILL ATTEMPT TO REPAIR
:70E::DISC//THE INSTRUCTION ON BEST EFFORT
BASIS WITHOUT TAKING LIABILITY FO
:70E::DISC//R
THE CORRECTNESS OF THE INFORMATION
AND CLEARSTREAM CANNOT BE HELD
LIABLE IN CASE OF DAMAGE RESULTING
FROM THIS ACTION.
:70E::PACO//ATTENTION: SECURITIES ADM/CORPORATE
ACTIONS/REORG
:70E::PACO//FOR INQUIRIES PLEASE CONTACT YOUR

REGULAR CUSTOMER SUPPORT TEAM
:70E::DISC//PLEASE FIND FURTHER INFORMATION
ABOUT DATA PROTECTION ON OUR
WEBSITE:
https://www.clearstream.com/clearst
ream-en/about-clearstream/due-dilig
ence/gdpr/dataprotection
:16S:ADDINFO

№ 34745381
30.06.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "BCC Invest" - дочерняя организация АО "БанкЦентрКредит"

Сведения

Тема:
Выкуп методом голландского аукциона
Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от IRVTGB2X6XXX относительно корпоративного действия "Выкуп методом голландского аукциона" ЮРИДИЧЕСКОЕ ЛИЦО QUDIAN INC., ISIN US7477981069. Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).
Вся необходимая информация указана в swift сообщении ниже.

```
:16R:GENL
:28E:3/LAST
:20C::CORP//1683219637BNYDTC
:20C::SEME//14D4298A790E62E5
:20C::COAF//US156396344
:23G:REPE
:22F::CAEV//DTCH
:98E::PREP//20260629152115/N0400
:16R:LINK
:22F::LINK//WITH
:13A::LINK//568
:20C::PREV//14D4296064E6D02D
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//742466
```

:35B:ISIN US7477981069
HIGH TEMPLAR TECH LIMITED
:93B::ELIG//UNIT/3000,
:93C::SETT//UNIT/ELIG/3000,
:16S:USECU
:16R:ADDINFO
:70F::ADTX//THIRD, ONLY IF NECESSARY TO PERMIT US TO PURCHASE
THE NUMBER OF ADSS
THAT WE HAVE OFFERED TO PURCHASE, WE WILL PURCHASE ADSS AT THE

PURCHASE PRICE FROM SECURITYHOLDERS WHO HAVE VALIDLY TENDERED
ADSS AT
OR BELOW THE PURCHASE PRICE (INCLUDING ADSS TENDERED BY
PURCHASE PRICE
TENDER) CONDITIONALLY (FOR WHICH THE CONDITION WAS NOT
INITIALLY
SATISFIED) BY RANDOM LOT, TO THE EXTENT FEASIBLE. TO BE
ELIGIBLE FOR
PURCHASE BY RANDOM LOT, SECURITYHOLDERS WHOSE ADSS ARE
CONDITIONALLY
TENDERED MUST HAVE VALIDLY TENDERED ALL OF THEIR ADSS AT OR
BELOW THE
PURCHASE PRICE AND NOT VALIDLY WITHDRAWN THEM BEFORE THE
EXPIRATION
DATE.

COMPANY MAY NOT PURCHASE ALL OF THE ADSS THAT YOU TENDER IF
OVER 39
MILLION ADSS ARE PROPERLY TENDERED (AND NOT PROPERLY
WITHDRAWN),
INCLUDING BECAUSE OF ODD LOT PRIORITY, PRORATION AND
CONDITIONAL
TENDER PROVISIONS IN THIS OFFER TO PURCHASE. SEE SECTION 1 AND
SECTION
6.

.

IF PRORATION OF TENDERED ADSS IS REQUIRED, WE WILL DETERMINE
THE FINAL
PRORATION FACTOR AS PROMPTLY AS PRACTICABLE FOLLOWING THE
EXPIRATION
DATE. SUBJECT TO ADJUSTMENT TO AVOID THE PURCHASE OF
FRACTIONAL ADSS
(WITH RESPECT TO WHICH WE WILL ROUND DOWN TO THE NEAREST ADS
TO AVOID
THE PURCHASE OF A FRACTIONAL ADS) AND SUBJECT TO THE

PROVISIONS
 GOVERNING CONDITIONAL TENDERS DESCRIBED IN SECTION 6,
PRORATION FOR
 EACH SECURITYHOLDER TENDERING ADSS, OTHER THAN ODD LOT
HOLDERS, WILL
 BE BASED ON THE RATIO OF THE NUMBER OF ADSS VALIDLY TENDERED
AND NOT
 VALIDLY WITHDRAWN BY THE SECURITYHOLDER TO THE TOTAL NUMBER OF
ADSS
 VALIDLY TENDERED AND NOT VALIDLY WITHDRAWN BY ALL
SECURITYHOLDERS,
 OTHER THAN ODD LOT HOLDERS, AT OR BELOW THE PURCHASE PRICE.
BECAUSE OF
 THE DIFFICULTY IN DETERMINING THE NUMBER OF ADSS VALIDLY
TENDERED AND
 NOT VALIDLY WITHDRAWN, AND BECAUSE OF THE ODD LOT PROCEDURE
DESCRIBED
 IN THE OFFER DOCUMENT AND THE CONDITIONAL TENDER PROCEDURE
DESCRIBED
 IN SECTION 6, WE EXPECT THAT WE WILL NOT BE ABLE TO ANNOUNCE
THE FINAL
 PRORATION FACTOR OR COMMENCE PAYMENT FOR ANY ADSS PURCHASED
PURSUANT
 TO THE OFFER UNTIL AT LEAST THREE BUSINESS DAYS AFTER THE
EXPIRATION
 DATE. THE PRELIMINARY RESULTS OF ANY PRORATION WILL BE
ANNOUNCED BY
 PRESS RELEASE ON THE BUSINESS DAY FOLLOWING THE EXPIRATION
DATE. AFTER
 THE EXPIRATION DATE, SECURITYHOLDERS MAY OBTAIN PRELIMINARY
PRORATION
 INFORMATION FROM THE INFORMATION AGENT AND ALSO MAY BE ABLE TO
OBTAIN
 THE INFORMATION FROM THEIR BROKERS.

.

HOLDERS SHOULD CONSULT THEIR TAX ADVISOR FOR COMPLETE DETAILS
IN
 REFERENCE TO WITHHOLDING TAXES.

.

THERE IS A GUARANTEE OF DELIVERY (PROTECT) PRIVILEGE AFFORDED
THIS
 OFFER.

.

THE OFFER, PRORATION PERIOD AND WITHDRAWAL RIGHTS WILL EXPIRE
AT 5:00
P.M. NEW YORK CITY TIME, JUNE 24, 2026, UNLESS THE OFFER IS
EXTENDED
OR WITHDRAWN.

.

PLEASE BE ADVISED THAT CLIENTS ARE NOT REQUIRED TO COMPLETE
AND RETURN
A LETTER OF TRANSMITTAL FOR THIS EVENT. HOWEVER, ALL DOCUMENTS

INCLUSIVE SHOULD BE OBTAINED AND REVIEWED TO CONFIRM TERMS AND

CONDITIONS ARE AGREED.

.

HOLDERS SHOULD OBTAIN THE OFFER TO PURCHASE DATED MAY 26,
2026, AND
OTHER RELATED DOCUMENTS FOR COMPLETE DETAILS OF THE EVENT.

.

MATERIALS ARE AVAILABLE FOR DOWNLOAD IN OUR NEXEN CA PORTAL OR
UPON
REQUEST.

.

+++END OF UPDATE+++

.

THE INFORMATION AGENT FOR THE OFFER IS:

D.F. KING AND CO., INC.

CALL TOLL FREE: (888) 644-5854

TOLL: (646) 989-1649

EMAIL: HTT(AT)DFKING.COM

.

+++INFO AS OF 27MAY2026+++

.

HOLDERS ARE ADVISED THAT THIS EVENT WILL BE

UPDATED UPON RECEIVING FURTHER INFORMATION.

.

:70E::PACO//APAC based clients: GCEAPAC(AT)
bny.com OR
+1 646 782 6850
EMEA based clients: GCEEMEA(AT)
bny.com OR
+44 161 687 4545
Americas based clients:
PS(underscore)CSEInquiries(AT)
bny.com OR+1 412 234 0660
:70F::DISC//PLEASE NOTE THAT BANK OF NEW YORK (BNY) IS NOT EXPECTING
ANY FREE TEXT INFORMATION AS PART OF YOUR ELECTION INSTRUCTION FOR BELOW MENTIONED OPTION(S)
ON THIS EVENT. IN CASE FREE TEXT IS STILL INCLUDED IN THE INSTRUCTION, BNY IS NOT LIABLE
TO REVIEW AND ACT UPON IT. IF YOU HAVE SPECIAL NEED FOR AN INSTRUCTION, PLEASE REACH TO YOUR
USUAL BNY CONTACT FOR CORPORATE ACTION.

002-ACCEPT THE CASH OFFER
003-TAKE NO ACTION
005-ACCEPT THE CASH OFFER
007-ACCEPT THE CASH OFFER

THIS ADVICE IS BASED UPON THE ANNOUNCEMENT OF THIS EVENT IN THE MARKET
AND WHICH IS AVAILABLE TO BNY. ALL INFORMATION PROVIDED BY BNY IS DERIVED FROM SOURCES BELIEVED TO BE RELIABLE WITHIN THE INDUSTRY. PLEASE REFER TO ANY OFFERING DOCUMENTS THAT MAY BE AVAILABLE FROM THE ISSUER FOR
COMPLETE DETAILS AND OFFERING TERMS.

In this notice, BNY refers to the following: The Bank of New York, BNY CSD SA/NV, The Bank of New York SA/NV,
The Bank of New York Trust Company, N.A., BNY Asset Servicing,

B.V., BNY Trust of Delaware, BNY Trust
Company of Illinois, The Bank of New York (International) LTD.
(including its Luxembourg Branch), CIBC Mellon Global
Securities Services Company and CIBC Mellon Trust Company
:16S:ADDINFO

АКЦИОНЕРНОЕ ОБЩЕСТВО "BCC Invest" - дочерняя организация АО "БанкЦентрКредит"

№ 34745399
30.06.2026

Сведения

Тема:
Выкуп методом голландского аукциона
Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от IRVTGB2X2XXX относительно корпоративного действия "Выкуп методом голландского аукциона" ЮРИДИЧЕСКОЕ ЛИЦО QUDIAN INC., ISIN US7477981069. Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343). Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:2/MORE
:20C::CORP//1683219637BNYDTC
:20C::SEME//14D4296064E6D02D
:20C::COAF//US156396344
:23G:REPE
:22F::CAEV//DTCH
:98E::PREP//20260629152115/N0400
:16R:LINK
:22F::LINK//WITH
:13A::LINK//568
:20C::PREV//14D4291B893BD2AE
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//742466

:35B:ISIN US7477981069
HIGH TEMPLAR TECH LIMITED
:93B::ELIG//UNIT/3000,
:93C::SETT//UNIT/ELIG/3000,
:16S:USECU
:16R:ADDINFO
:70F::ADTX//NUMBER OF ADSS IS PROPERLY TENDERED, ALL ADSS THAT
ARE PROPERLY
TENDERED AND NOT PROPERLY WITHDRAWN. ALL ADSS ACQUIRED IN THE
OFFER
WILL BE ACQUIRED AT THE PURCHASE PRICE, INCLUDING THOSE ADSS
TENDERED
AT A PRICE LOWER THAN THE PURCHASE PRICE. HOWEVER, BECAUSE OF
THE ODD
LOT PRIORITY, PRORATION AND CONDITIONAL TENDER PROVISIONS
DESCRIBED IN
THIS OFFER TO PURCHASE, FEWER THAN ALL OF THE ADSS TENDERED AT
OR
BELOW THE PURCHASE PRICE MAY BE PURCHASED IF MORE THAN THE
NUMBER OF
ADSS THE COMPANY SEEKS ARE PROPERLY TENDERED AND NOT PROPERLY

WITHDRAWN. ADSS TENDERED BUT NOT PURCHASED IN THE OFFER WILL
BE
RETURNED TO THE TENDERING SECURITYHOLDERS AT THE COMPANYS
EXPENSE
PROMPTLY AFTER THE EXPIRATION DATE. SEE SECTION 1 AND SECTION
3.
.

THE TERM ODD LOTS MEANS ALL ADSS TENDERED BY ANY PERSON (SUCH
PERSON,
AN ODD LOT HOLDER) WHO OWNED, BENEFICIALLY OR OF RECORD, AN
AGGREGATE
OF FEWER THAN 100 ADSS AND CERTIFIES SUCH FACT IN THE
APPROPRIATE
PLACE ON THE LETTER OF TRANSMITTAL AND, IF APPLICABLE, ON THE
NOTICE
OF GUARANTEED DELIVERY. THIS PREFERENCE IS NOT AVAILABLE TO
PARTIAL
TENDERS OR BENEFICIAL OR RECORD HOLDERS OF 100 OR MORE ADSS,
EVEN IF
SUCH HOLDERS HAVE SEPARATE ACCOUNTS OR CERTIFICATES
REPRESENTING FEWER
THAN 100 ADSS. ODD LOTS WILL BE ACCEPTED FOR PAYMENT AT THE
SAME TIME
AS OTHER TENDERED ADSS.

.

HOLDERS MUST PROVIDE A BENEFICIAL HOLDER BREAKDOWN WHEN RESPONDING.
THIS BREAKDOWN SHOULD CONSIST OF

(1) THE TOTAL NUMBER OF BENEFICIAL HOLDERS AND

(2) THE NUMBER OF SHARES HELD PER BENEFICIAL HOLDER.

NO ADDITIONAL INFORMATION IS REQUIRED.

.

.

HOLDERS ARE ADVISED THAT AS PER THE TERMS OF THE OFFER, TENDER

INSTRUCTIONS SHOULD BE ACCEPTED ON THE CONDITION THAT A MINIMUM SHARE
AMOUNT OF THE TOTAL SHARE AMOUNT STATED IN YOUR INSTRUCTION ACCEPTED
BY THE OFFEROR. TO DO SO, ENTER THE MINIMUM AMOUNT (QUANTITY) OF THE
CONDITIONAL

TENDER IN THE CONDITIONAL FIELD.

EXAMPLE: IF A BENEFICIAL OWNER WISHES TO TENDER 500 SHARES ON THE
CONDITION THAT A MINIMUM OF 300 SHARES IS ACCEPTED, THE QUANTITY YOU
SHOULD ENTER SHARES ACCEPTED. NOTE: IF YOU DO NOT WISH YOUR TENDER TO
BE CONDITIONED UPON A MINIMUM AMOUNT OF SHARES BEING ACCEPTED, YOU
MUST ENTER A 0 (ZERO) IN THE CONDITIONAL FIELD. THIS PROCEDURE ALSO
APPLIES TO COVER PROTECT INSTRUCTIONS.

.

ANY TENDERING SECURITYHOLDER WISHING TO MAKE A CONDITIONAL TENDER MUST
CALCULATE AND APPROPRIATELY INDICATE THE MINIMUM NUMBER OF ADSS THAT

MUST BE PURCHASED FROM THAT SECURITYHOLDER IF ANY ARE TO BE PURCHASED.

AFTER THE OFFER EXPIRES, IF THE NUMBER OF ADSS PROPERLY TENDERED AND NOT PROPERLY WITHDRAWN PURSUANT TO THE OFFER IS GREATER THAN 39 MILLION ADSS (OR SUCH GREATER NUMBER AS WE MAY ELECT TO PURCHASE, SUBJECT TO APPLICABLE LAW) SO THAT WE MUST PRORATE OUR ACCEPTANCE OF AND PAYMENT FOR TENDERED ADSS, WE WILL CALCULATE A PRELIMINARY

PRORATION PERCENTAGE BASED UPON ALL ADSS PROPERLY TENDERED,

CONDITIONALLY OR UNCONDITIONALLY (INCLUDING ADSS OF ODD LOT HOLDERS). IF THE EFFECT OF THIS PRELIMINARY PRORATION WOULD BE TO REDUCE THE NUMBER OF ADSS TO BE PURCHASED FROM ANY SECURITYHOLDER BELOW THE MINIMUM NUMBER SPECIFIED, THE CONDITIONAL TENDER WILL AUTOMATICALLY BE REGARDED AS WITHDRAWN (EXCEPT AS PROVIDED IN THE NEXT PARAGRAPH). ALL ADSS TENDERED BY A SECURITYHOLDER SUBJECT TO A CONDITIONAL TENDER PURSUANT TO THE LETTER OF TRANSMITTAL AND REGARDED AS WITHDRAWN AS A RESULT OF PRORATION WILL BE RETURNED AS PROMPTLY AS PRACTICABLE AFTER THE EXPIRATION DATE.

.

IN THE EVENT THAT MORE THAN 39 MILLION ADSS (OR SUCH GREATER NUMBER OF ADSS AS WE MAY ELECT TO PURCHASE, SUBJECT TO APPLICABLE LAW) ARE PROPERLY TENDERED AT OR BELOW THE PURCHASE PRICE AND NOT PROPERLY WITHDRAWN, WE WILL ACCEPT ADSS FOR PURCHASE IN THE FOLLOWING ORDER OF PRIORITY:

FIRST, WE WILL PURCHASE ODD LOTS (AS DEFINED IN SECTION 1) OF FEWER THAN 100 ADSS AT THE PURCHASE PRICE FROM SECURITYHOLDERS WHO

VALIDLY
 TENDER ALL OF THEIR ADSS AT OR BELOW THE PURCHASE PRICE
(INCLUDING
 ADSS TENDERED BY PURCHASE PRICE TENDER) AND WHO DO NOT VALIDLY

 WITHDRAW THEM BEFORE THE EXPIRATION DATE (TENDERS OF LESS THAN
ALL OF
 THE ADSS OWNED, BENEFICIALLY OR OF RECORD, BY SUCH ODD LOT
HOLDER (AS
 DEFINED IN SECTION 1) WILL NOT QUALIFY FOR THIS PREFERENCE)

 SECOND, AFTER PURCHASING ALL ODD LOTS THAT WERE VALIDLY
TENDERED AT OR
 BELOW THE PURCHASE PRICE (INCLUDING ADSS TENDERED BY PURCHASE
PRICE
 TENDER), SUBJECT TO THE CONDITIONAL TENDER PROVISIONS
DESCRIBED IN
 SECTION 6 (WHEREBY A HOLDER MAY SPECIFY A MINIMUM NUMBER OF
SUCH
 HOLDERS ADSS THAT MUST BE PURCHASED IF ANY SUCH ADSS ARE
PURCHASED),
 WE WILL PURCHASE ADSS AT THE PURCHASE PRICE FROM ALL OTHER

 SECURITYHOLDERS WHO VALIDLY TENDER ADSS AT OR BELOW THE
PURCHASE PRICE
 (INCLUDING ADSS TENDERED BY PURCHASE PRICE TENDER) AND WHO DO
NOT
 VALIDLY WITHDRAW THEM BEFORE THE EXPIRATION DATE (EXCEPT FOR

 SECURITYHOLDERS WHO TENDERED ADSS CONDITIONALLY FOR WHICH THE

 CONDITION WAS NOT SATISFIED), ON A PRO RATA BASIS, WITH
APPROPRIATE
 ADJUSTMENTS TO AVOID PURCHASES OF FRACTIONAL ADSS, UNTIL WE
HAVE
 ACQUIRED THE NUMBER OF ADSS THAT WE HAVE OFFERED TO PURCHASE
AND
 :70E::PACO//APAC based clients: GCEAPAC(AT)
 bny.com OR
 +1 646 782 6850
 EMEA based clients: GCEEMEA(AT)
 bny.com OR
 +44 161 687 4545
 Americas based clients:
 PS(underscore)CSEInquiries(AT)
 bny.com OR+1 412 234 0660
 :70F::DISC//PLEASE NOTE THAT BANK OF NEW YORK (BNY) IS NOT

EXPECTING
ANY FREE TEXT INFORMATION AS PART OF YOUR ELECTION
INSTRUCTION FOR BELOW MENTIONED OPTION(S)
ON THIS EVENT. IN CASE FREE TEXT IS STILL INCLUDED IN THE
INSTRUCTION, BNY IS NOT LIABLE
TO REVIEW AND ACT UPON IT. IF YOU HAVE SPECIAL NEED FOR AN
INSTRUCTION, PLEASE REACH TO YOUR
USUAL BNY CONTACT FOR CORPORATE ACTION.

002-ACCEPT THE CASH OFFER
003-TAKE NO ACTION
005-ACCEPT THE CASH OFFER
007-ACCEPT THE CASH OFFER

THIS ADVICE IS BASED UPON THE ANNOUNCEMENT OF THIS EVENT IN
THE MARKET
AND WHICH IS AVAILABLE TO BNY. ALL INFORMATION PROVIDED BY BNY
IS DERIVED FROM SOURCES BELIEVED TO BE RELIABLE WITHIN THE
INDUSTRY. PLEASE REFER TO ANY OFFERING DOCUMENTS THAT MAY BE
AVAILABLE FROM THE ISSUER FOR
COMPLETE DETAILS AND OFFERING TERMS.

In this notice, BNY refers to the following: The Bank of New
York, BNY CSD SA/NV, The Bank of New York SA/NV,
The Bank of New York Trust Company, N.A., BNY Asset Servicing,
B.V., BNY Trust of Delaware, BNY Trust
Company of Illinois, The Bank of New York (International) LTD.
(including its Luxembourg Branch), CIBC Mellon Global
Securities Services Company and CIBC Mellon Trust Company
:16S:ADDINFO

№ 34745371
30.06.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "BCC Invest" - дочерняя организация АО "БанкЦентрКредит"

Сведения

Тема:
Выкуп методом голландского аукциона
Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от IRVTGB2X5XXX относительно корпоративного действия "Выкуп методом голландского аукциона" ЮРИДИЧЕСКОЕ ЛИЦО QUDIAN INC., ISIN US7477981069. Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

При возникновении вопросов, просим обращаться по следующим телефонам +7 (727) 262 08 46, 355 47 60 (внутр. 335, 494, 342, 343).
Вся необходимая информация указана в swift сообщении ниже.

:16R:GENL
:28E:1/ONLY
:20C::CORP//1683219637BNYDTC
:20C::SEME//14D42470C09B2FE4
:20C::COAF//US156396344
:23G:REPE
:22F::CAEV//DTCH
:22F::CAMV//VOLU
:98E::PREP//20260629152115/N0400
:25D::PROC//COMP
:16R:LINK
:22F::LINK//AFTE
:13A::LINK//564
:20C::PREV//FC3005D33224417E
:16S:LINK
:16R:LINK

:22F::LINK//WITH
:13A::LINK//568
:20C::CORP//1683219637BNYDTC
:16S:LINK
:16S:GENL
:16R:USECU
:35B:ISIN US7477981069
HIGH TEMPLAR TECH LIMITED
:16R:ACCTINFO
:97A::SAFE//742466
:94F::SAFE//CUST/IRVTUS3N
:93B::ELIG//UNIT/3000,
:93C::SETT//UNIT/ELIG/3000,
:16S:ACCTINFO
:16S:USECU
:16R:CADETL
:22F::DTCH//MDFD
:70E::OFFO//HIGH TEMPLAR TECH
:70E::OFFO//HIGH TEMPLAR TECH
:16S:CADETL
:16R:CAOPTN
:13A::CAON//001
:22F::CAOP//CASH
:22F::OPTF//COND
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98A::CVPR//20260625
:98A::PODT//20260624
:98A::DVCP//20260625
:98C::EXPI//20260624170000
:98C::MKDT//20260624170000
:98E::RDDT//20260624130000/N0400
:69A::REVO//20260528/20260624
:69B::PWAL//20260528000000/20260624000000
:92A::PROR//100,
:92F::BIDI//USD0,05
:90B::MINP//ACTU/USD2,8
:90B::MAXP//ACTU/USD3,2
:90B::FBIP//ACTU/USD2,85
:90B::LBIP//ACTU/USD3,15
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US7477981069
HIGH TEMPLAR TECH LIMITED
:36B::ENTL//UNIT/3000,
:22F::DISF//DIST

:98A::PAYD//20260629
:16S:SECMOVE
:16R:SECMOVE
:22H::CRDB//CRED
:35B:ISIN US7477981069
HIGH TEMPLAR TECH LIMITED
:22F::DISF//CINL
:92D::NEWO//0,00000001/1,
:98A::PAYD//20260629
:98A::EARL//20260629
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:19B::ENTL//USD9600,
:19B::NETT//USD9600,
:98A::PAYD//20260629
:98A::EARL//20260629
:90B::OFFR//ACTU/USD3,2
:16S:CASHMOVE
:70E::ADTX//TENDER CONDITIONALLY SPECIFIED
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//002
:22F::CAOP//CASH
:22F::OPTF//COND
:17B::DFLT//N
:17B::WTHD//Y
:98A::CVPR//20260625
:98A::PODT//20260624
:98A::DVCP//20260625
:98C::EXPI//20260624170000
:98C::MKDT//20260624170000
:98E::RDDT//20260624130000/N0400
:69A::REVO//20260528/20260624
:69B::PWAL//20260528000000/20260624000000
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US7477981069
HIGH TEMPLAR TECH LIMITED
:36B::ENTL//UNIT/3000,
:22F::DISF//DIST
:98A::PAYD//20260629
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260629
:98A::EARL//20260629

:90E::OFFR//UKWN
:16S:CASHMOVE
:70E::ADTX//TENDER CONDITIONALLY UNSPECIFIED
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//003
:22F::CAOP//NOAC
:17B::DFLT//Y
:98C::EXPI//20260624170000
:98E::RDDT//20260624130000/N0400
:69A::PWAL//20260528/20260624
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//004
:22F::CAOP//CASH
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98A::CVPR//20260625
:98A::PODT//20260624
:98A::DVCP//20260625
:98C::EXPI//20260624170000
:98C::MKDT//20260624170000
:98E::RDDT//20260624130000/N0400
:69A::REVO//20260528/20260624
:69B::PWAL//20260528044150/20260624170000
:92A::PROR//100,
:92F::BIDI//USD0,05
:90B::MINP//ACTU/USD2,8
:90B::MAXP//ACTU/USD3,2
:90B::FBIP//ACTU/USD2,85
:90B::LBIP//ACTU/USD3,15
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US7477981069
HIGH TEMPLAR TECH LIMITED
:36B::ENTL//UNIT/3000,
:98A::PAYD//20260629
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:19B::ENTL//USD9600,
:19B::NETT//USD9600,
:98A::PAYD//20260629
:90E::OFFR//TBSP
:16S:CASHMOVE
:70E::ADTX//TENDER UNCONDITIONALLY SPECIFIED

:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//005
:22F::CAOP//CASH
:11A::OPTN//USD
:17B::DFLT//N
:17B::WTHD//Y
:98A::CVPR//20260625
:98A::PODT//20260624
:98A::DVCP//20260625
:98C::EXPI//20260624170000
:98C::MKDT//20260624170000
:98E::RDDT//20260624130000/N0400
:69A::REVO//20260528/20260624
:69B::PWAL//20260528044219/20260624170000
:92A::PROR//100,
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US7477981069
HIGH TEMPLAR TECH LIMITED
:36B::ENTL//UNIT/3000,
:98A::PAYD//20260629
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:19B::ENTL//USD9600,
:19B::NETT//USD9600,
:98A::PAYD//20260629
:90B::OFFR//ACTU/USD3,2
:16S:CASHMOVE
:70E::ADTX//TENDER UNCONDITIONALLY UNSPECIFIED
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//006
:22F::CAOP//CASH
:22F::OPTF//OPLF
:17B::DFLT//N
:17B::WTHD//Y
:98A::CVPR//20260625
:98A::PODT//20260624
:98A::DVCP//20260625
:98C::EXPI//20260624170000
:98C::MKDT//20260624170000
:98E::RDDT//20260624130000/N0400
:69A::REVO//20260528/20260624
:69B::PWAL//20260528044545/20260624170000
:92F::BIDI//USD0,05

:90B::MINP//ACTU/USD2,8
:90B::MAXP//ACTU/USD3,2
:90B::FBIP//ACTU/USD2,85
:90B::LBIP//ACTU/USD3,15
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US7477981069
HIGH TEMPLAR TECH LIMITED
:36B::ENTL//UNIT/3000,
:98A::PAYD//20260629
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260629
:90E::OFFR//TBSP
:16S:CASHMOVE
:70E::ADTX//TENDER ODD LOT SPECIFIED
:16S:CAOPTN
:16R:CAOPTN
:13A::CAON//007
:22F::CAOP//CASH
:22F::OPTF//OPLF
:17B::DFLT//N
:17B::WTHD//Y
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:98A::DVCP//20260625
:98C::EXPI//20260624170000
:98C::MKDT//20260624170000
:98E::RDDT//20260624130000/N0400
:69A::REVO//20260528/20260624
:69B::PWAL//20260528044545/20260624170000
:16R:SECMOVE
:22H::CRDB//DEBT
:35B:ISIN US7477981069
HIGH TEMPLAR TECH LIMITED
:36B::ENTL//UNIT/3000,
:98A::PAYD//20260629
:16S:SECMOVE
:16R:CASHMOVE
:22H::CRDB//CRED
:98A::PAYD//20260629
:90E::OFFR//UKWN
:16S:CASHMOVE
:70E::ADTX//TENDER ODD LOT UNSPECIFIED
:16S:CAOPTN
:16R:ADDINFO

:70E::PACO//APAC based clients: GCEAPAC(AT)
bny.com OR
+1 646 782 6850
EMEA based clients: GCEEMEA(AT)
bny.com OR
+44 161 687 4545
Americas based clients:
PS(underscore)CSEInquiries(AT)
bny.com OR+1 412 234 0660
:16S:ADDINFO

БАҒАЛЫ ҚАҒАЗДАР ОРТАЛЫҚ ДЕПОЗИТАРИЙІ | ЦЕНТРАЛЬНЫЙ ДЕПОЗИТАРИЙ ЦЕННЫХ БУМАГ | CENTRAL SECURITIES DEPOSITORY

№ 34745377
30.06.2026

АКЦИОНЕРНОЕ ОБЩЕСТВО "BCC Invest" - дочерняя организация АО "БанкЦентрКредит"

Сведения

Тема:
Выкуп методом голландского аукциона
Дублирования по почте и факсимильным сообщением не будет

АО "Центральный депозитарий ценных бумаг" сообщает о получении SWIFT-сообщения от IRVTGB2X5XXX относительно корпоративного действия "Выкуп методом голландского аукциона" ЮРИДИЧЕСКОЕ ЛИЦО QUDIAN INC., ISIN US7477981069. Одновременно доводим до сведения о перевыставлении стоимости инструкции, согласно тарифам учетной организации в качестве сбора в возмещение расходов Центрального депозитария.

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Вся необходимая информация указана в swift сообщении ниже.

```
:16R:GENL
:28E:1/MORE
:20C::CORP//1683219637BNYDTC
:20C::SEME//14D4291B893BD2AE
:20C::COAF//US156396344
:23G:REPE
:22F::CAEV//DTCH
:98E::PREP//20260629152115/N0400
:16R:LINK
:22F::LINK//WITH
:13A::LINK//564
:20C::PREV//14D42470C09B2FE4
:16S:LINK
:16S:GENL
:16R:USECU
:97A::SAFE//742466
```

:35B:ISIN US7477981069
HIGH TEMPLAR TECH LIMITED
:93B::ELIG//UNIT/3000,
:93C::SETT//UNIT/ELIG/3000,
:16S:USECU
:16R:ADDINFO
:70F::ADTX//+++UPDATED INFO AS OF 29JUN2026+++

HOLDERS ARE ADVISED THAT THIS EVENT HAS ALLOCATED AS FOLLOWS,

OPTION: ACCEPT THE CASH CONDITIONALLY SPECIFIED

CASH RATE: USD 3.2 PER SHARE

OPTION: ACCEPT THE CASH UNCONDITIONALLY SPECIFIED

CASH RATE: USD 3.2 PER SHARE

OPTION: ACCEPT THE CASH UNCONDITIONALLY UNSPECIFIED

CASH RATE: USD 3.2 PER SHARE

THE COMPANY HAS ESTABLISHED AN ACCEPTED PURCHASE PRICE OF USD
3.20 PER
SHARE AND THE

OFFER WAS OVERSUBSCRIBED AND HAS APPLIED THE ACCEPTANCE
METHODOLOGY IN
ACCORDANCE

WITH THE TERMS OF THE OFFER. CONDITIONAL TENDERS WERE
AUTOMATICALLY
REGARDED AS

WITHDRAWN BECAUSE THE CONDITION OF THE TENDER HAS NOT BEEN MET
DUE TO
THE PRELIMINARY

PRORATION FACTOR USED AS 0.888.

HOLDERS SHOULD REFER TO SECTIONS 5 PURCHASE OF ADSS AND
PAYMENT OF
PURCHASE PRICE AND SECTION 6 CONDITIONAL TENDER OF ADSS FOR
COMPLETE
DETAILS.

ANY QUESTIONS REGARDING THE PRORATION METHODOLOGY SHOULD BE

DIRECTED
TO THE

AGENT AT: DOMENICK.APISA(AT)EQUINITI.COM

+++END OF UPDATE+++

+++UPDATE AS ON 28 MAY 2026++++

.

TERMS AND OPTIONS HAVE BEEN CONFIRMED.

.

+++THE OFFER IS SUBJECT TO CERTAIN JURISDICTIONAL RESTRICTIONS
AS
DEFINED IN THE OFFER TO PURCHASE HOLDERS SHOULD REFER TO THE
OFFERING
MATERIALS FOR COMPLETE DETAILS.+++

HOLDERS ARE ADVISED PARTICIPATING IN THIS OFFER, CONSTITUTES
YOUR
REPRESENTATION THAT YOU HAVE REVIEWED ALL OF THE OFFERING
MATERIALS
AND THAT YOU ARE ELIGIBLE TO PARTICIPATE IN THE ACTION AND
COMPLY WITH
ANY PARTICIPATION RESTRICTIONS

.

HOLDERS RESPONDING TO THIS EVENT SHOULD RESPOND VIA THEIR
NORMAL
CHANNELS

AND SEND BENEFICIAL HOLDER NAME VIA NEXEN WHEN RESPONDING TO

PARTICIPATE.

.

HOLDERS WHO DO NOT RESPOND THROUGH NEXEN SHOULD RESPOND VIA
THEIR
CUSTOMARY CHANNELS AND INCLUDE THE REQUIRED BENEFICIAL OWNER

INFORMATION VIA EMAIL

TO: PORTFOLIOSERVICESDOCUMENTIONONLY(AT)BNYMELLON.COM

AND MUST INCLUDE THE FOLLOWING IN THE EMAIL SUBJECT: ISIN,
SECURITY
NAME, EVENT REFERENCE, AND ACCOUNT NUMBER. FAILURE

TO FOLLOW THE REQUIRED SUBJECT FORMAT MAY IMPACT THE
PROCESSING OF THE
ASSOCIATED INSTRUCTIONS.

.

HOLDERS ARE ADVISED THAT STANDING INSTRUCTIONS FOR THE OPTIONS
WILL
NOT APPLY FOR THIS EVENT. FX STANDING INSTRUCTIONS REMAIN
VALID.
HOLDERS WHO WISH TO HAVE AN ELECTION APPLIED TO THIS EVENT
MUST SUBMIT
A RESPONSE ACCORDINGLY.

1. TENDER CONDITIONALLY SPECIFIED

2. TENDER CONDITIONALLY UNSPECIFIED

3. TAKE NO ACTION

4. TENDER UNCONDITIONALLY SPECIFIED

5. TENDER UNCONDITIONALLY UNSPECIFIED

6. TENDER ODD LOT SPECIFIED

7. TENDER ODD LOT UNSPECIFIED

.

HIGH TEMPLAR TECH LIMITED, AN EXEMPTED COMPANY INCORPORATED
WITH
LIMITED LIABILITY UNDER THE LAWS OF THE CAYMAN ISLANDS,
INVITES OUR
SECURITYHOLDERS TO TENDER UP TO 39 MILLION AMERICAN DEPOSITARY
SHARES
(THE ADSS) OF THE COMPANY, EACH REPRESENTING ONE CLASS A
ORDINARY
SHARE, PAR VALUE USD 0.0001 PER SHARE (THE CLASS A ORDINARY
SHARES),
FOR PURCHASE BY US AT A PRICE CALCULATED AS DESCRIBED HEREIN

THAT IS
NOT LESS THAN USD 2.80 AND NOT GREATER THAN USD 3.20 PER ADS
TO THE
SELLER IN CASH, LESS ANY APPLICABLE WITHHOLDING TAXES AND
WITHOUT
INTEREST, UPON THE TERMS AND SUBJECT TO THE CONDITIONS
DESCRIBED IN
THIS OFFER TO PURCHASE (TOGETHER WITH ANY AMENDMENTS OR
SUPPLEMENTS
THERETO, THE OFFER TO PURCHASE), IN THE RELATED LETTER OF
TRANSMITTAL
(TOGETHER WITH ANY AMENDMENTS OR SUPPLEMENTS THERETO, THE
LETTER OF
TRANSMITTAL) AND IN OTHER RELATED MATERIALS AS MAY BE AMENDED
OR
SUPPLEMENTED FROM TIME TO TIME (COLLECTIVELY, WITH THE OFFER
TO
PURCHASE AND LETTER OF TRANSMITTAL, THE OFFER).

.

UPON THE TERMS AND SUBJECT TO THE CONDITIONS OF THE OFFER, WE
WILL
DETERMINE A SINGLE PER ADS PRICE (THE PURCHASE PRICE) THAT WE
WILL PAY
FOR ADSS PROPERLY TENDERED AND NOT PROPERLY WITHDRAWN, TAKING
INTO
ACCOUNT THE TOTAL NUMBER OF ADSS TENDERED AND THE PRICES
SPECIFIED, OR
DEEMED SPECIFIED, BY TENDERING SECURITYHOLDERS. THE PURCHASE
PRICE
WILL BE THE LOWEST PRICE PER ADS (IN INCREMENTS OF USD 0.05)
OF NOT
LESS THAN USD 2.80 AND NOT GREATER THAN USD 3.20 THAT WILL
ENABLE US
TO PURCHASE THE NUMBER OF ADSS SOUGHT IN THE OFFER OR, IF A
LESSER
:70E::PACO//APAC based clients: GCEAPAC(AT)
bny.com OR
+1 646 782 6850
EMEA based clients: GCEEMEA(AT)
bny.com OR
+44 161 687 4545
Americas based clients:
PS(underscore)CSEInquiries(AT)
bny.com OR+1 412 234 0660
:70F::DISC//PLEASE NOTE THAT BANK OF NEW YORK (BNY) IS NOT

EXPECTING
ANY FREE TEXT INFORMATION AS PART OF YOUR ELECTION INSTRUCTION FOR BELOW MENTIONED OPTION(S)
ON THIS EVENT. IN CASE FREE TEXT IS STILL INCLUDED IN THE INSTRUCTION, BNY IS NOT LIABLE
TO REVIEW AND ACT UPON IT. IF YOU HAVE SPECIAL NEED FOR AN INSTRUCTION, PLEASE REACH TO YOUR
USUAL BNY CONTACT FOR CORPORATE ACTION.

002-ACCEPT THE CASH OFFER
003-TAKE NO ACTION
005-ACCEPT THE CASH OFFER
007-ACCEPT THE CASH OFFER

THIS ADVICE IS BASED UPON THE ANNOUNCEMENT OF THIS EVENT IN THE MARKET
AND WHICH IS AVAILABLE TO BNY. ALL INFORMATION PROVIDED BY BNY IS DERIVED FROM SOURCES BELIEVED TO BE RELIABLE WITHIN THE INDUSTRY. PLEASE REFER TO ANY OFFERING DOCUMENTS THAT MAY BE AVAILABLE FROM THE ISSUER FOR
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The Bank of New York Trust Company, N.A., BNY Asset Servicing, B.V., BNY Trust of Delaware, BNY Trust
Company of Illinois, The Bank of New York (International) LTD. (including its Luxembourg Branch), CIBC Mellon Global Securities Services Company and CIBC Mellon Trust Company
:16S:ADDINFO